

# RADIO AND TELEVISION AUDIENCES MALTA APRIL – JUNE 2010

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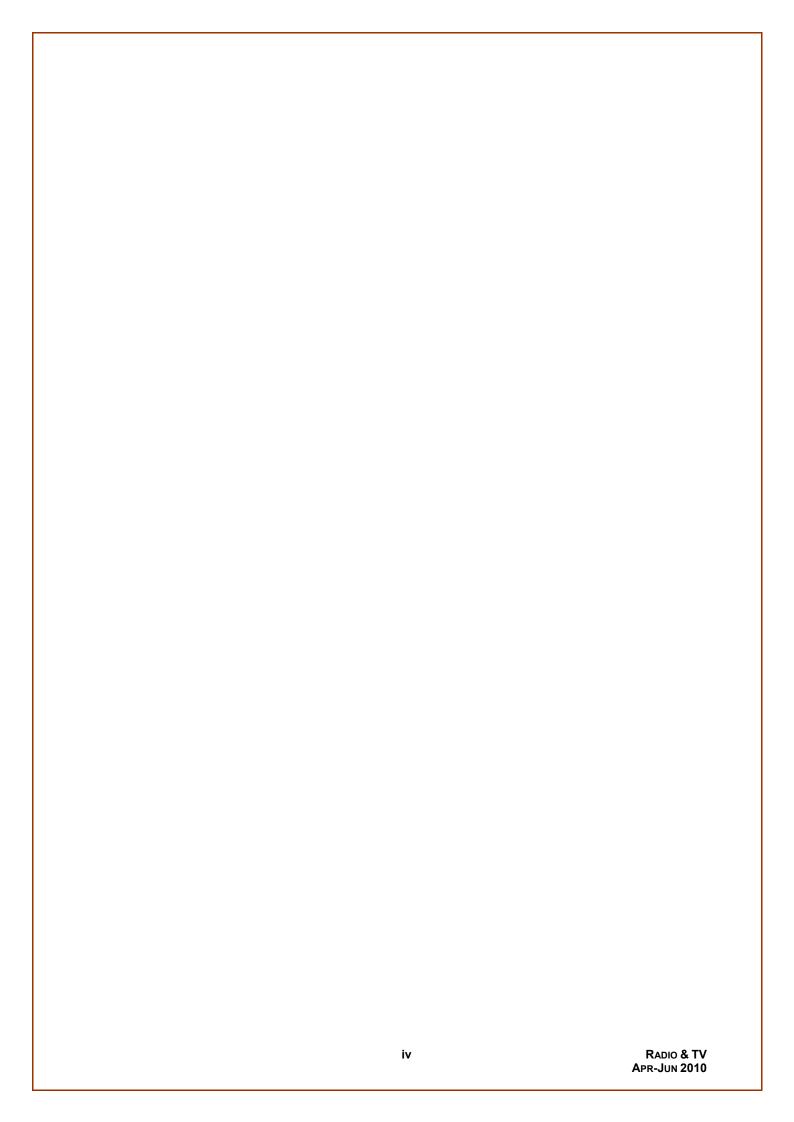
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#### **PREFACE**

Article 30(2) of the Broadcasting Act, Chapter 350 of the Laws of Malta, requires the Broadcasting Authority to make and transmit to the Prime Minister a report that includes the results of independent audience research which ascertains:

- (a) the state of listenership or viewership of broadcasting services provided in Malta;
- (b) the state of public opinion concerning programmes included in broadcasting services provided in Malta;
- (c) any effects of such programmes on the attitudes or behaviour of those who watch them; and
- (d) the types of programmes that members of the public would like to be included in broadcasting services provided in Malta.

In order to give effect to the above, the Broadcasting Authority has commissioned the National Statistics Office to compile data through telephone interviews during the period October 2009 – September 2010 that is representative of the whole population. This report contains the analysis of these interviews for the period 1<sup>st</sup> April to 30<sup>th</sup> June 2010.

Part One of the report details the analysis of the data collected and includes the questionnaire used; the classification of localities in the Maltese Islands by district as found in this particular work; latest demographic data of the Maltese population as published by the National Statistics Office; a list of nationwide radio and television stations and community radio stations licensed by the Broadcasting Authority during this period; as well as a technical section on the calculation of values in absolute numbers.

The calculation of absolute numbers for each period depends on the latest demographic data published annually by the N.S.O. which in themselves are calculated on the latest Population Census [2005] adjusted with total live births, deaths, marriages, data on separations, registered annulments, divorces obtained abroad and figures on migration [N.S.O. PR 122/2009; Methodological Notes]. With regard to population distribution by district, the percentages per district are calculated on the Population Census of 2005. For this reason, only an estimate of absolute numbers of radio and television audiences can be made. In view of this, the value of 1% in each table is given in italics and no absolute numbers are published. Once total demographic figures are published by the N.S.O. which are representative of this period under review, absolute figures can then be reworked on the data published in the technical report, Appendix F.

On 10<sup>th</sup> July 2009, the National Statistics Office issued a Press Release No. 122/2009 for "World Population Day: 2009" releasing a set of demographic statistics as at December 2008. These statistics were used for the estimate computation of extrapolated population percentages and back-worked for the

previous two assessment periods of Oct-Dec 2008 and Jan-March 2009, as listed in Appendix F of this report.

Part Two of the report details the tables and figures for the third quarter of this broadcasting season; i.e. for April to June 2010. For each set of data analysis two sets of tables are given: unweighted and weighted tables. Although the data is representative of the local population, as expected the total responses of each demographic factor were not proportional to the selected sample for this period. For this reason a weighting was given to each respondent, depending on their demographic characteristics, so that the final analysis would be representative of the chosen sample. In the calculation of the weighted data, the totals may not tally due to the rounding-off of numbers.

For the assessment period of October 2009 to September 2010 slight ameliorations were introduced:

- For both radio and television, the two questions relating to the type of reception used in households
  was changed: while respondents were previously asked to identify the most used reception
  platform in their homes for radio and tv, from this assessment period respondents were asked to list
  the different platforms used for both radio and television thus allowing for multiple replies;
- A new question was introduced: "Which are your three most favourite programmes on local television stations". The interviewers were instructed to list the names of programmes mentioned by the respondents without the vertification to actual programmes broadcast during each assessment period.

During this assessment period the FIFA World Cup Championship was held in South Africa with the first match being held on Friday 11<sup>th</sup> June; ending on 11<sup>th</sup> July with the final match – this assessment takes into consideration data collected up to 30<sup>th</sup> June 2010.

#### 1. METHODOLOGY AND SAMPLE COLLECTION

RESPONSE

Data is to be collected by means of telephone interviewing conducted by National Statistics Office interviewers continuously during the period 1<sup>st</sup> October 2009 to 30<sup>th</sup> September 2010. NSO interviewers are instructed to make interviews between 04:00pm – 08:00pm on weekdays and between 09:00am – 1:00pm on weekends, and are instructed to call-back individuals up to 3 times before interviewing the next person in their list. This is mainly to avoid any bias that could be introduced among gender and age.

As in previous audience assessments, the National Statistics Office selected the sample, administered the survey and collected the data that was passed on to the Broadcasting Authority for analysis. The net sample size over a one year is to consist of around 7300 units (over four quarters covering 365 days) resulting in the desired target average of 20 daily interviewes. A stratified random sample based on gender, age and district population distribution was selected by the National Statistics Office allowing for a 50% response rate.

A further modification made is the inclusion of those respondents who are deceased or live in an institution. These have been classified as 'ineligible'; previously such cases were classified as non-contact.

For the period April-June 2010, 1819 individuals [58.53% of contacted persons] accepted to participate in the survey and, on average, responses were evenly spread out during the whole period; this was 0.76% higher than that of the previous assessment period of January-March 2010. Table 1.1 below gives a breakdown of responses achieved:

TABLE 1.1: SURVEY RESPONSE RATE
JAN-MAR 2010 APR-MAY 2010

No. %

No. %

140.	/0	140.	/0		
		1819	58.53%		
129	4.14%	95	3.06%		
649	20.83%	605	19.47%		
538	17.27%	565	18.18%		
		24	0.77%		
3116	100.0%	3108	100.0%		
564		572			
3680		3680			
No.	%	Actu	ıal	Weig	hted
260	14.44	259	14.24	261	14.36
260	14.44	262	14.40	263	14.44
259	14.39	258	14.18	260	14.27
240	13.33	262	14.40	265	14.55
261	14.50	256	14.07	253	13.90
260	14.44	260	14.29	257	14.12
260	14.44	262	14.40	261	14.36
1800	100.0%	1819	100.0%	1819	100.0%
No.	%	Actı	ıal	Weig	hted
Jan:621	34.50%	Apr:579	31.83%	585	32.15%
Feb:559	31.06%	May:618	33.97%	616	33.89%
Mar:620	34.44%	Jun:622	34.19%	618	33.96%
	100.0%		100.0%	1819	100.0%
	129 649 538 3116 564 3680 No. 260 259 240 261 260 260 1800 No. Jan:621 Feb:559	1800   57.77%   4.14%   649   20.83%   538   17.27%     3116   100.0%   564     3680	1800   57.77%   1819   95   649   20.83%   605   538   17.27%   565   24   3116   100.0%   564   572   3680   No.	1800   57.77%   1819   58.53%   129   4.14%   95   3.06%   649   20.83%   605   19.47%   565   18.18%   24   0.77%   3116   100.0%   3108   100.0%   564   572   3680	1800   57.77%   4.14%   95   3.06%   649   20.83%   605   19.47%   565   18.18%   24   0.77%   3116   100.0%   564   572   3680   3680

The target population for this survey consisted of Maltese residents aged 12 years and over, living within private households. The respondents' households were selected using systematic random sampling from a database containing all individuals maintained and known only to the N.S.O. – respondents' personal data are only known to N.S.O. Officials and such data is **not** forwarded to the Broadcasting Authority. Each individual has an equal and independent chance of being chosen. All the data that was collected was subject to a series of quality checks by vetters. Apart from this, the data entry programme has a number of in-built validation rules in order to limit the errors of data inputting.

## 1.1 The Accuracy of the Results

How well the sample represents the population is gauged by two important statistics – the survey's margin of error and the confidence level used. The margin of error is the amount of error inherent in the results due to sampling and depends on the size of the sample – a lower margin of error requires a larger sample size. A common choice as an accepted margin of error is that of  $\pm 5\%$ . The confidence level is the amount of uncertainty that can be tolerated. Typical choices are 90%, 95% and 99% confidence – a higher confidence level requires a larger sample size.

For the period of April-June 2010, with a response rate of 58.53%, a population size of 410290 [aged 12 years and over]<sup>1</sup>, and a 95% confidence level, the sample of 1819 interviewees has a margin of error of **± 2.26**%.

## 1.2 Comparison to Previous Assessments and Absolute Data

Although all the tables and charts for each assessment period have similar methodology in formulation, the sample base varies depending on the rate of response during each analysis period. For comparative purposes, data is always presented as percentages rather than absolute figures. However, due to repeated requests for calculations to be extrapolated over the whole population, calculations have been made for the absolute value of 1% in each table. Of note is that in the extrapolation of such absolute data, differences arise due to rounding off of percentages in the tables. See Appendix F for further explanations of calculations.

The differences by age groups, gender and region between the sample and the population based on the latest data as published by the National Statistics Office are detailed in Table 1.2 below. For proper calculation of absolute numbers, the percentage difference between the sample composition by category and national distribution of the population data should be weighted against all the tables, charts and figures in this analysis.

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<sup>&</sup>lt;sup>1</sup> As per N.S.O. News Release 122/2009 dated 10<sup>th</sup> July 2009 – Appendix B

TABLE 1.2: COMPARISON BETWEEN SAMPLE AND POPULATION GROUPS

	Population <sup>a</sup>	WEIG SAM APR-JU	IPLE	Sample		
<u>'</u>	N %	n%	+/-	n%	+/-	
Age						
12 - 14	4.19	4.35	+0.16	4.91	0.72	
15 - 24	16.02	17.66	+1.64	17.96	1.94	
25 - 29	8.61	7.72	-0.89	7.64	-0.97	
30 - 49	30.64	32.09	+1.45	31.54	0.90	
50 - 64	24.52	22.62	-1.90	22.44	-2.08	
65 - 79	12.36	12.33	-0.03	12.11	-0.25	
80 +	3.66	3.24	-0.42	3.40	-0.26	
	100%	100%		100%		
Gender						
Males	49.57	56.57	+7.00	49.28	-0.29	
Females	50.43	43.43	-7.00	50.72	0.29	
	100%	100%		100%		
Region						
Southern Harbour	19.79	22.86	+3.07	19.69	-0.10	
Northern Harbour	29.58	27.58	-2.00	29.53	-0.05	
South Eastern	14.65	15.46	+0.81	14.47	-0.18	
Western	13.99	17.24	+3.25	13.39	-0.60	
Northern	14.36	13.64	-0.72	14.56	0.20	
Gozo and Comino	7.63	3.22	-4.41	8.36	0.73	
	100%	100%		100%		

<sup>&</sup>lt;sup>a</sup> Percentages based on the Total population by Age and Gender [excluding those under 12 years of age] as at 31st December 2008 and as listed in Table 1 of the N.S.O. News Release 122/009 – see also Appendix B.

b Percentages are based on Total Population by Region as listed in Table 9 of

## 2. SAMPLE PROFILE

For this analysis, the demographics included gender, age and location of households by geographic district. The ages of respondents were grouped according to demographic categories used by NSO for World Population Day 2009 (D.O.I Press Release 122/2009); while demographic location of respondents was based on the same distribution as that used for the Demographic Review 2007 which is estimated using the 2005 Population and Housing Census figures as basis.

The minimum and the maximum age of respondents for this quarter under review and for the previous four quarter assessment periods, as well as the 'range' of respondents are listed below:

Respondents' Age:	Minimum	Maximum	Range
October – December 2008	12	99	87 years
January – March 2009	12	91	79 years
April – June 2009	12	96	84 years
July – September 2009	12	96	84 years
October – December 2009	12	91	79 years
January – March 2010	12	93	81 years
April – June 2010	12	94	82 years

the Demographic Review 2007 – see also Appendix B.

Tables and Figure 2.1 below give the profile of the sample by age group, by gender and district. Further details about sample distribution are given in Tables 1.1 to 1.3 in Part Two of this report [Tables 1.1a, 1.2a and 1.3a are the weighted sample profiles].

TABLE 2.1: WEIGHTED SAMPLE PROFILE BY AGE: BY GENDER AND BY DISTRICT [APR-JUN-MAR 2010]

		GEN	DER			DISTR	ICT		
AGE				SOUTHERN	Northern	South			Gozo and
GROUP	TOTAL	MALE	FEMALE	HARBOUR	HARBOUR	EASTERN	WESTERN	NORTHERN	Соміно
12-14	79	45	34	18	22	12	14	11	3
	4.3%	4.8%	3.9%	4.8%	4.2%	4.7%	5.5%	4.2%	1.6%
	100.0%	56.6%	43.4%	22.9%	27.6%	15.5%	17.2%	13.6%	3.2%
15-24	321	167	154	60	84	51	45	52	30
	17.7%	18.0%	17.3%	15.8%	16.1%	19.6%	17.9%	20.2%	19.5%
	100.0%	52.1%	47.9%	18.6%	26.2%	15.9%	13.9%	16.0%	9.4%
25-29	140	79	61	33	35	21	22	20	
	7.7%	8.5%	6.9%	8.8%	6.6%	8.0%	8.7%	7.7%	6.9%
	100.0%	56.4%	43.6%	23.6%	24.6%	14.8%	15.4%	14.0%	7.6%
30-49	584	302	282	110	160	88	83	101	41
	32.1%	32.5%	31.6%	29.0%	30.7%		33.5%	39.5%	
	100.0%	51.7%	48.3%	18.8%	27.4%	15.1%	14.3%	17.3%	
50-64	411	198	213	93	125	55	55	46	
	22.6%	21.4%	23.9%	24.5%	24.0%	21.2%	22.1%	17.9%	
	100.0%	48.2%	51.8%	22.5%	30.4%	13.4%	13.4%	11.1%	9.2%
65-79	224	108	116	47	80	28	23	22	24
	12.3%	11.7%	13.0%	12.5%	15.3%	10.9%	9.3%	8.5%	
	100.0%	48.3%	51.7%	21.1%	35.5%	12.6%	10.3%	9.7%	10.8%
80+	59	28	31	18	16	5	7	5	8
	3.2%	3.0%	3.5%	4.8%	3.0%	1.9%	2.9%	1.9%	5.2%
	100.0%	47.0%	53.0%	30.6%	26.7%	8.4%	12.4%	8.2%	13.7%
Total	1819	927	892	379	521	260	249	255	
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
	100.0%	51.0%	49.0%	20.8%	28.6%	14.3%	13.7%	14.0%	8.5%

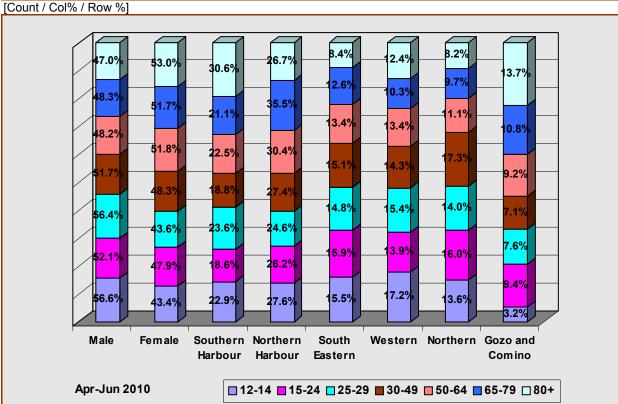


FIGURE 2.1: WEIGHTED SAMPLE PROFILE BY AGE: BY GENDER AND BY DISTRICT [APR-JUN 2010]

#### 3. LISTENING AND VIEWING PATTERNS

Participants were asked which station they had watched or listened to for at least ten minutes the day before the interview. For this section no cognizance is taken of the time spent by consumers listening/viewing their reception sets.

## 3.1 Radio Reach by Demographics

This data has been repeatedly monitored since October 2006. Radio zapping with "No Particular Radio Station" has maintained the less than 10% of all those interviewed – reaching its lowest mark of 1.034% during the assessment period October-December 2009; while regular radio listening was maintained with just over/under the 50% level. There was a 5.281% increase over the same period last year - see summary Table and Figure 3.1 below and Tables 3.1-3 [and 3.1a-3.3a for weighted data] in Part Two.

TABLE 3.1: RADIO REACH BY QUARTERS [OCT/DEC 2006 - APR/JUN 2010]

	Do not Listen	No Particular	Do not	No	Radio	
[Actual]	to Radio	Radio Station	Remember	Response	Listeners	1%=
Oct-Dec 2006	43.982%	3.939%	0.875%		51.204%	3558
Jan-Mar 2007	48.049%	5.909%	0.780%		45.262%	3558
Apr-Jun 2007	44.469%	7.190%	0.774%	0.111%	47.456%	3558
Jul-Sep 2007	47.222%	7.667%	0.889%	0.111%	44.111%	3558
Oct-Dec 2007	48.482%	5.301%	1.104%		45.113%	3594
Jan-Mar 2008	44.080%	9.116%	1.390%		45.414%	3594
Apr-Jun 2008	46.369%	7.151%	1.061%	0.056%	45.363%	3594
Jul-Sep 2008	46.584%	3.727%	0.113%	0.226%	49.351%	3594
Oct-Dec 2008	47.629%	4.687%	0.218%		47.466%	3633
Jan-Mar 2009	46.335%	7.331%	0.448%		45.887%	3633
Apr-Jun 2009	45.836%	4.357%	0.662%		49.145%	3633
Jul-Sep 2009	43.747%	2.676%	0.819%		52.758%	3633
Oct-Dec 2009	44.070%	1.034%	0.381%	0.054%	54.461%	3633
Jan-Mar 2010	42.389%	3.167%	0.389%		54.056%	3633
Apr-Jun 2010	42.276%	2.584%	0.715%		54.426%	3633
60%						

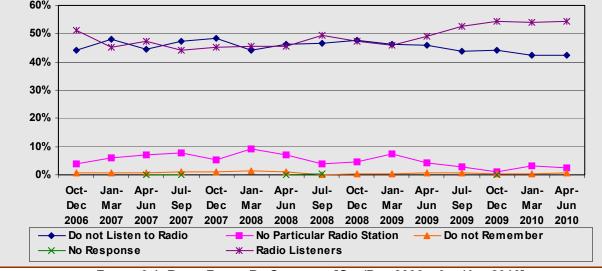


FIGURE 3.1: RADIO REACH BY QUARTERS [OCT/DEC 2006 - APR/JUN 2010]

The total number of radio listeners [i.e. excluding those who "do not listen to radio"; "did not remember"; "did not follow any particular radio station"; and "no reply" – and excluding the amount of time followed by each listener] were analysed by broadcasting station and the data is summerised in Table and Figure

3.2 below. This data gives the effective percentage of radio listeners that each radio broadcasting station has attracted. Similar to previous assessment periods the number of radio listeners captured by each broadcasting station has been maintained throughout with Bay Radio attaining the highest percentage average of 20.1% of total listeners; ONE Radio obtained the second overall average of 12.8%; while Calypso Radio attained the third best average audience reach of 10.3% of all radio listeners. Interesting to note that the audience-reach of Bay Radio totals 87% of the total audiences of the next two radio stations added together; i.e. ONE Radio and Calypso Radio.

TABLE 3.2: RADIO REACH BY BROADCASTING STATION BY QUARTER

[Weighted]	Apr-Jun 2008	Apr-Jun 2009	Apr-Jun 2010
Radju Malta	6.5	6.3	7.6
Radju Parlament 106.6	0.6	0.8	0.5
Magic Radio	5.5	6.6	8.0
ONE Radio	20.2	15.9	12.8
Radio 101	5.8	4.3	4.3
Bay Radio	17.1	23.2	20.1
Calypso Radio	11.6	10.4	10.3
RTK	8.1	8.9	6.5
Smash Radio	3.2	3.1	4.6
Radju Marija	6.2	8.4	6.9
Campus FM	1.0	0.9	0.6
Vibe FM [ex-Capital Radio]	4.7	3.1	9.0
XFM	6.8	4.0	5.1
Community Stations	2.0	3.0	3.0
Foreign/Other Station	0.7	0.9	0.8
	100.0%	100.0%	100.0%
1%	= 1632	1785	1987

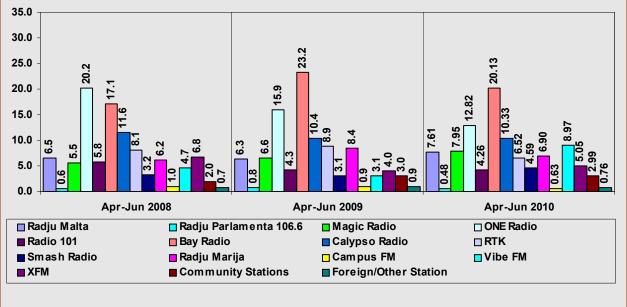


FIGURE 3.2 RADIO REACH BY BROADCASTING STATION BY QUARTER [APR/JUN 2008-2009-2010]

## 3.1.1 Radio Reach by Gender and by Age Group

Of the effective listening population, over all the whole of this broadcasting season, Bay Radio is the most preferred station and exceeding the second preferred station, ONE Radio, by 9.8% [9.32% in Jan-Mar 2010] which is far less than that reported for October-December 2009 [16.63%]. Calypso Radio was the

third most preferred station with only a very slight lower reach level than that of ONE Radio. These rankings are not the same for both Males and Female listeners: while the second most preferred station for both males and females was One Radio, the third most preferred station for males was Calypso Radio while the third most preferred station for female listeners was Radju Malta – by only a slight different of 0.02%.

Within the different age groups the ranking of the second and third preferred radio station differs from station to station. Vibe FM and XFM were the second and third most preferred station amongst the three lowest age groups [12-14; 15-24; and 25-29 year olds] after the first ranking Bay Radio. ONE Radio was the most preferred station of the next two higher age groups [50-64 and 65-79 yer olds] while Radju Marija was the more preferred station for those over 80 years old – see Table 3.3 below. Radju Marija was also the second more preferred station for those in the 65-79 age group while Radju Malta was the third preferred station for the highest two age groups [65-79 and 80+]. RTK was the third most preferred station for those in the 50-64 age group.

This diversity in station reach indicates that although national broadcasting radio stations nearly all cover demographics by gender and age group, they are clearly targeting sectoral groups within the local radio broadcasting scenario.

TABLE 3.3: RADIO REACH BY BROADCASTING STATION: BY GENDER AND BY AGE GROUP [APR-JUN 2010]

		Ger	nder			Δ	ge Grou	p		_
[Weighted]	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+
Apr-Jun 2010										
Radju Malta	7.61	5.50	[3] 9.97	0.00	0.68	1.01	7.50	10.01	[3]16.75	[3]18.00
Radju Parlament 106.6	0.48	0.91	0.00	0.00	0.00	1.27	1.11	0.00	0.00	0.00
Magic Radio	7.95	7.52	8.44	4.14	7.40	4.07	[2]13.14	7.06	1.55	0.00
ONE Radio	[2]12.82	[2]13.06	[2]12.54	2.66	4.58	6.47	8.08	[1]21.41	[1]25.83	[2]19.26
Radio 101	4.26			3.24	-			-	6.70	6.92
Bay Radio	[1]20.13	[1]20.55	[1]19.65	[1]46.09	[1]43.23	[1]47.48	[1]19.28	4.16	1.50	0.00
Calypso Radio	[3]10.33	[3]10.86	9.75	10.74	1.35	2.55	[3]12.55			0.00
RTK	6.52	5.09	8.12	0.00	0.00	1.23	3.79	[3]12.12	15.86	12.64
Smash Radio	4.59	5.47	3.61	0.00	3.50	5.63	8.53			
Radju Marija	6.90	4.21	9.92	3.37	0.60	0.00	4.00	9.17	[2]17.98	[1]36.52
Campus FM	0.63	1.20	0.00	0.00	0.00	1.15	0.72	1.23	0.00	0.00
Vibe FM	8.97	10.12	-		[2]26.72		8.48	1.15	0.75	0.00
XFM	5.05	5.69	4.34	[3]12.63	[3] 9.45	[3] 9.70	5.69	1.62	0.00	0.00
Community Stations	2.99	3.18	2.79	0.00	0.68	6.25	2.99	3.27	3.21	6.65
Foreign/Other Stations	0.76	1.26	0.19	0.00	0.57	0.00	0.39	1.29	1.90	0.00
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1%=	1987	1020	965	61	290	188	639	511	240	62

# 3.1.2 Radio Reach by District

Analysed by district, Bay Radio was the most preferred station in all districts except for Gozo & Comino where One Radio ranked first while Bay Radio ranked second by 2.45% lower – see Table 3.4 below. ONE Radio was the second ranked in three districts while Calypso radio and Vibe FM ranked second in a district each. One Radio also ranked third in two other districts; Calypso Radio ranked third in three districts; while Radju Marija ranked third in Gozo and Comino.

TABLE 3.4: RADIO REACH BY BROADCASTING STATION: BY DISTRICTS [APR-JUN 2010]

				Dist	ricts		
		Southern	Northern	South			Gozo and
[Weighted]	Total	Harbour	Harbour	Eastern	Western	Northern	Comino
Radju Malta	7.61	6.49	9.36	4.60	7.58	7.07	[3]10.72
Radju Parlament 106.6	0.48	0.54	0.92	0.00	0.83	0.00	0.00
Magic Radio	7.95	9.00	9.01	7.23	6.56	[3] 9.14	3.33
ONE Radio	[2]12.82	[2] 14.88	[3] 10.01	[2] 16.82	[2] 12.96	8.08	[1]18.35
Radio 101	4.26	6.41	4.94	4.16	3.92	0.53	4.13
Bay Radio	[1]20.13	[1]15.21	[1]17.79	[1]23.03	[1]19.85	[1]30.97	[2]15.90
Calypso Radio	[3]10.33	[3] 10.36	[2] 11.78	[3] 11.40	[3] 11.43	5.49	10.27
RTK	6.52	5.78	6.39	4.18	9.86	4.73	10.68
Smash Radio	4.59	5.63	2.72	5.40	3.19	6.09	6.56
Radju Marija	6.90	7.95	8.57	6.92	5.64	4.24	5.48
Campus FM	0.63	0.00	0.80	0.00	2.30	0.66	0.00
Vibe FM	8.97	8.28	8.98	8.56	9.99	[2]10.38	7.24
XFM	5.05	5.55	5.46	3.69	3.22	7.90	2.81
Community Stations	2.99	3.34	2.13	2.49	2.01	4.72	4.54
Foreign/Other Stations	0.76	0.57	1.13	1.53	0.68	0.00	0.00
Tota	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1%=	2246	427	658	344	308	340	169

#### 3.2 TV Reach

[For this section each broadcasting stations' reach is analysed compared to the totals. No cognizance is taken of the time spent by consumers viewing their TV sets.]

Similar to radio, data for TV reach has also been monitored for the past three years using the same analytical methods. During this broadcasting quarter the 2010 FIFA World Cup were held for which PBS Ltd. had "acquired all media rights for all platforms except mobile rights"; during which period some broadcasting rights for some second-round matches and one of the quarter-final matches were transferred/shared with the cable platform operator, Melita Cable plc.

PBS Ltd. broadcast 49 out of the 64 World Cup games while Melita Digita, who bought the pay tv rights from PBS Ltd showed all the 64 games of the Finals' phase, both in High Definition as well as Standard Definition. On the other hand, RAI broadcast only 25 out of 64 games in the finals' phase, while Sky Italia broadcast the entire finals' phase<sup>3</sup>.

Television reach has slightly decreased [-0.62%] over the previous period of January-March 2010 but was 4.24% higher than the same period the previous year in 2009. There was also a slight increase [+1.1%] in the number of viewers who stated that they did not watch TV; while silimarly to the previous quarter no one stated that they do not have a TV set at home - see Table 3.5 and Figure 3.3 below.

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<sup>&</sup>lt;sup>2</sup> Albert Garnier, EBU spokesperson quoted by Maltatoday, 30<sup>th</sup> June 2010, pg.4

<sup>&</sup>lt;sup>3</sup> ibid.

TABLE 3.5: TV REACH BY QUARTER [OCT/DEC 2006 - APR/JUN 2010]

	Do not	No Particular	Do not			TV	
[Actual]	Watch TV	TV station	Remember	No TV Set	No Response	Viewers	1%=
Oct-Dec 2006	22.757%	9.190%	0.766%	0.766%		66.521%	3558
Jan-Mar 2007	23.857%	11.483%	0.780%	0.669%		63.211%	3558
Apr-Jun 2007	28.872%	11.283%	0.996%	0.664%	0.221%	57.965%	3558
Jul-Sep 2007	33.222%	14.111%	1.222%	0.667%		50.778%	3558
Oct-Dec 2007	24.903%	14.854%	0.939%	0.497%		58.807%	3594
Jan-Mar 2008	24.236%	22.123%	1.501%	0.278%		51.862%	3594
Apr-Jun 2008	21.229%	17.207%	0.503%	0.335%	0.112%	60.615%	3594
Jul-Sep 2008	30.265%	10.615%	0.791%	0.452%	0.113%	57.764%	3594
Oct-Dec 2008	24.360%	14.441%	0.490%	0.381%	0.054%	60.272%	3633
Jan-Mar 2009	21.768%	23.951%	0.560%	0.224%		53.497%	3633
Apr-Jun 2009	24.931%	9.708%	0.390%	0.440%		64.534%	3633
Jul-Sep 2009	30.257%	5.461%	1.256%	0.492%	0.109%	62.425%	3633
Oct-Dec 2009	22.252%	4.135%	1.306%	0.381%		71.926%	3633
Jan-Mar 2010	23.778%	5.889%	0.833%		0.111%	69.389%	3633
Apr-Jun 2010	24.849%	5.498%	0.880%			68.774%	3633

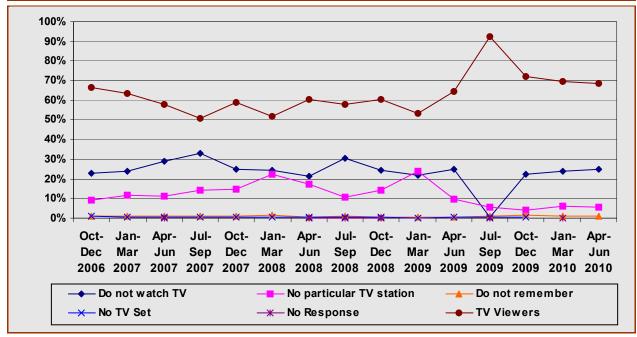


FIGURE 3.3: TV REACH BY QUARTER [OCT/DEC 2006 - APR/JUN 2010]

The overall counts of effective respondents [i.e. excluding those who "do not have a TV-set"; "did not watch TV the day before the interview"; "did not remember which station they had followed"; and those who "did not watch a particular station" — and excluding the amount of time followed by each viewer] are given in Figure 3.6 and Table 3.4 below. This data gives the effective number of TV viewers [expressed as percentages] that each broadcasting station has attracted for the third quarter of each broadcasting season at 2008, 2009, and 2010. Analysed by broadcasting quarter, TVM has maintained its prime position throughout.

TABLE 3.6: TV REACH BY BROADCASTING STATION BY QUARTER - [APR/JUN 2008-2009-2010]

	Apr-Jun 2008 %	Apr-Jun 2009 %	Apr-Jun 2010
TVM	[1] 33.0	[1] 34.9	<u>%</u> [1] 34.3
ONE	[2] 15.1	[3] 11.2	[3] 13.6
Net TV	8.5	4.6	4.8
Smash TV	0.6	1.0	0.5
Education 22	0.2	0.1	0.2
iTV	0.1		0.0
Family TV	1.9	0.3	0.0
Favourite Channel		0.8	0.5
Calypso Music TV			0.1
Rai 1	[3] 11.6	6.5	7.2
Rai 2	1.1	1.5	0.6
Rai 3	0.7	0.6	0.5
Rete 4	2.9	3.5	3.2
Canale 5	4.5	5.6	4.6
Italia 1	5.1	6.7	6.7
Discovery Channel	2.2	3.5	4.7
MTV	1.1	2.1	0.8
BBC Prime/World/Ent	1.1	1.4	1.6
Other TV Stations	10.3	[2] 15.7	[2] 16.3
	100.0%	100.0%	100.0%
1%=	2178	1944	2490

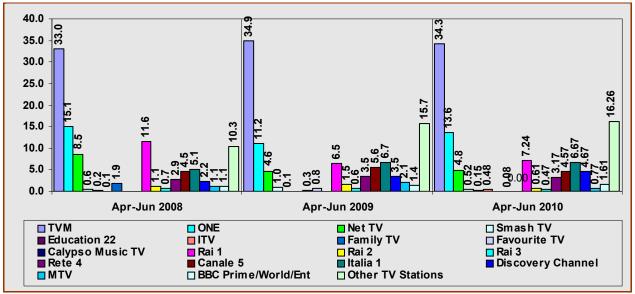


FIGURE 3.4 TV REACH BY BROADCASTING STATION BY QUARTER [APR/JUN 2008-2009-2010]

## 3.3.1 TV Reach by Gender and by Age Group

During this broadcasting season, TVM was the most followed station acroos all the demographic categories. Other TV station was the second most preferred station for all males and females while ONE was the third preferred station by both gender. By gender ONE was the second most preferred station in four age groups [25-29 and 50 years and over] and the third most preferred station of the 12-14 year olds. On the other hand, Other TV station was the second most preferred station of the 12-14, 15-24 and 30-49 year olds and third most preferred station in all the other categories by age group. Of note is that the third preference of the 15-24 year olds goes for Italia 1 with 20.68% of that category – see Table 3.7 below.

TABLE 3.7: TV REACH BY GENDER AND BY AGE GROUP [APR-JUN 2010]

		Gen	der			A	ge Grou	)		
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+
TVM	[1]34.28	[1]32.44	[1]36.24		[1]28.51	[1]37.82	[1]33.59	[1]35.84	[1]38.56	[1]33.44
ONE	[3]13.59	[3]13.18	[3]14.03	[3]12.27	8.28	[2]15.25	[3]12.67	[2]15.64	[2]16.99	[2]21.82
Net TV	4.85	5.04	4.64	3.60	0.60	0.00	4.01	7.87	8.68	8.90
Smash TV	0.52	0.36	0.69	0.00	0.00	0.00	0.24	1.14	1.23	0.00
Education 22	0.15	0.17	0.13	0.00	0.00	0.00	0.49	0.00	0.00	0.00
iTV	0.00	0.00	0.00	0.00	0.00					
Favourite Channel	0.48		0.83	0.00	0.00			0.54		
Calypso Music TV	0.08	0.00	0.17	0.00	0.48	0.00	0.00	0.00	0.00	0.00
Rai 1	7.24	7.95	6.50	1.87	4.53		10.45	5.55		
Rai 2	0.61	0.48	0.75	1.75			0.70	0.58		
Rai 3	0.47	0.50	0.43	0.00	0.47	0.00		0.54		
Rete 4	3.17	2.96	3.39	1.87	0.49			5.79		
Canale 5	4.57	2.62	6.64	1.87	2.01	8.30		4.32		7.22
Italia 1	6.67	7.96	5.30	7.93				2.24		
Discovery Channel	4.67	7.06	2.14	6.31	7.40					
MTV	0.77		1.19	2.39						
BBC Prime/World/Ent	1.61	1.08	2.17	0.00			1.99	1.96	2.40	0.00
Other TV station	[2]16.26						[2]16.09			
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1%=	2490	1245	1245	106	398	172	741	663	332	77

## 3.3.2 TV Reach by District

For the third quarter of the broadcasting season of 2009-2010, TVM was the most followed station in all the districts – see Table 3.8 below. While Other TV station was the most followed station in four of the districts, it ranked third as the most followed station in the other 3 districts. ONE also had the second highest station reach in South Eastern, Western, and Gozo and Comino; and ranked third in two other districts. Of note is that Net TV was the third most followed station in the Northern area.

TABLE 3.8: TV REACH BY BROADCASTING STATION: BY DISTRICT [APR-JUN 2010]

				Dis	trict		
		Southern	Northern	South			Gozo and
	Total	Harbour	Harbour	Eastern	Western	Northern	Comino
TVM	[1] 34.28	[1] 33.04	[1] 37.92	[1] 31.37	[1] 29.02	[1] 32.64	[1] 40.73
ONE	[3] 13.59	[3] 14.21	[3] 12.57	[2] 16.92	[2] 16.17	6.47	[2] 18.28
Net TV	4.85	5.44	3.44	2.35	5.71	[3] 7.58	6.76
Smash TV	0.52	0.00	0.49	1.07	0.40	0.51	1.17
Education 22	0.15	0.00	0.00	0.00	0.67	0.44	0.00
iTV	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Favourite Channel	0.48	0.32	0.25	0.00	1.55	0.00	1.73
Calypso Music TV	0.08	0.42	0.00	0.00	0.00	0.00	0.00
Rai 1	7.24	7.01	7.42	10.16	5.63	8.13	3.05
Rai 2	0.61	0.64	0.28	0.00	1.26	1.61	0.00
Rai 3	0.47	0.45	0.52	0.61	0.99	0.00	0.00
Rete 4	3.17	4.75	2.99	4.68	1.89	1.52	2.19
Canale 5	4.57	3.10	3.85	7.67	5.28	5.54	2.57
Italia 1	6.67	8.98	6.06	5.72	6.73	5.69	6.39
Discovery Channel	4.67	3.36	4.75	4.05	7.37	5.63	2.57
MTV	0.77	0.84	0.35	0.61	1.71	1.25	0.00
BBC Prime/World/Ent	1.61	2.25	0.60	0.64	0.61	3.55	3.71
Other TV station	[2] 16.26	[2] 15.17	[2] 18.51	[3] 14.15	[3] 14.97	[2] 19.43	[3] 10.86
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1%=	2813	543	869	412	382	409	201

#### 4. MEDIA RECEPTION PLATFORM

Unfortunately, in many cases respondents are not aware what specific type of media platform they are using for listening and viewing their radio and television sets; especially so with older generations. Most often interviewers asked the respondents to describe the system used in the latter's household to determine the type of media platform used. And those respondents who were uncognitive of such systems would describ the channel mostly watched, sometimes indicating that they might have satellite reception when in actual fact they had a cable systems installed which was re-transmitting satellite broadcast stations.

Well knowing that certain households may have more than one system installed, this kind of assessment was reconsidered. From this broadcasting season [Oct 2009/Sep2010], the question asked to respondents was changed to the effect that they were asked whether they had a specific media platform installed in their household [being described by the interviewer if necessary]; while at the same time allowing for multiple replies.

During this broadcasting quarter [April-June 2010], a further refinement was made. With regard to radio systems used, it was pointed out that a number of respondents were listening to radio channels broadcast on their TV systems offered locally through the cable and digital aerial operators. From this quarter these respondents were no longer being included under Digital Radio but included under Other System/s which would also include other radio listening devices as Mp3 players and Internet streaming. This would explain the discrepance in Digital Radio listening between the previous quarter [12.22%] and this quarter [5.24%].

With regard to television broadcasting platforms used by households, some refinements were also made in view of the introduction of High Definition broadcasts on cable and digital aerial platforms. Aerial (Analogue) was restricted to include only the reception of free-to-air reception; Cable was to include both analogue and digital reception; the Digital Aerial system was restricted to only those systems that include a decoder; while Dreambox users were to be included under Internet TV systems as it has connectivity to DVB satellite, terrestrial and cable digital television receivers, thus:

Q1: Oct-Dec 2009	Q2: Jan-Mar 2010	Q3: Apr-Jun 2010
Aerial (Analogue) system installed	Aerial (Analogue) system installed	Aerial (Free-to-air) installed at
at home	at home	home
Cable (NOT Digital) system	Cable (NOT Digital) system	Cable (Analogue or Digital) TV
installed at home	installed at home	system installed at home
Satellite system installed at home	Satellite system installed at home	Satellite TV system installed at
		home
Internet TV system installed at	Internet TV system installed at	Internet TV system (incl.
home	home	Dreambox) available at home
Digital Aerial system installed at	Digital Aerial system installed at	Digital Aerial system (with
home	home	decoder) installed at home
Other TV system installed at home	Other TV system installed at home	Other TV system installed at home
No TV at home	No TV at home	No TV at home

However, the changes in the definitions of the various categories for television platforms do not explain the high variations registered for this quarter when compared to the previous quarter of Jan-Mar 2010. The high increase in cable (analogue and digital) systems and the high decrease in digital aerial (including decoders) systems are only explainable to market-handling by service providers especially in view of the 2010 FIFA World Cup series.

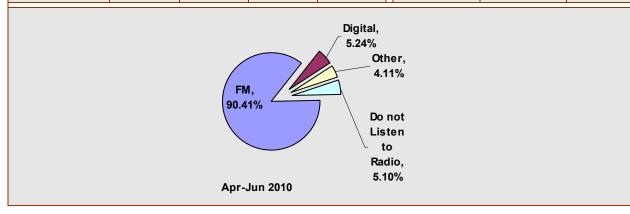
The data for this analysis is derived only from persons living in the archipelago – no institutions, of whatever kind are contacted. It is therefore representative only of household reception platforms used and not of national digital uptake.

## 4.1 Radio Reception Platform

Respondents were asked to indicate what type of reception platform they have at home choosing from "FM", "Digital", "Other System" and "Do not have a radio-set at home" while allowing for multiple replies. While 5.1% of all those interviewed replied that they do not have a radio-set at home, 4.86% of the respondents indicated that they have more than one system of radio reception in their households – see Table and Figure 4.1 below.

TABLE 4.1 AND FIGURE 4.1.A-G: RADIO RECEPTION SYSTEMS BY QUARTER [OCT/DEC 2008 - APR/JUN 2010]

	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun
	2008	2009	2009	2009	2009	2010	2020
FM	82.4%	73.6%	75.6%	75.2%	88.74%	88.11%	90.41%
Digital	5.2%	3.4%	1.2%	4.4%	10.10%	12.22%	5.24%
Other	12.4%	4.1%	.7%	1.6%	2.42%	1.72%	4.11%
No Radio set		18.8%	22.5%	18.8%	5.22%	4.61%	5.10%
	100%	100%	100%	100%	106.48%	106.67%	104.86%



## 4.1.1 Radio Reception Platform by Gender, Age and District

During this assessment period the indications are that while there is little gender difference in Digital radio takeup, the younger age groups have twice the average total Digital radio take-up. The same can be said with regard to "Other" systems of radio listenening especially when these include Internet Radio. Analysed by districts, digital radio take-up, albeit small, is nearly evenly spread over all the districts – see Table 4.2 below and Figure 4.1.a in Part Two. However, the Northern Harbour area and the Southern Harbour had the highest percentages for Digital Radio systems and for Other Radio Systems available at home.

Compared to the Radio reach by quarter there is a discrepancy between those who stated that they "do not listen to radio" [see Table 3.1, Part Two] and those who stated that they do not have a radio set. The difference lies between those who do not listen to radio but have a radio set at home. The percentages of Figure 4.1 above for "did not listen to radio" include the residual replies of those who throughout maintained that they do not listen to radio but may also includes a small percentage who stated that they had listened to a particular radio station the day before but do not have a radio set.

TABLE 4.2: RADIO RECEPTION SYSTEMS BY GENDER, AGE GROUPS AND BY DISTRICTS [APR-JUN 2010]

- 7 1					TION OTSTEMBER, AGE GROOFS AND BY DISTRICTS [AFF-9018 2010]											
		<u>Gende</u>	r			Ag	e Grou	ıps					Dis	trict		
Yes	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
Availab	ility of	FM Ra	idio sy	stem	at hom	е								-		
Count	1645	835	809	70	288	125	516	385	208	52	343	476	240	221	229	136
Row %	100%	50.8%	49.2%	4.3%	17.5%	7.6%	31.4%	23.4%	12.6%	3.2%	20.9%	29.0%	14.6%	13.4%	13.9%	8.3%
Availab	ility of	Digita	l Dadio	cyct	om at h	omo										
									_				_			
Count	95				23					3	23			13	15	
Row %	100%	53.7%	46.3%	9.0%	24.0%	5.7%	31.4%	20.0%	6.9%	2.9%	24.0%	25.6%	9.0%	13.2%	15.5%	12.7%
Availab	ility of	Other	Radio	syste	m/s at	home										
Count	75						18	7	2	0	18	17	14	10	9	8
Row %	100%	60.0%	40.0%	5.7%	39.9%	18.1%	24.5%	9.3%	2.5%	.0%	23.8%	22.2%	18.2%	13.4%	12.1%	10.3%
No Rad	io avai	ilable a	t home	)												
Count	93	48	45	2	12	9	42	12	11	4	15	27	13	13	16	8
Row %	100%	51.5%	48.5%	2.6%	13.4%	9.5%	45.8%	12.9%	11.6%	4.2%	16.5%	29.1%	14.4%	14.2%	16.9%	8.9%

## 4.1.2 Radio Reception analysis by Platform

To further understand the diversity mix of media platforms further analysis was made: the replies for each platform were analysed up to one other media platform available per household indicating the multiplicity of radio platforms - see Table 4.2a: Radio Reception Systems by Platform and by Quarter. Thus all the replies of each respective platform were analysed on whether each respondent indicated wether they have other systems available.

<b>TABLE 4.2.A:</b>	RADIO RECEPTION SYSTEMS BY PI	LATFORI	M: BY QUAR	TER [O	CT/DEC 2009 -	- APR/	Jun 2010]
		F14	Dadia	D:-	ital Dadia		her Radio
	_		Radio		ital Radio		system/s
Oct-Dec 2009		N	%[W]	N	%[W]	N	%[W]
	ALL Replies	1631	88.74%	186	10.10%	44	2.42%
	Only	1516	82.47%	95	5.17%	14	0.76%
	FM Radio &			87	4.72%	27	1.45%
	Digital Radio &	27	1.45%	_		2	0.11%
	Other Radio &	0	0.00%	2	0.11%		
		1542	83.92%	184	10.00%	42	2.31%
	More than 2 systems including	89	4.82%	2	0.10%	2	0.10%
	, ,					Ot	her Radio
		FM	Radio	Dia	ital Radio		system/s
Jan-Mar 2010		N	%[W]	N	%[W]	N	%[W]
	ALL Replies	1586	88.12%	220	12.22%	31	1.74%
	Only	1470	81.68%	113	6.28%	15	0.82%
	FM Radio &			102	5.67%	13	0.71%
	Digital Radio &	102	5.67%			3	0.16%
	Other Radio &	13	0.71%	3	0.16%		
		1585	88.07%	218	12.11%	30	1.68%
	More than 2 systems including	1	0.06%	2	0.11%	1	0.06%
						Ot	her Radio
		FM	Radio	Dig	ital Radio	s	system/s
Apr-Jun 2010		N	%[W]	N	%[W]	N	%[W]
	ALL Replies	1645	90.41%	95	5.24%	75	4.11%
	Only	1559	85.72%	62	3.43%	17	0.96%
	FM Radio &		22 270	30	1.64%	54	2.98%
	Digital Radio &	30	1.64%	00	1.0 170	2	0.10%
	Other Radio &	54	2.98%	2	0.10%	_	3.1070
	5 i.i.s. 1 isalo a	1643	90.34%	94	5.17%	73	4.04%
	More than 2 systems including	1	0.07%	1	0.07%	1	0.07%

#### 4.2 TV Reception Platform

On the other hand, digital television broadcasting is available through various platforms. With this in mind, respondents were asked to indicate on which broadcasting platform they receive their household television broadcasts while allowing for multiple replies. Table 4.3 and Figure 4.2 below detail the percentages registered for the various broadcasting platforms by quarter from October-December 2006 to this quarter under review. Further data is available in Part Two of this report. Of note is that while only 4.86% of households declared that they have more than one radio system, for television the number of households that have declared multiple systems amounts to 54.7%.

Unlike the previous broadcasting quarters, digital aerial/cable take-up decrease dramatically against analogue cable: while digital aerial decreased by 50% [from 69.5% to 34.7%] over the previous quarter, cable analogue has increased by 329% [from16.6% to 54.7%] over the previous quarter.

Of interest are the similar sharp increases in analogue aerial and satellite reception. At this point it is important to note that by early 2011, all analogue broadcasts will be switched off and local broadcasting stations should be broadcasting free-to-air on a separate digital platform.

Table 4.3: TV Reception system by Quarter [Oct/Dec 2006 – Apr/Jun 2010]

	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun	Jul- Sep	Oct- Dec	Jan- Mar	Apr- Jun
	2006	2007	2007	2007	2007	2008	2008	2008	2008	2009	2009	2009	2009	2010	2010
Aerial															
(Analogue/															
Free-to-air)	24.3%	21.7%	19.4%	16.4%	18.1%	16.0%	17.5%	17.1%	12.0%	13.0%	11.3%	12.8%	27.7%	32.3%	33.8%
Cable															
(Analogue)															
(Anal/Digit)	66.8%	65.3%	67.0%	70.9%	48.9%	44.5%	43.9%	43.8%	35.1%	28.1%	26.8%	21.4%	17.8%	16.6%	54.7%
Satellite	6.3%	8.2%	8.7%	8.2%	7.3%	8.3%	7.2%	8.1%	9.2%	8.4%	6.8%	6.3%	17.4%	21.0%	24.6%
Internet	0.1%	0.0%	0.1%	0.2%	0.1%	0.1%	0.3%	0.2%	0.2%	.3%	.6%	0.5%	2.1%	1.6%	5.6%
Digital Aerial															
(incl. Decoders)	1.6%	4.0%	4.1%	3.6%	25.2%	31.0%	30.8%	30.4%	42.9%	49.7%	53.9%	58.2%	67.7%	69.5%	34.8%
Other									0.2%	0.1%	0.2%	0.5%	.1%	0.2%	0.5%
No TV set	0.8%	0.7%	0.7%	0.7%	0.5%	0.3%	0.3%	0.5%	0.4%	0.2%	0.4%	0.3%	.4%	0.4%	0.8%
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	133.3%	141.6%	154.7%
1%=	3558	3558	3558	3558	3594	3594	3594	3594	3633	3633	3633	3633	3633	3633	3633

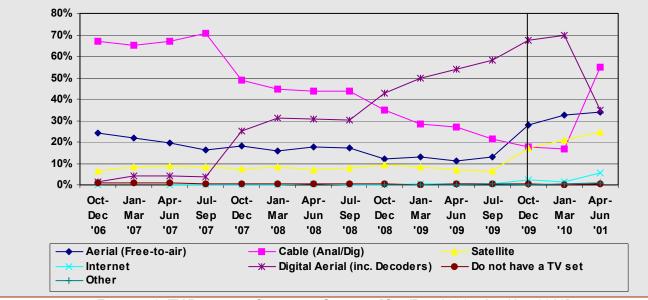


FIGURE 4.2: TV RECEPTION SYSTEM BY QUARTER [OCT/DEC 2006 - APR/JUN 2010]

## 4.2.1 TV Reception Platform by Gender, Age and District

There was very little gender difference in the types of television reception used except for "Other TV Systems" and where there is a high female imbalance. Internet TV viewing was highest with the 15-24 year olds [41.4%] followed by the 30-49 year olds [26.2%]; while distribution of the different systems between the different districts was quite balanced throughout – see Tables and Figures 4.2.a in Part two of this report.

TABLE4.4: TV RECEPTION SYSTEMS BY GENDER, AGE GROUPS, AND BY DISTRICTS [JAN-MAR 2010]

			nder	der Age Groups District												
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
Aerial (	Analog					me										
Count Row %	582 100%	307 52.7%	275 47.3%	28 4.8%		34 5.9%		128 22.0%			109 18.8%	168 28.9%			79 13.6%	39 6.7%
Cable (	NOT D	igital)	system	instal	led at h	nome										
Count Row %	299 100%			10 3.2%		23 7.8%					58 19.6%				39 13.1%	38 12.8%
Satellit	e syste	em inst	talled a	t home	)											
Count Row %	377 100%	200 53.1%		27 7.2%		22 6.0%		99 26.1%				109 28.9%			47 12.6%	28 7.3%
Interne	t TV sy	/stem i	installe	d at ho	me											
Count Row %	29 100%	21 70.9%	_	3 11.2%		0 .0%	8 26.2%	6 21.1%		0 .0%		9 30.7%			4 15.3%	4 13.5%
Digital	Aerial	systen	n instal	led at I	home											
Count Row %	1252 100%					99 7.9%				29 2.3%	250 20.0%	363 29.0%				99 7.9%
Other T	ΓV syst	tem ins	stalled	at hom	е											
Count Row %	3 100%	_		1 37.2%	1 37.2%	0 0%.	-	0 .0%	1 25.6%	0 .0%	1 25.6%	0 .0%	2 74.4%		0 .0%	0 .0%
No TV	at hom	е														
Count Row %	7 100%	4 59.9%	_	0 .0%	1 18.4%	0 0%.	2 34.2%			0 .0%		1 11.8%	0 .0%		4 52.6%	2 24.1%

## 4.2.2 TV Reception analysis by Platform

Similar to radio, all the replies given by respondents for each television platform were analysed for the multiplicity use of other platforms in the same household. As can be seen, although there was an increase in the use of roof-top aerial from 27.73% in Oct-Dec 2009 to 33.82% in April-June 2010, the effective singular use of the roof-top aerial has steadily increased from 9.41% to 6.77% - see Table 4.4.a: TV Reception Systems by Platform and by Quarter below:

TABLE 4.4.A: TV RECEPTION SYSTEMS BY PLATFORM: BY QUARTER [OCT/DEC 2009 - APR/JUN 2010]

I ABLE 4.4.A: I V RECEPTIO		Aerial		Cable		OC I/L	JEC 20						
					•	. 1124				igital	Other TV system		
				Digital)		ellite		net TV		erial			
Oct-Dec 2009	N	%[W]	N	%[W]	N	%[W]	N	%[W]	N	%[W]	N	%[W]	
ALL Replies	510	27.73%	327	17.82%	320	17.39%	39	2.10%	1244	67.67%	3	0.15%	
Only	173	9.41%		12.40%	36			0.35%		46.06%	1	0.04%	
Aerial (Analogue) &			37	2.01%	53		3	, .			1	0.05%	
Cable (NOT Digital) &	37	2.01%			36	1.95%	1	0.06%	_		0	0.00%	
Satellite &	53	2.90%	36				3	0.15%			0	0.00%	
Internet TV &	3	0.17%	1	0.06%	3	0.15%			10	0.56%	0	0.00%	
Digital Aerial &	182		15		126			0.56%			1	0.06%	
Other TV system &	1	0.05%	0		0	0.00%		0.00%		0.06%			
	449	24.44%	317	17.23%	254	13.84%	24	1.29%	1181	64.24%	3	0.15%	
More than 2 systems including	61	3.29%	11	0.59%	65	3.55%	15	0.82%	63	3.43%	0	0.00%	
	A	erial	С	able					D	igital	Oth	er TV	
				Digital)	Sat	ellite	Inter	net TV		erial		tem	
Jan-Mar 2010	Ň	%[W]	N	%[W]	N	%[W]	N	%[W]	N	%[W]	N	%[W]	
ALL		32.34%	299			20.97%		1.63%		69.54%		0.17%	
ONLY	143	7.95%	188	10.44%	44	2.44%	1	0.06%	774	42.98%	1	0.04%	
Aerial (Analogue) &			46		64		2			13.11%	1	0.06%	
Cable (NOT Digital) &	46	2.56%			28		1	0.06%			0	0.00%	
Satellite &	64		28	1.55%			4	0.22%			1	0.06%	
Internet TV &	2	0.13%	1	0.06%	4	0.22%			4		0	0.00%	
Digital Aerial &		13.11%	13		143		4	0.23%		0.2070	0	0.00%	
Other TV system &	1	0.06%	0		1	0.06%		0.00%	0	0.00%			
•	493	27.36%	275		284	15.78%	13	0.70%	1170	65.00%	3	0.17%	
More than 2 systems including	90	4.98%	23	1.29%	93	5.19%	17	0.93%	82	4.54%	0	0.00%	
	Λ.	erial	_	able			Intor	not TV	Digit	al Aerial	Oth	er TV	
		-to-air)		l/Digit.)	Sat	ellite		Dream)		ecoder)		tem	
Apr-Jun 2010	N	%[W]	N	%[W]	N	%[W]	N	%[W]	N	%[W]	N	%[W]	
ALL		33.82%		54.67%		24.60%		5.59%		34.85%		0.45%	
ALL	013	33.02 /0	994	34.07 /0	77/	24.00 /0	102	J.J9 /0	004	34.03 /0	G	0.4370	
ONLY	123	6.77%	5/18	30.15%	27	1.47%	1	0.07%	270	15.32%	6	0.33%	
Aerial (Analogue) &	123	0.7770	174		61	3.33%		0.07 %		6.65%	0	0.00%	
Cable (NOT Digital) &	174	9.56%	177	3.50 /0	120			1.53%			1	0.06%	
Satellite &	61	3.33%	120	6.62%	120	0.02 /0		0.40%			0	0.00%	
Internet TV &	4	0.23%	28	1.53%	7	0.40%	,	J. <del>7</del> U /0	162		0	0.00%	
Digital Aerial &	121	6.65%	30		107		16	0.88%	_	0.0076	0	0.00%	
Other TV system &	0	0.00%	1	0.06%	0			0.00%		0.00%	U	0.00 /	
Other IV System &		26.54%		49.59%		17.69%		3.10%		30.09%	7	0.39%	
	403	20.34%	902	49.09%	322	17.09%	30	3.10%	347	30.09%	/	0.39%	
More than 2 systems including	132	7.28%	93	5.09%	126	6.91%	45	2.48%	86	4.75%	1	0.06%	
INIOIC MAIN & SYSTEMS INCIDUMNY	102	1.20/0	90	0.09/0	120	0.91/0	+3	Z.7U/0	00	7.70/0		0.00 /6	

#### 5. TELESHOPPING

Again, the Authority wanted to research Teleshopping originating from the Maltese Islands. Respondents were asked whether they regularly watch teleshopping and on which channel such programmes are followed. Teleshopping programmes are aired on local broadcasting stations, generally during the off-peak hours during the day. There is only one channel [iTV] completely dedicated to 24/7 Teleshopping.

For this broadcasting season only 10.77% stated that they regularly watched Teleshopping programmes. Overall, of the effective teleshopping programme viewers, 12.82% stated that they did not know which teleshopping programme they had watched while the most followed teleshopping programme was that broadcast on Smash TV [39.827%], followed by ONE [18.89%] and TVM [18.50%] – see Table 5.1 and Figures 5.1-2 below; and Tables 5.1-2 in Part Two of this report.

Again, data is being reported as collected – there is no teleshopping on Education 22. This is indicative that the respondents did not make a difference between teleshopping and advertorials which are broadcast on this channel especially with programme repeats from TVM.

TABLE 5.1: TELESHOPPING BY BROADCASTING STATION BY QUARTER [OCT/DEC 2007 – APR/JUN 2010]

	Oct-	Jan-	April-	Jul-	Oct-	Jan-	Apr-	Jul-	Oct-	Jan-	Apr-
	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun
	2007	2008	2008	2008	2008	2009	2009	2009	2009	2010	2010
Yes	10.77	9.62	8.77	9.15	10.73	10.63	7.45	10.65	9.19	8.48	8.95
No	88.74	90.11	90.89	90.40	88.83	89.14	92.11	88.86	90.37	91.52	91.05
No TV set	0.50	0.28	0.34	0.45	0.44	0.22	0.44	0.49	0.44		0.00
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1%=	3594	3594	3594	3594	3633	3633	3633	3633	3633	3633	3633
TVM	14.87	17.92	19.75	9.26	17.26	18.42	23.70	10.26	19.47	15.45	18.50
ONE	19.49	19.65	24.84	25.93	35.53	17.37	16.30	11.79	16.40	21.65	18.89
Net TV	9.23	11.56	8.28	8.64	7.11	6.32	6.67	5.64	8.15	6.66	5.12
Smash TV	26.15	24.28	23.57	30.86	23.35	28.95	25.93	47.18	43.71	37.07	39.82
ITV	17.44	14.45	15.92	15.43	8.63	10.00	11.85	13.85	7.73	6.82	8.94
Education 22	0.00	0.00	0.00	0.62	0.00	0.00	1.48	0.51	0.00		
Family TV					3.55	8.95	5.93		0.00		
Other					1.02	4.21	2.22	3.59	1.81	2.39	1.87
Do not know	12.82	12.14	7.64	9.26	3.55	5.79	5.93	7.18	2.95	9.70	6.68
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1%=	387	346	315	329	390	386	271	387	335	308	325

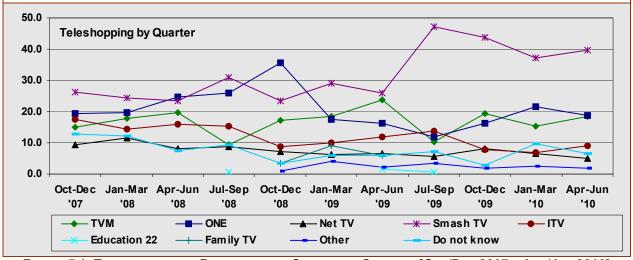


FIGURE 5.1: TELESHOPPING BY BROADCASTING STATION BY QUARTER [OCT/DEC 2007 - APR/JUN 2010]

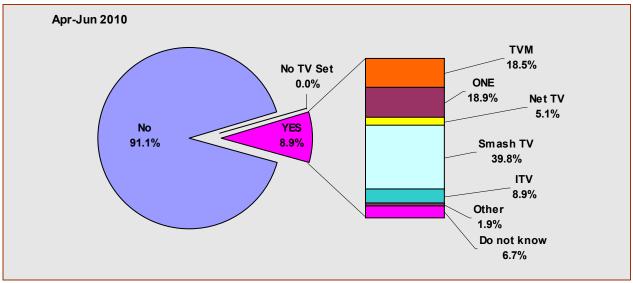


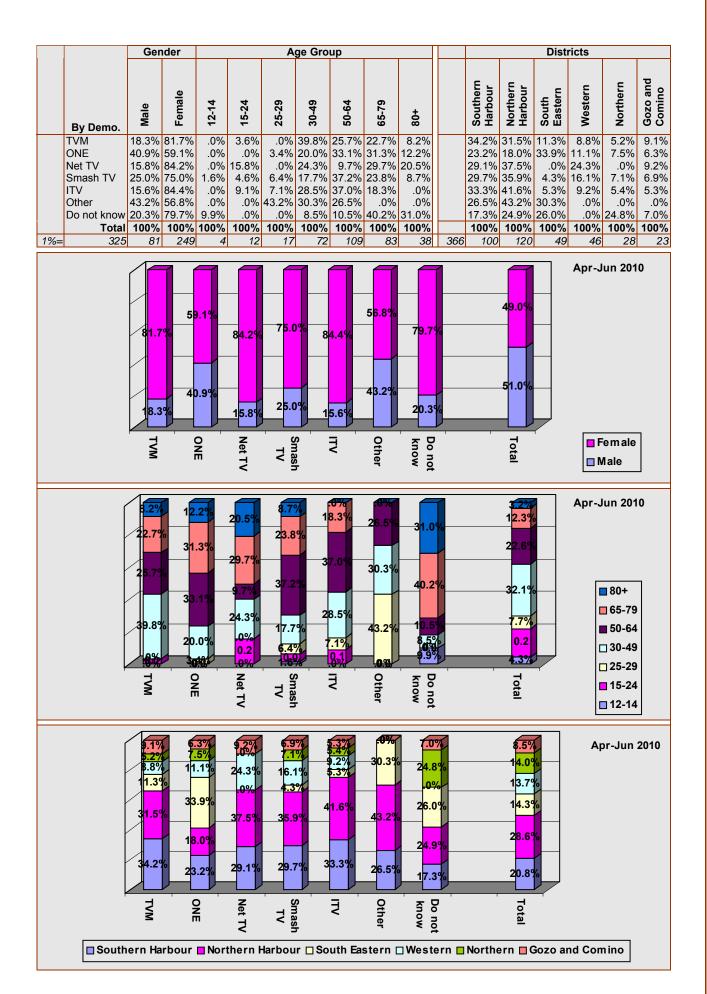
FIGURE 5.2: TELESHOPPING BY BROADCASTING STATION [APR-JUN 2010]

## 5.1 TELESHOPPING BY GENDER, BY AGE GROUP, AND BY DISTRICT

During this broadcasting period the highest percentage of male audiences watched teleshopping on other stations retransmitted on local broadcasting platforms [43.2%] while the highest percentage of female audiences was reached by iTV [84.4%]. For this period the effective teleshopping audience by age group was predominantly of those who were in the 30-49 age brackets; while the two youngest age groups [12-14 year olds and 15-24 year olds] were also attracted to Teleshopping. Analysed by district, teleshopping is spread over all the districts with the highest percentages attained by local broadcasting stations being concentrated in two district areas – the Southern Harbour and the Northern Harbour; while Gozo and Comino attracted the lowest percentage at 8.5% – see Table 5.2 and Figure 5.3-5 below.

TABLE 5.2 AND FIGURES 5.3.A-C: TELESHOPPING BY BROADCASTING STATION: BY GENDER, BY AGE GROUPS AND BY DISTRICTS [APR-JUN 2010]

		Gender Age Group									Districts							
1%=	By Station	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	*00	1%	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino	
60	TVM	18.3%	81.7%	.0%	3.6%	.0%	39.8%	25.7%	22.7%	8.2%	6	8 34.2%	31.5%	11.3%	8.8%	5.2%	9.1%	
61	ONE	40.9%	59.1%	.0%	.0%	3.4%	20.0%	33.1%	31.3%	12.2%	6	9 23.2%	18.0%	33.9%	11.1%	7.5%	6.3%	
17	Net TV	15.8%	84.2%	.0%	15.8%	.0%	24.3%	9.7%	29.7%	20.5%	1	9 29.1%	37.5%	.0%	24.3%	.0%	9.2%	
130	Smash TV	25.0%	75.0%	1.6%	4.6%	6.4%	17.7%	37.2%	23.8%	8.7%	14	6 29.7%	35.9%	4.3%	16.1%	7.1%	6.9%	
29	ITV	15.6%	84.4%	.0%	9.1%	7.1%	28.5%	37.0%	18.3%	.0%	3	3 33.3%	41.6%	5.3%	9.2%	5.4%	5.3%	
6	Other	43.2%	56.8%	.0%	.0%	43.2%	30.3%	26.5%	.0%	.0%		7 26.5%	43.2%	30.3%	.0%	.0%	.0%	
22	Do not know	20.3%	79.7%	9.9%	.0%	.0%	8.5%	10.5%	40.2%	31.0%	2	4 17.3%	24.9%	26.0%	.0%	24.8%	7.0%	
3633	Total	51.0%	49.0%	4.3%	17.7%	7.7%	32.1%	22.6%	12.3%	3.2%	410	3 <b>20.8%</b>	28.6%	14.3%	13.7%	14.0%	8.5%	



#### 6. RADIO AUDIENCES

Respondents were asked to state at which times they started and stopped listening to their radio. These time brackets were listed by the interviewer as time start-up and time-ending. The 24-hour clock was divided into half-hour brackets and each time-period was recorded separately. Thus, a listener spending two-hours of radio-listening from 08:00am to 10:00am as recorded by the interviewer was counted four times.

These counts were then grouped according to the listening-day of the interviewee, and all the counts for each respective week-day were grouped together, thus forming the basis of radio consumption by week-day. The results given are the totals for each particular sub-sample for that week-day.

#### 6.1 WEEKDAYS-AVERAGE AUDIENCE SHARE

The Weekday-average Audience Share for all the week-days by radio broadcasting stations is presented in Table 6.1 and Figure 6.1 below and Table 6.4 in Part 2 of this report. Overall, One Radio has attained the highest daily average [1.131%] with its highest average being on Thursdays [1.507%]. This was followed by two stations – Calypso Radio [0.932%] and Bay Radio [0.868%] – with the next highest daily average with Calypso Radio reaching its highest on Tuesdays [1.392%] while Bay Radio reached its highest on Saturdays [1.170%].

TABLE 6.1: RADIO WEEKDAY-AVERGE AUDIENCE SHARE [APR-JUN 2010]

	RADJU MALTA	RADJU PARLAMENT 106.6	MAGIC RADIO	ONE RADIO	RADIO 101	BAY RADIO	CALYPSO RADIO	RTK	SMASH RADIO	RADJU MARIJA	CAMPUS FM	VIBE FM	XFM	COMMUNITY STATIONS	OTHER STATIONS
Mondays	0.483	0.000	0.161	1.477	0.104	0.987	0.937	0.358	0.546	0.350	0.000	0.620	0.310	0.043	0.030
	0.358	0.000	0.211	1.224	0.068	1.056	1.392	0.206	0.207	0.551	0.062	0.383	0.365	0.285	0.000
Wednesdays	0.776	0.031	0.543	1.222	0.197	0.989	1.006	0.225	1.055	0.699	0.000	0.312	0.626	0.519	0.073
	0.872	0.017	0.267	1.507	0.219	0.640	1.199	0.212	0.257	0.764	0.061	0.418	0.034	0.323	0.018
3 -	0.403	0.000	0.443	0.988	0.558	0.588	0.830	0.688	0.299	0.202	0.053	0.276	0.371	0.463	0.019
Saturdays	0.169	0.081	0.998	0.935	0.876	1.170	0.730	0.524	0.356	0.604	0.016	0.347	0.097	0.057	0.000
Sundays	0.940	0.021	0.300	0.543	0.224	0.641	0.414	0.394	0.021	0.498	0.000	0.738	0.451	0.106	0.015
Monday to Sunday	0.574	0.021	0.416	1.131	0.318	0.868	0.932	0.370	0.391	0.526	0.028	0.443	0.322	0.256	0.022
1%=3633															

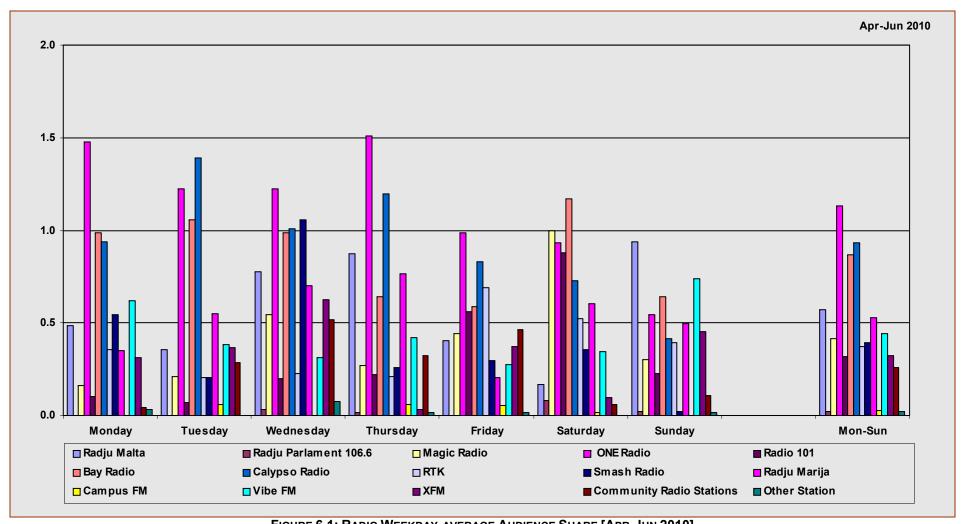


FIGURE 6.1: RADIO WEEKDAY-AVERAGE AUDIENCE SHARE [APR-JUN 2010]

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RADIO & TV APR-JUN 2010

#### **6.2 WEEKDAYS PEAK AUDIENCES**

Another indication of a radio station's popularity with its audiences is the highest percentage of audience share obtained at any particular time for each week-day. The Weekday Peaks attained by each radio broadcasting station are summarized in Table 6.2 and Figure 6.2 below:

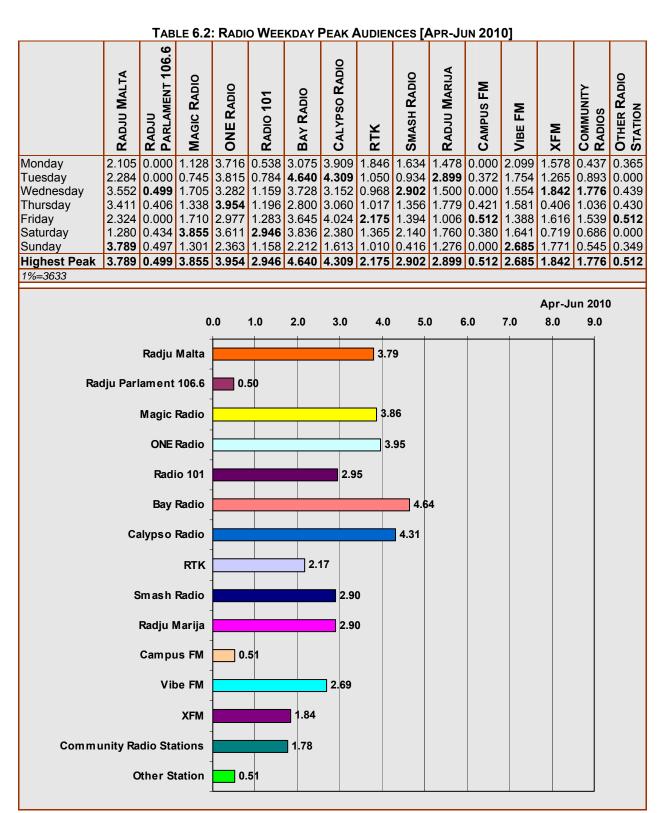


FIGURE 6.2: RADIO WEEKDAY PEAK AUDIENCES [APR-JUN 2010]

## **6.3 DAILY AUDIENCE SHARE**

The following figures map in detail the daily audience shares for radio broadcasting stations at half-hour intervals. The Figures 6.3.a - 6.3.g below are taken from Tables 6.3.a - 6.3.g in Part Two of this report, which represent the total audience counts as a percentage of the total for each particular week-day. Included in the tables are statistics for (a) the daily average audience; (b) the highest daily peak audience; and (c) the standard deviation – for each particular broadcasting station.

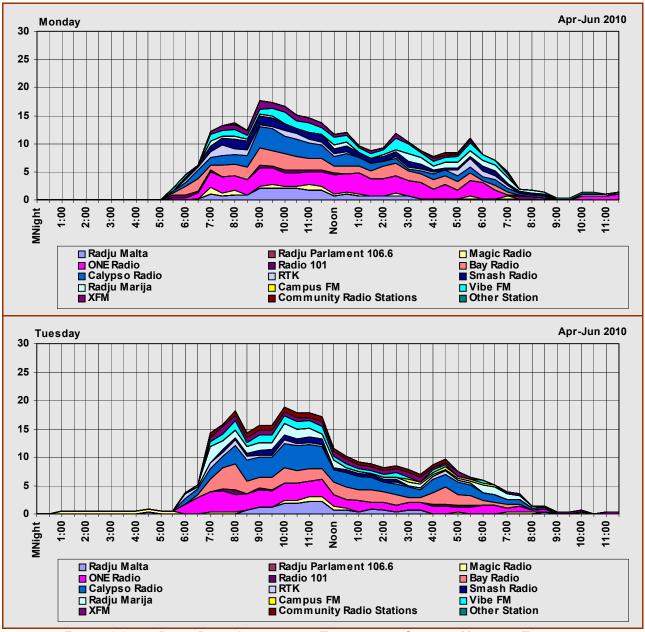


FIGURE 6.3.A-B: RADIO DAILY AUDIENCES BY TOTAL AND BY STATION: MONDAYS-TUESDAYS

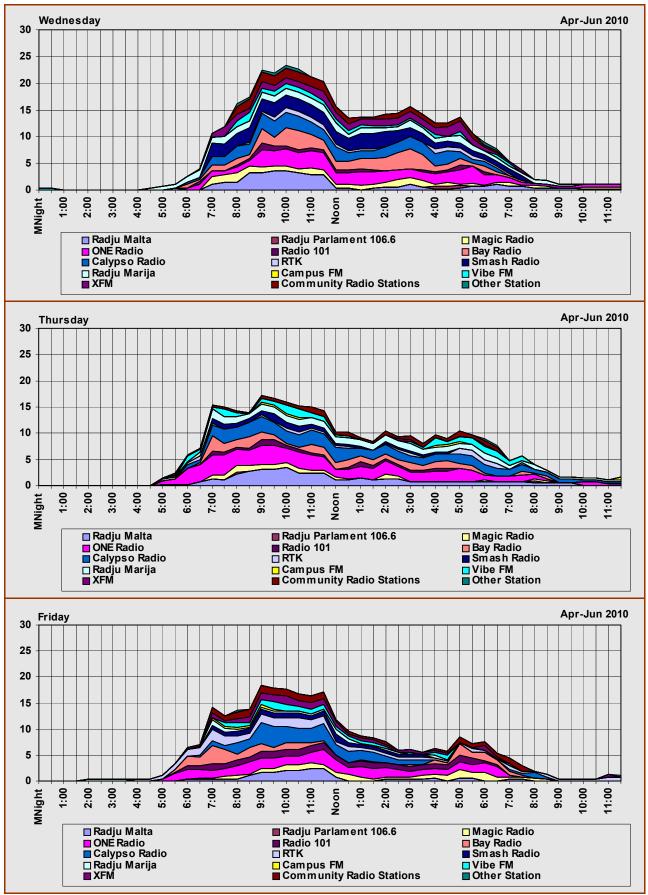


FIGURE 6.3.C-E: RADIO DAILY AUDIENCES BY TOTAL AND BY STATION: WEDNESDAY - FRIDAY

26

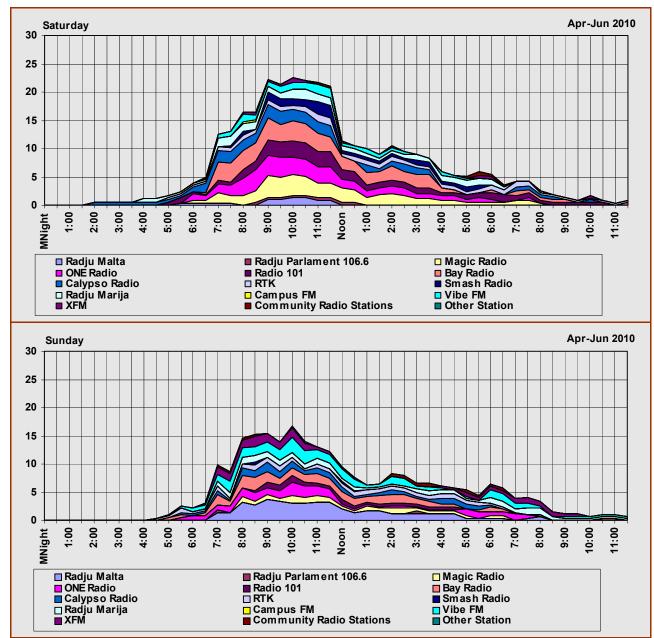


FIGURE 6.3.F-G: RADIO DAILY AUDIENCES BY TOTAL AND BY STATION: SATURDAY - SUNDAY

#### **6.4 RADIO AUDIENCE SHARE**

Taking all the audiences for all the weekdays, the daily average radio audience share attained by each broadcasting station is shown in Table 6.3 and Figure 6.4 below, and Table 6.4 in Part Two.

TABLE 6.3: RADIO TOTAL DAILY AVERAGE AUDIENCE BY QUARTER [APR/JUN 2009-2010] **OTHER/FOREIGN STATIONS** Σ COMMUNITY STATIONS RADIO / VIBE PARLAMENT 106.6 CALYPSO RADIO RADJU MARIJA RADJU MALTA RADIO **SMASH RADIO** RADIO CAMPUS FM RADIO RADIO 101 CAPITAL MAGIC ONE XFM RTK BAY Total Average Apr-Jun '09 6.3 11.3 10.1 2.7 0.4 5.6 19.1 3.8 18.5 3.6 9.9 1.3 3.4 0.4 1%=1785 Jul-Sep '09 7.9 5.6 **19.7** | 4.6 | 19.2 | 10.8 8.1 3.5 | 4.9 | 1.6 | 4.7 | 3.8 | 4.7 | 0.8 1%=1917 Oct-Dec '09 7.7 0.1 4.6 15.7 5.0 **21.9** 15.7 4.8 3.1 5.2 1.0 3.8 5.2 4.9 1.4 1%=1993 Jan-Mar '10 8.1 | 0.1 | 5.5 | 17.7 | 3.6 | **19.4** | 13.0 | 5.5 | 5.1 | 6.2 | 0.5 | 6.0 | 4.8 | 3.2 | 1.2 1%=1985 8.7 | 0.3 | 6.3 | **17.1** | 4.8 | 13.1 | 14.1 | 5.6 | 5.9 | 7.9 | 0.4 | 6.7 | 4.9 | 3.9 | 0.3 Apr-Jun '10 1%=1987 Radio: Apr-Jun 2010 Community Other Station Radju Malta **Stations** 0.3% 8.7% 3.9% **XFM** Radju Parlament 4.9% 106.6 0.3% Vibe FM 6.7% Magic Radio 6.3% Campus FM **ONE** Radio 0.4% 17.1% Radju Marija 7.9% Radio 101 4.8% Smash Radio 5.9% Bay Radio 13.1% RTK Calypso Radio 5.5% 14.1%

FIGURE 6.4: RADIO TOTAL DAILY AVERAGE AUDIENCE [APR-JUN 2010]

### 7. TV AUDIENCES

Respondents were asked to state at which times they started and stopped watching their TV-sets. The time brackets were listed by the interviewer. The 24-hour clock was divided into half-hour brackets, with the exception of main news broadcasts where the clock-hour was divided into quarter-hours.

The counts of each half/quarter clock-hour were grouped according to the viewing-day of the interviewee, and all the counts for each respective week-day were grouped together, thus forming the basis of television consumption by week-day. The results given are the total for each particular sub-sample for that week-day.

### 7.1 WEEKDAYS-AVERAGE AUDIENCE SHARE

The Weekday-average Audience Share for all the week-days by television broadcasting stations is presented in Table 7.1 and Figure 7.1 below and Table 7.4 in Part 2 of this report. Overall, of the local TV broadcasting stations TVM has attained the highest daily average [2.237%] with its highest average being on Sundays [3.394%]. This was followed by ONE [1.132%] with the next highest daily average and reaching its highest average on Mondays [1.399%]; and Net TV [1.132%] with its highest on Wednesdays at 0.419%.

TABLE 7.1: TV WEEKDAY-AVERGE AUDIENCE SHARE [APR-JUN 2010]

	TVM	ONE	NET TV	SMASH TV	ту	FAVOURITE TV	CALYPSO Music TV	Rai 1	RAI 2	RAI 3	Rete 4	CANALE 5	Ітасіа 1	DISCOVERY CHANNEL	MTV	BBC PRIME / WORLD / ENT.	OTHER TV STATIONS
Mon	1.997	1.399	0.171	0.054	0.067	0.015	0.000	0.485	0.017	0.000	0.336	0.292	0.220	0.251	0.035	0.252	1.370
Tue	1.922	0.837	0.280	0.044	0.000	0.038	0.000	0.477	0.000	0.027	0.487	0.154	0.529	0.673	0.038	0.057	1.465
Wed	1.236	1.151	0.419	0.015	0.000	0.025	0.033	0.359	0.083	0.075	0.162	0.470	0.278	0.230	0.026	0.187	0.786
Thu	2.032	1.203	0.377	0.007	0.000	0.000	0.000	0.401	0.034	0.000	0.204	0.271	0.256	0.086	0.049	0.131	1.150
Fri	3.033	1.145	0.366	0.005	0.000	0.000	0.000	0.156	0.032	0.000	0.089	0.304	0.329	0.130	0.008	0.000	0.880
Sat	2.057	0.871	0.396	0.029	0.000	0.067	0.000	0.735	0.026	0.062	0.049	0.384	0.628	0.733	0.008	0.100	1.123
Sun	3.394	1.316	0.236	0.000	0.000	0.000	0.000	0.597	0.019	0.051	0.098	0.129	0.297	0.199	0.000	0.000	1.297
Mon-Sun	2.237	1.132	0.321	0.022	0.010	0.021	0.005	0.459	0.030	0.031	0.205	0.286	0.362	0.329	0.024	0.104	1.155
1%=3633																	

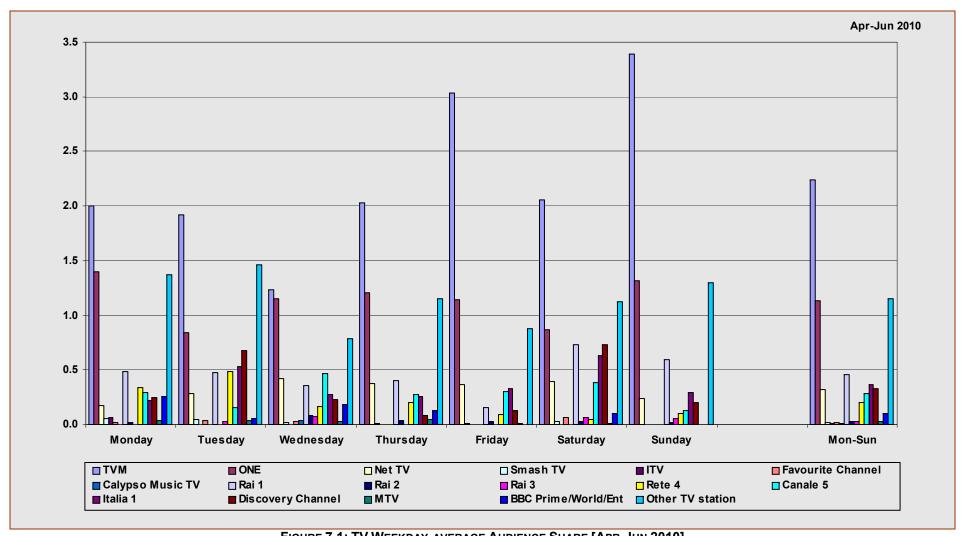


FIGURE 7.1: TV WEEKDAY-AVERAGE AUDIENCE SHARE [APR-JUN 2010]

### 7.2 WEEKDAYS PEAK AUDIENCES

The Weekday Peaks attained by each TV station are summarised in Table 7.2 and Figure 7.2 below. Compared to Table 7.1 above, the difference between TVM's highest average being attained on Sunday compared to TVM's peak audiences for Fridays is that while audiences on Sunday after prime-time have decreased by 45.6% [from 19.884% at 9:30pm to 10.821% at 10:00pm], the drecrease in audiences after prime-time for Fridays was of 18.07% [from 22.212% to 18.197%].

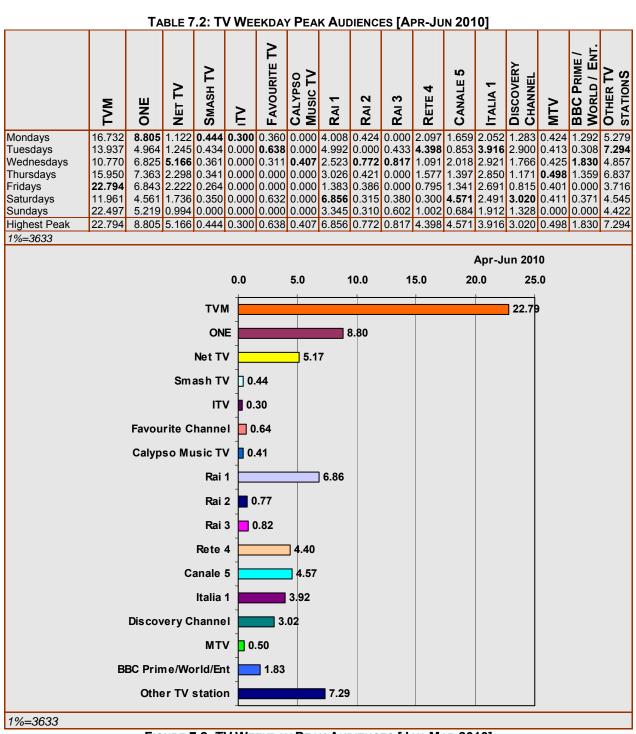


FIGURE 7.2: TV WEEKDAY PEAK AUDIENCES [JAN-MAR 2010]

### 7.3 DAILY AUDIENCE SHARE

The following figures map in detail the daily audience shares for television broadcasting station by half/quarter-clock hour. The Figures 7.3.a - 7.3.g below are taken from Tables 7.3.a - 7.3.g in Part Two of this report, which represent the total audience counts as a percentage of the total week-day audiences. Included in the tables are the same statistics as those calculated for Radio consumption for each particular broadcasting station; i.e. (a) the daily TV average audience; (b) the highest daily peak TV audience; and (c) the standard deviation.

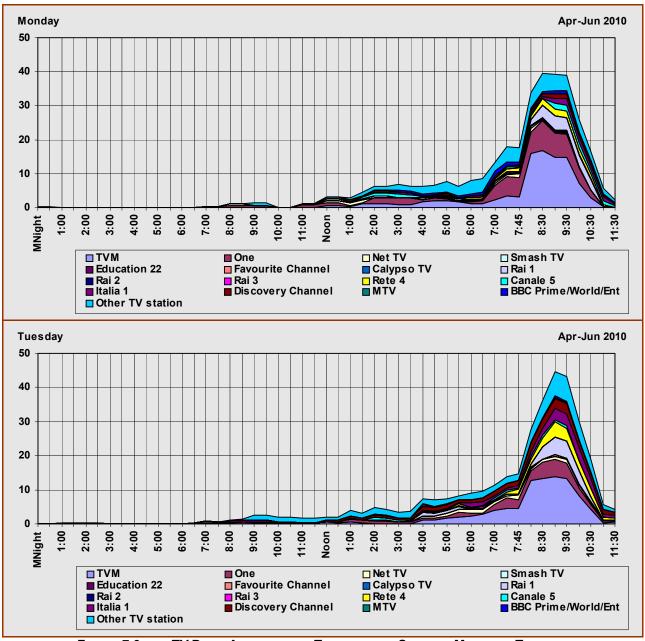


FIGURE 7.3.A-B: TV DAILY AUDIENCES BY TOTAL AND BY STATION: MONDAYS-TUESDAY

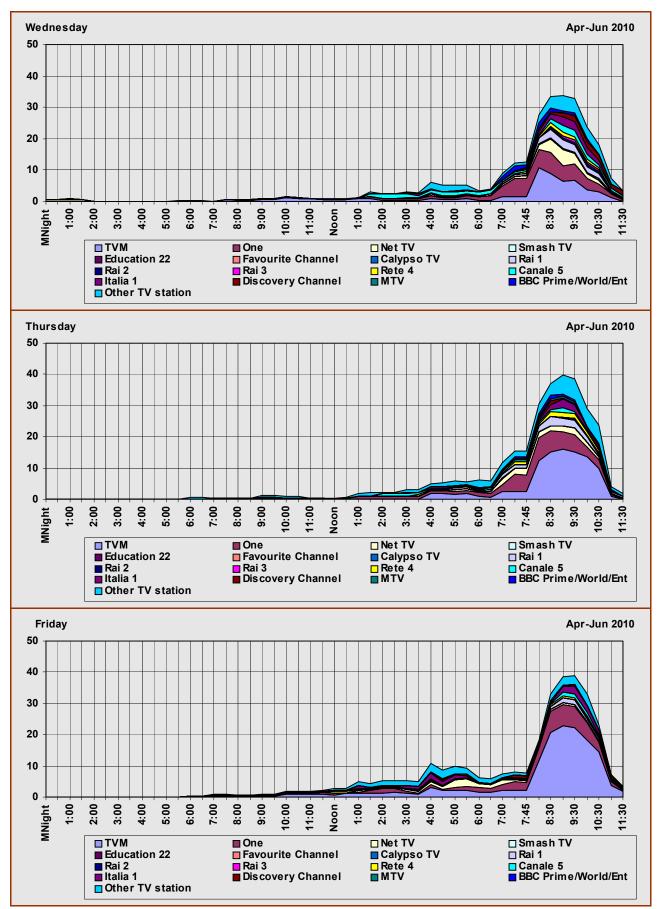


FIGURE 7.3.C-E: DAILY AUDIENCES BY TOTAL AND BY STATION: WEDNESDAY-FRIDAY

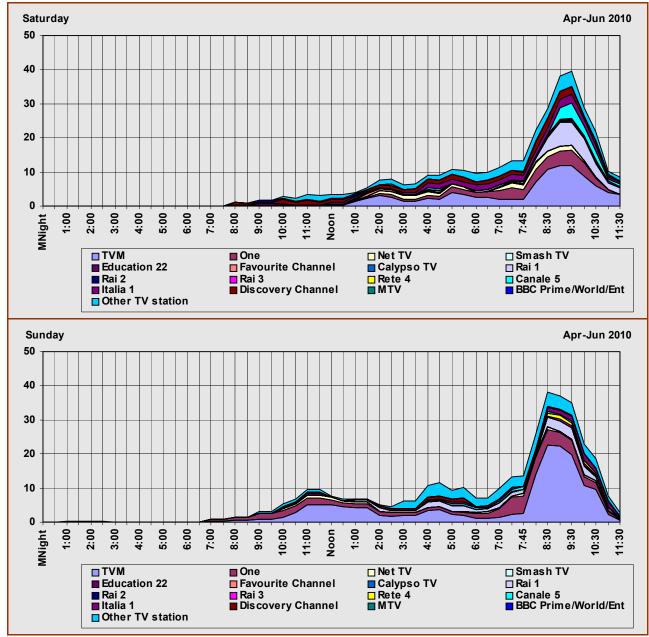


FIGURE 7.3.F-G: DAILY AUDIENCES BY TOTAL AND BY STATION: SATURDAY-SUNDAY

#### 7.4 TV AUDIENCE SHARE

Taking all the audiences for all the weekdays, the daily average TV audience share attained by each broadcasting station is show in Table 7.3 and Figure 7.4 below, and Table 7.4 in Part Two.

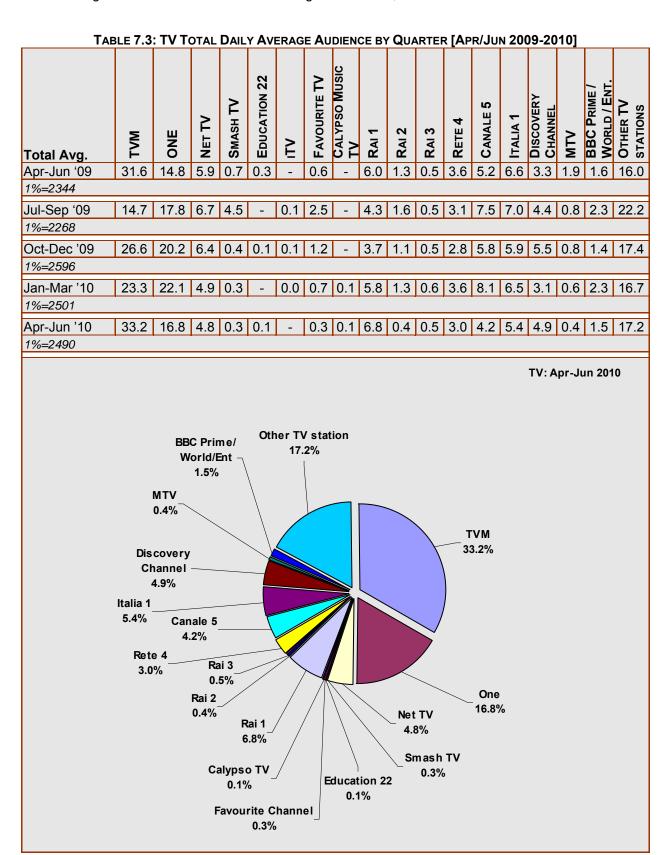


FIGURE 7.4: TV TOTAL DAILY TV AVERAGE AUDIENCE [APR-JUN 2010]

### 8. RADIO AND TV CONSUMPTION

Calculating the average number of hours that radio listeners and television viewers spend on a daily basis listening/viewing their reception media is another data that has been computed for this period. This would indicate the number of hours that consumers were captured by the respective broadcasting stations; or rather for how long did each broadcasting station manage to maintain, on average, its audiences.

### 8.1 Daily Hours of Radio Consumption

The total number of hours spent by consumers was analysed by broadcasting station and divided by the total number of consumers per station. The total effective Radio hours spent by consumers for this period stands at 2.90 hrs. The analysis by Radio station is represented in Table 8.1 and Figure 8.1 below:

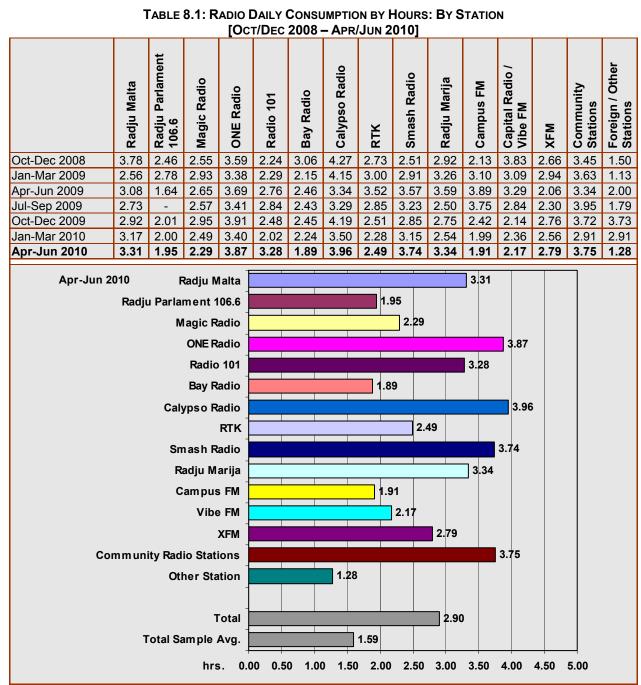


FIGURE 8.1: RADIO DAILY CONSUMPTION BY HOURS AND BY STATION [APR-JUN 2010]

Taking the total number of hours of radio listening over the total sample of people interviewed including those who did not listen to radio, the overall average hours of radio listening spent by consumers for this period stands at 1.59 hrs every day.

This data has been compiled using similar data collection and analysis methods since October 2006. Taking all the data by quarter it can be seen that the total number of hours that regular radio listeners spent listening to programmes has decreased by more than 34.2% from 4.41hrs for Oct-Dec 2006 to 2.90hrs for this period under assessment. Taking the total sample [i.e. including those who do not listen to radio] the overall decrease for the whole period from 2006 to-date is of 29.6% indicating that more people are turning to other forms of media platforms – see Table 8.2 and Figure 8.2 below.

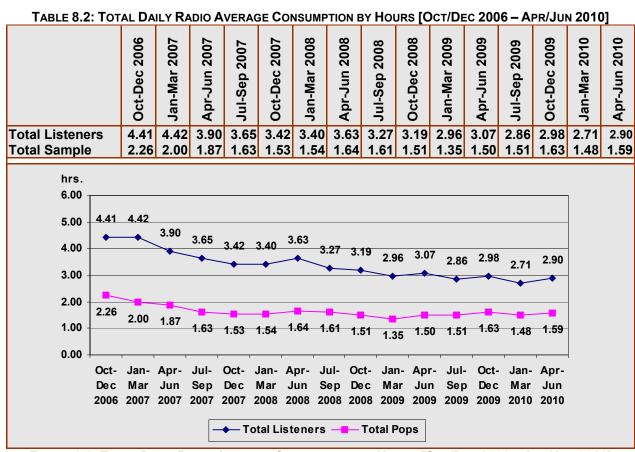


FIGURE 8.2: TOTAL DAILY RADIO AVERAGE CONSUMPTION BY HOURS [OCT/DEC 2006 - APR/JUN 2010]

The total number of hours spent by the consumers registered for each broadcasting station, divided by the total number of consumers per station for all the yearly quarters from October-December 2006 are listed in Table 8.3 below.

Table 8.3: Total Daily Radio Average Consumption by Hours: By Station [Oct/Dec 2006 – Apr/Jun 2010]

			<u>_</u>		_0 _0			14 20 1	<u>-1</u>						
	Oct-Dec 2006	Jan-Mar 2007	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010
Radju Malta	3.50	4.05	4.24	3.11	3.63	3.20	3.28	3.08	3.78	2.56	3.08	2.73	2.92	3.17	3.31
Radju Parlament 106.6	4.00	2.00	3.14	3.45	3.86	3.22	1.90	2.60	2.46	2.78	1.64		2.01	2.00	1.95
Magic Radio	2.75	4.68	3.79	2.97	2.57	2.82	3.70	3.12	2.55	2.93	2.65	2.57	2.95	2.49	2.29
ONE Radio	5.78	5.80	4.85	5.69	4.13	4.39	4.60	3.83	3.59	3.38	3.69	3.41	3.91	3.40	3.87
Radio 101	3.82	3.57	3.75	2.40	3.54	3.12	3.66	2.97	2.24	2.29	2.76	2.84	2.48	2.02	3.28
Bay Radio	3.34	2.84	2.15	2.61	2.39	2.03	2.40	3.15	3.06	2.15	2.46	2.43	2.45	2.24	1.89
Calypso Radio	5.61	5.11	5.18	4.78	4.20	4.52	4.37	3.95	4.27	4.15	3.34	3.29	4.19	3.50	3.96
RTK	5.08	4.77	3.17	2.86	3.69	2.95	3.12	2.64	2.73	3.00	3.52	2.85	2.51	2.28	2.49
Smash Radio	4.17	2.61	4.39	3.44	3.20	3.61	2.73	3.67	2.51	2.91	3.57	3.23	2.85	3.15	3.74
Radju Marija	3.45	4.53	4.11	3.65	3.43	4.23	3.76	2.70	2.92	3.26	3.59	2.50	2.75	2.54	3.34
Campus FM	1.63	5.60	1.00	1.70	1.50	3.00	1.94	4.25	2.13	3.10	3.89	3.75	2.42	1.99	1.91
Capital Radio/Vibe FM	2.83	3.86	3.52	2.19	4.03	3.05	5.04	2.85	3.83	3.09	3.29	2.84	2.14	2.36	2.17
XFM	4.68	4.21	3.15	3.85	2.39	2.79	3.05	2.80	2.66	2.94	2.06	2.30	2.76	2.56	2.79
Community Stations	4.88	8.00	3.50	4.89	5.00	3.53	4.53	3.94	3.45	3.63	3.34	3.95	3.72	2.91	3.75
Foreign/Other Station	3.17	2.67	2.00	3.13	2.22	2.29	1.79	2.94	1.50	1.13	2.00	1.79	3.73	2.91	1.28
Total Listeners [hrs.]	4.41	4.42	3.90	3.65	3.42	3.40	3.63	3.27	3.19	2.96	3.07	2.86	2.98	2.71	2.90
Total Sample [hrs.]	2.26	2.00	1.87	1.63	1.53	1.54	1.64	1.61	1.51	1.35	1.50		1.63	1.48	1.59

## **8.2 Daily Hours of TV Consumption**

The total number of hours spent by consumers analysed for each TV broadcasting station was again divided by the total number of consumers per station. The total effective TV hours spent by consumers for this period stands at 2.31hrs. The analysis by TV station is represented Table 8.4 and Figure 8.3 below:

TABLE 8.4: TV DAILY CONSUMPTION BY HOURS BY STATION BY QUARTER [OCT/Dec 2008 – Apr/Jun 2010]

						<u>LOO.</u>	, DLC		<u>,                                      </u>	11110	011 -	נטויט								
	TVM	ONE	Net TV	Smash TV	Education 22	iTV	Family TV	Favourite TV*	Calypso Music TV	Rai 1	Rai 2	Rai 3	Rete 4	Canale 5	Italia 1	Discovery Channel	MTV	BBC Prime	BBC World	Other TV stations
Oct-Dec '08 2.27 2.78 2.19 4.50 0.0 0.0 2.50 2.06 2.40 2.00 2.19 2.19 2.01 2.3															2.39	1.67	2.03	1.33	2.71	
Jan-Mar '09	1.83	2.63	1.92	1.88	0.0	0.0	2.56	2.88	-	1.63	1.75	1.83	1.74	1.94	2.06	1.67	0.92	1.59	0.67	2.02
Apr-Jun '09				1.42																2.05
Jul-Sep '09	1.38	2.40	2.04	2.01	0.0	2.00												2.13		
				1.14				1.93					1.92							2.23
Jan-Mar '10													2.15							2.30
Apr-Jun '10	2.27	2.74	2.21	1.27	2.06	0.0	-	1.54	2.00	2.21	1.76	2.35	2.19	2.16	1.90	2.42	1.10	2.	11	2.43
*Favourite TV	was ui	nlicens	ed du	ring Oc	ctober-	Dece	mber .	2008												

'-" denotes unlicensed/not in operation

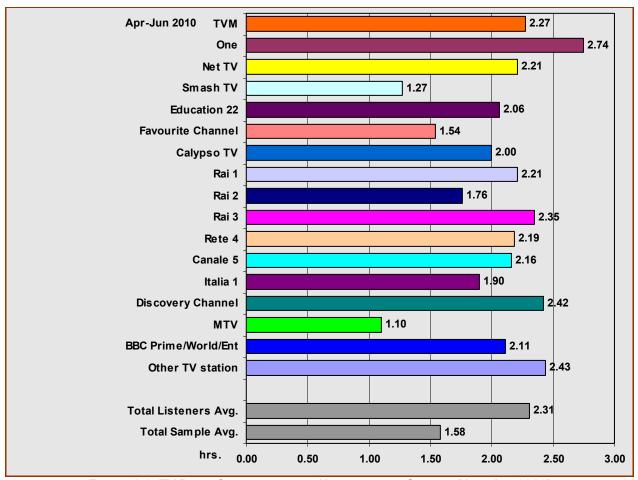


FIGURE 8.3: TV DAILY CONSUMPTION BY HOURS AND BY STATION [APR-JUN 2010]

Taking the total number of hours of TV viewing over the total sample of people interviewed, the national average hours of TV viewing spent by consumers stands at 1.58hrs every day.

Similar to Radio data has also been compiled using similar data collection and analysis methods since October 2006. Taking all the data by quarter it can be seen that the total number of hours that regular TV viewers spent watching to programmes has decreased slightly from 2.35hrs for Oct-Dec 2006 to 2.31hrs for this period under assessment – see Table 8.5 and Figure 8.4 below:

TABLE 8.5: TOTAL	LTVA	VERA	GE CO	NSUM	PTION I	ву Но	URS B	y <b>Q</b> UA	RTER	[Ост/І	DEC 20	006 –	Apr/J	un 20	10]
	Oct-Dec 2006	Jan-Mar 2007	Apr-Jun 2007	Jul-Sep 2007	Oct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010
Total Viewers	2.35	2.66	2.38	2.36	2.33	2.24	1.19	2.01	2.40	1.98	2.03	1.97	2.15	2.35	2.31
Total Sample	1.57	1.68	1.40	1.21	1.38	1.16	0.72	1.16	1.45	1.07	1.32	1.23	1.53	1.58	1.58

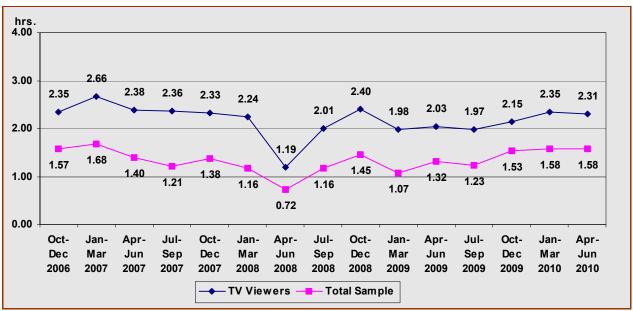


FIGURE 8.4: TOTAL DAILY TV AVERAGE CONSUMPTION BY HOURS [OCT/DEC 2006 - APR/JUN 2010]

The total number of hours spent by the consumers registered for each broadcasting station, divided by the total number of consumers per station were analysed separately and depicted in the following table:

TABLE 8.6: TOTAL DAILY TV AVERAGE CONSUMPTION BY HOURS BY STATION [Oct/Dec 2006 – Apr/Jun 2010]

	Oct-Dec 2006	Jan-Mar 2007	Apr-Jun 2007	Jul-Sep 2007	ct-Dec 2007	Jan-Mar 2008	Apr-Jun 2008	Jul-Sep 2008	ct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010
		•		-	0	-		-	0		_	•			
TVM	2.12	2.28	2.06	1.81	1.93	1.83	2.02	1.44	2.27	1.83	1.87	1.38	2.00	2.04	2.27
ONE	3.18	3.40	3.24	2.76	3.01	2.97	2.43	2.10	2.78	2.63	2.56		2.69	3.06	2.74
Net TV	2.36	2.83	2.39	2.4	2.42	2.47	1.91	1.94	2.19	1.92	2.51	2.04	2.37	2.58	2.21
Smash TV	1.00	1.00	1.19	2.0	0.93	0.80	1.83	1.93	4.50	1.88	1.42	2.01	1.14	1.74	1.27
Education 22	2.75				1.00	0.50	2.63				7.00		1.53		2.06
ITV				1.5			3.00	0.50				2.00	3.00	0.75	
Family TV							3.14	2.69	2.50	2.56	2.67				
Favourite TV										2.88	1.50	3.22	1.93	2.82	1.54
Calypso Music TV														1.80	2.00
Rai 1	2.20	3.66	1.92	2.54	2.65	2.02	2.59	1.65	2.06	1.63	1.95		2.06	2.41	2.21
Rai 2	1.60	1.75	2.75	1.71	2.03	2.62	2.21	2.15	2.40	1.75	1.86	2.15	2.00	1.98	1.76
Rai 3	2.50	1.75	-	1.63	2.13	1.38	1.89	2.50	2.00	1.83	1.57	1.57	1.44	2.19	2.35
Rete 4	1.61	2.46	2.59	1.56	2.06	2.38	1.81	2.39	2.19	1.74	2.02	2.21	1.92	2.15	2.19
Canale 5	1.90	2.18	2.43	2.28	2.17	1.96	2.41	2.46	2.19	1.94	1.92	2.24	2.32	2.44	2.16
Italia 1	2.15	2.19	2.15	2.16	2.13	2.01	2.08	2.13	2.01	2.06	2.02	1.73	1.77	2.21	1.90
Discovery Channel	1.40	3.09	2.75	2.08	1.81	1.60	1.75	1.78	2.39	1.67	1.88	1.90	2.06	1.75	2.42
MTV	1.50	8.00	1.50	1.43	1.25	0.92	1.75	2.30	1.67	0.92	1.84	1.17	1.45	1.62	1.10
BBC Prime	2.07	3.89	1.83	1.79	2.71	1.58	1.64	1.93	2.03	1.59	2.57	2.13	1.64	3.10	2.11
BBC World	1.00	2.00			2.00	1.58	2.00	1.67	1.33	0.67	1.90			3.10	2.11
Other TV station	2.52	2.71	2.50	2.82	2.34	2.29	2.49	2.54	2.71	2.02	2.05	2.18	2.23	2.30	2.43
TV Viewers [hrs]	2.35	2.66	2.38	2.36	2.33	2.24	1.19	2.01	2.40	1.98	2.03	1.97	2.15	2.35	2.31
Total Sample [hrs]	1.57	1.68	1.40	1.21	1.38	1.16	0.72	1.16	1.45	1.07	1.32	1.23	1.53	1.58	1.58

### 8.3 Radio Consumption by Time Brackets

The same time-brackets used in previous audiences was again used for this analysis: radio and TV consumption was analysed by such broad time-brackets to highlight consumption tends at different time-periods of the 24-hour clock.

Data for this analyis was taken from the counts of all viewers and listeners while taking into consideration the time spent. The data was analysed first in total by demographic factors as gender, age group, and district and by time period (weekday and month) – see Table 8.7 and Figure 8.5 below. The same counts were then analysed by broadcasting station; the summary of which is listed in Table 8.8 and Figure 8.6 below. Each station's data was then analysed by broadcasting station and is found in Part Two of this report.

## 8.4 TV Consumption by Time Brackets

The same systematic analysis as in the previous section was repeated for TV – see Tables 8.9-10 and Figures 8.7-8 below and Part Two of this report.

TABLE 8.7: WEIGHTED RADIO CONSUMPTION BY TIME BRACKET: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYS AND BY MONTHS [APR-JUN 2010]

		Gen	der			Age	e Grou	ıps					Dist	ricts					W	eekda	ys			N	/lonths	S
		Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Apr	Мау	Jun
	Total																									
> 6:00	1.44	1.37	1.52	0.00	0.71	0.58	0.46	2.50	2.52	1.09	1.92	0.84	1.89	1.40	1.86	0.93	0.66	1.55	0.76	1.18	2.13	2.44	1.55	1.31	1.87	1.11
6:00-9:00	20.50	19.60	21.56	19.04	19.57	23.93	21.41	19.00	21.00	20.99	20.20	19.98	22.60	21.72	20.69	17.98	20.18	23.28	15.72	21.89	22.83	20.12	21.00	21.48	18.68	21.41
9:00-12:00	33.47	29.93	37.59	9.37	33.71	22.97	34.09	34.59	36.17	33.69	34.85	34.72	30.83	32.94	33.11	31.66	30.90	33.65	33.14	28.88	35.17	39.17	33.54	33.46	35.23	31.66
12:00-17:00	29.59	33.94	24.50	31.94	31.82	29.67	32.69	28.44	24.53	21.37	28.48	29.92	29.60	27.46	33.69	27.96	31.91	29.27	35.20	28.74	25.46	26.72	27.91	30.07	29.16	29.55
17:00-20:00	11.97	12.39	11.47	31.26	10.66	19.15	8.98	12.38	12.22	20.57	10.97	10.46	12.00	14.69	9.35	18.64	13.46	10.64	12.63	14.51	12.08	8.52	11.74	11.04	12.39	12.44
20:00-24:00	3.04	2.77	3.36	8.39	3.53	3.70	2.36	3.09	3.57	2.29	3.58	4.08	3.08	1.78			2.90	1.60	2.54	4.80	2.34	3.03	4.27	2.64	2.68	3.82
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

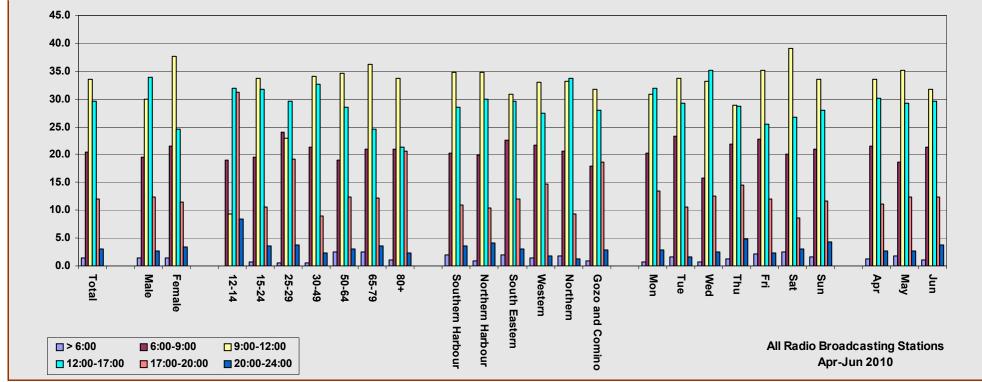


FIGURE 8.5: WEIGHTED RADIO CONSUMPTION BY TIME BRACKETS: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYD AND BY MONTHD [APR-JUN 2010]

TABLE 8.8: WEIGHTED RADIO AUDIENCES BY STATION: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYS, AND BY MONTHS [APR-JUN 2010]

						•	•											-,			J. 11110	•	00.1			
		Gen	ider	<u> </u>		Age	Grou	ıps					Distr	icts					W	eekda	ys			IV	lonth	S
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Apr	Мау	Jun
Radju Malta	8.67	4.99	12.96	0.00	0.33	0.68	8.14	10.32	15.52	18.03	6.53	10.88	3.54	13.99	8.27	8.06	7.54	5.62	9.38	12.81	6.52	2.43	17.71	6.51	8.52	10.95
Radju Parlament 106.6	0.32	0.60	0.00	0.00	0.00	0.57	0.88	0.00	0.00	0.00	0.17	0.40	0.00	1.41	0.00	0.00	0.00	0.00	0.38	0.25	0.00	1.17	0.39	0.00	0.75	0.20
Magic Radio	6.28	6.04	6.56	3.96	11.54	5.21	9.97	3.96	0.60	0.00	9.21	4.64	6.84	2.75	6.94	7.26	2.51	3.31	6.56	3.93	7.17	14.34	5.66	5.77	5.35	7.74
ONE Radio	17.08	16.92	17.28	1.27	2.97	8.45	9.08	27.45	30.38	12.29	19.44	13.59	23.06	16.21	14.43	18.42	23.06	19.22	14.77	22.14	15.99	13.44	10.23	20.51	19.02	11.72
Radio 101	4.81	6.97	2.29	3.10	0.72	2.29	6.54	3.77	7.64	5.95	9.77	5.54	4.07	3.09	0.39	1.20	1.62	1.07	2.38	3.22	9.03	12.59	4.22	3.55	6.79	4.01
Bay Radio	13.11	15.96	9.79	47.60	32.57	43.39	15.92	2.15	1.40	0.00	10.42	14.78	15.93	10.92	13.83	12.07	15.41	16.59	11.95	9.40	9.51	16.82	12.08	13.11	15.16	11.01
Calypso Radio	14.08	15.21	12.78	10.33	1.82	8.31	14.88	22.29	9.29	0.00	12.59	15.96	13.97	17.88	9.72	13.54	14.63	21.86	12.16	17.61	13.43	10.48	7.81	15.98	10.34	16.08
RTK	5.59	3.13	8.48	0.00	0.00	0.28	1.70	9.54	11.53	13.85	4.44	4.98	2.31	8.54	7.53	8.02	5.58	3.23	2.72	3.11	11.14	7.52	7.42	3.97	7.45	5.28
Smash Radio	5.91	8.45	2.96	0.00	5.58	11.66	11.99	1.93	0.00	0.00	7.09	3.07	7.94	4.67	4.38	12.33	8.52	3.26	12.76	3.77	4.83	5.11	0.40	2.84	7.46	7.36
Radju Marija	7.95	2.61	14.18	3.23	0.30	0.00	2.64	11.15	17.63	35.23	6.05	11.40	9.80	4.02	6.65	6.37	5.47	8.65	8.45	11.22	3.27	8.68	9.39	10.31	3.94	9.75
Campus FM	0.42	0.77	0.00	0.00	0.00	1.03	0.20	0.89	0.00	0.00	0.00	0.57	0.00	1.53	0.48	0.00	0.00	0.97	0.00	0.90	0.86	0.23	0.00	0.37	0.13	0.76
Vibe FM	6.70	7.90	5.30	15.37	29.64	7.22	7.40	0.42	1.17	0.00	6.45	5.35	4.56	10.32	10.23	4.63	9.68	6.02	3.77	6.14	4.47	4.98	13.91	6.86	7.63	5.58
XFM	4.86	5.25	4.40	15.14	13.92	6.22	7.14	1.19	0.00	0.00	4.79	5.43	4.33	2.11	10.08	0.24	4.84	5.73	7.56	0.49	6.00	1.39	8.50	5.78	3.78	5.06
Community Stations	3.87	4.64	2.97	0.00	0.33	4.68	3.44	4.57	3.67	14.65	2.49	3.05	3.06	2.28	7.07	7.85	0.67	4.48	6.27	4.75	7.48	0.82	1.99	4.00	3.39	4.23
Other Station	0.33	0.56	0.07	0.00	0.28	0.00	0.07	0.38	1.18	0.00	0.54	0.37	0.58	0.26	0.00	0.00	0.48	0.00	0.88	0.26	0.30	0.00	0.27	0.43	0.29	0.29
Total Listeners	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

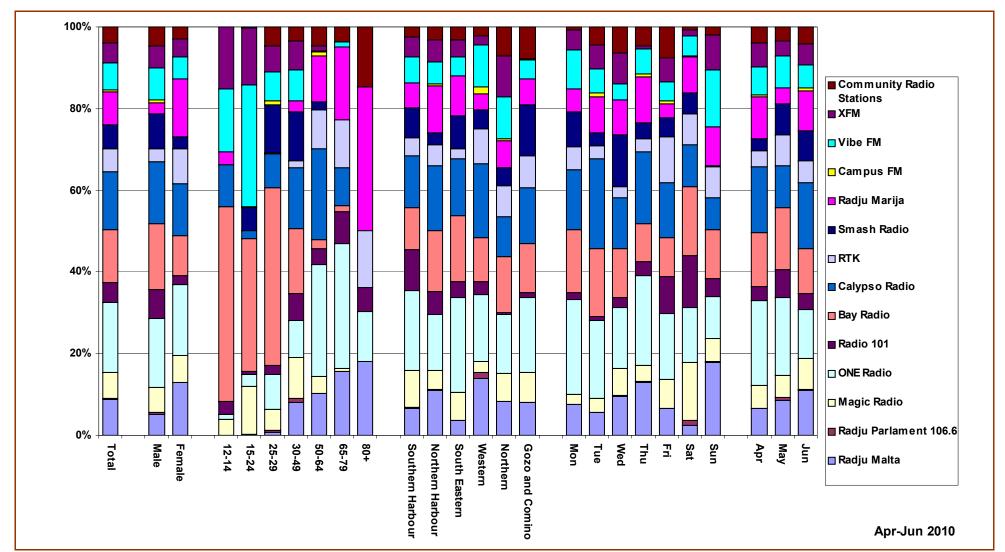


FIGURE 8.6: WEIGHTED RADIO AUDIENCES BY STATION: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYS, AND BY MONTHS [APR-JUN 2010]

TABLE 8.9: WEIGHTED TV CONSUMPTION BY TIME BRACKETS: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYS AND BY MONTHS [APR-JUN 2010]

		Gen	der			Age	e Grou	ıps					Dist	ricts					W	eekda	ys			N	/lonths	S
		Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino	Mon	Tue	Wed	Thu	Fri.	Sat	Sun	Apr	Мау	Jun
	Total																									
>12:00	5.18	4.05	6.36	5.92	7.90	5.42	4.56	4.41	4.77	5.13	2.42	4.27	7.26	4.98	7.78	7.80	2.53	5.43	4.40	2.37	4.23	4.70	11.52	5.74	3.83	5.88
12:00-19:00	23.66	20.63	26.82	33.22	32.88	17.30	18.43	21.64	27.17	28.44	25.67	19.89	27.31	22.20	26.78	21.06	24.07	21.94	16.85	16.14	26.91	29.05	28.30	21.25	19.90	28.79
19:00-20:30	19.50	20.55	18.40	20.15	13.09	11.88	20.33	22.13	22.02	20.80	19.56	17.41	20.28	20.73	18.62	25.48	24.22	19.64	22.56	24.13	13.06	16.91	16.74	23.05	19.60	16.54
20:30-22:00	34.00	36.41	31.50	32.48	30.02	40.70	36.89	34.35	30.23	30.83	33.48	37.24	31.19	33.95	31.54	33.77	34.44	36.02	36.88	38.04	34.86	29.86	29.49	33.29	35.96	32.93
22:00-24:00	17.65	18.36	16.92	8.23	16.12	24.70	19.78	17.47	15.82	14.81	18.87	21.19	13.96	18.14	15.28	11.89	14.74	16.96	19.31	19.32	20.94	19.49	13.95	16.67	20.72	15.86
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

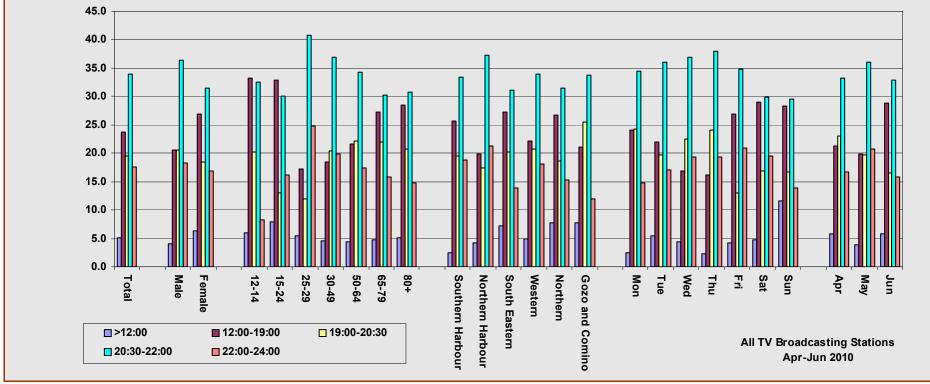


FIGURE 8.7 WEIGHTED TV CONSUMPTION BY TIME BRACKET: BY GENDER, BY AGE GROUPS BY DISTRICTS, BY WEEKDAYS AND BY MONTHS [APR-JUN 2010]

TABLE 8.10: WEIGHTED TV AUDIENCES BY STATION: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYS, AND BY MONTHS [JAN-MAR 2010]

		Ger	der			Age	Grou	ıps					Dist	ricts		,			We	eekda	ys			N	- lonth	s
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Apr	Мау	Jun
TVM	33.22	31.29	35.23	43.13	28.31	35.79	33.01	34.54	32.50	34.35	33.79	39.07	28.29	25.71	32.14	33.72	28.69	27.35	22.34	32.77	46.82	28.30	44.47	26.55	31.69	39.91
One	16.82	15.22	18.48	20.89	6.27	16.57	15.19	18.73	22.50	37.07	16.84	15.66	20.32	20.45	7.14	26.58	20.10	11.91	20.80	19.39	17.68	11.98	17.24	25.16	17.40	9.61
Net TV	4.76	5.20	4.31	1.67	0.57	0.00	3.62	6.70	9.94	7.49	6.78	2.52	2.26	4.70	7.12	8.44	2.45	3.99	7.56	6.08	5.66	5.45	3.10	4.51	4.91	4.84
Smash TV	0.33	0.34	0.32	0.00	0.00	0.00	0.10	0.54	1.01	0.00	0.00	0.16	0.85	0.09	0.42	1.05	0.78	0.63	0.27	0.11	0.08	0.39	0.00	0.25	0.45	0.28
Education 22	0.14	0.00	0.29	0.00	0.00	0.00	0.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.01	0.00	0.97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.45	0.00
Favourite Channel	0.31	0.03	0.60	0.00	0.00	0.28	0.31	0.36	0.35	1.75	0.25	0.11	0.00	0.90	0.00	1.56	0.21	0.55	0.46	0.00	0.00	0.93	0.00	0.48	0.47	0.04
Calypso TV	0.07	0.00	0.14	0.00	0.46	0.00	0.00	0.00	0.00	0.00	0.32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.60	0.00	0.00	0.00	0.00	0.00	0.22	0.00
Rai 1	6.83	7.36	6.27	1.67	5.10	13.23	9.29	4.83	6.80	3.37	6.34	6.74	9.94	5.76	7.35	2.66	6.96	6.79	6.49	6.47	2.41	10.11	7.82	4.53	4.37	10.74
Rai 2	0.45	0.43	0.46	1.95	0.00	0.99	0.68	0.40	0.00	0.00	0.43	0.06	0.00	1.15	1.38	0.00	0.25	0.00	1.50	0.55	0.49	0.35	0.25	0.72	0.71	0.00
Rai 3	0.46	0.54	0.36	0.00	0.45	0.00	0.30	0.62	0.86	0.00	0.26	0.50	0.57	1.35	0.00	0.00	0.00	0.38	1.36	0.00	0.00	0.85	0.67	1.14	0.00	0.29
Rete 4	3.04	2.43	3.68	0.84	0.59	1.31		6.12		1.39	5.47	3.02		0.97	-	-	4.83	6.93	-		1.37	0.67	1.28	4.06	2.63	2.56
Canale 5	4.25	1.83		0.84							2.35			6.05			4.20	2.19								
Italia 1	5.38	6.46			19.69		3.39	1.89						8.74			3.16									
Discovery Channel	4.88	7.83		2.38				2.62										9.57				10.08				
MTV	0.35	0.21	0.50			0.00																- 1		0.00		
BBC Prime/World/Ent		1.39		0.00				-				0.26					3.61	0.80				- 1	0.00			
Other TV station	17.16	19.44			-						16.47										-	_		15.60	_	-
Total Viewers	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

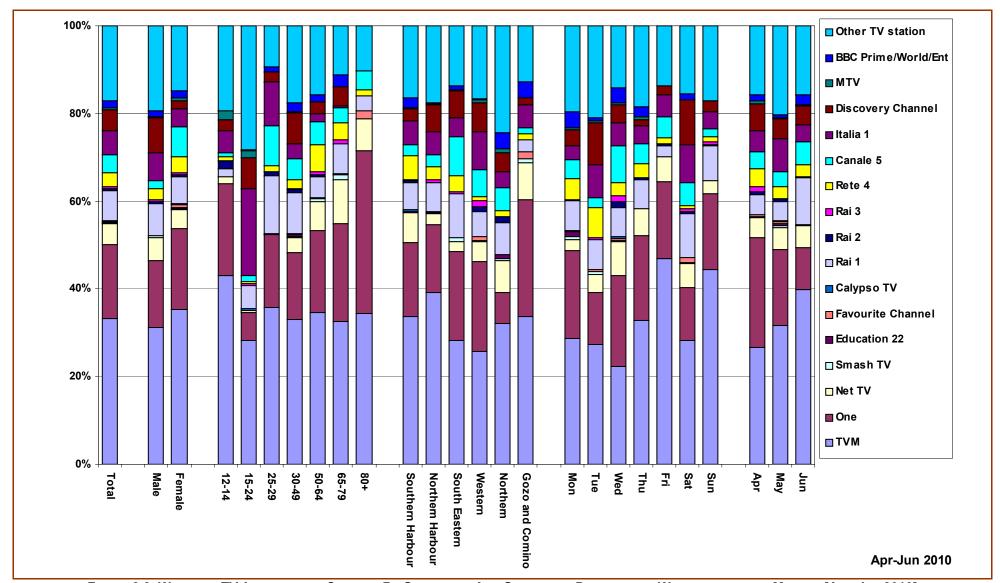


FIGURE 8.8: WEIGHTED TV AUDIENCES BY STATION: BY GENDER, BY AGE GROUPS, BY DISTRICTS, BY WEEKDAYS, AND BY MONTHS [APR-JUN 2010]

### 9. TV Programme Preferences

From this broadcasting season, the Authority wanted to research television programme preferences of interviewees. Rather than asking what type of programme genre are preferred by local television viewers, it was decided to ask respondents which are the three most favourite programmes on local television stations – the raison d'être being that popular television programmes are difficult to categorise according to their genre as this often depends on the content of each programme broadcast in each series.

Respondents were given the possibility of naming three programmes broadcast on local TV stations while allowing also for two other types of responses: those who stated that they do not regularly watch television; and those who stated that they do not watch local television programmes. Out of all respondents, 29.5% [Apr-May: 536 respondents; Jan-Mar 2010: 25.6%(461 respondents); Oct-Dec 2009: 28.1%(516 respondents)] stated that they do not have a favourite programme/do not watch TV/do not watch local programmes. Of these, 12.7% [68 respondents] stated that they do not have any preferred programme as they do not watch television; 42.1% [226 respondents] stated that they do not watch local TV programmes; while the rest 45.2% [242 respondents] did not disclose any reason – see Table 9.1 below:

TABLE 9.1: FAVOURITE PROGRAMMES: BY GENDER, BY AGE GROUPS, AND BY DISTRICTS [APR-JUN 2010]

		Ger	nder			Ag	e Grou	ıps					Dist	trict		
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
All Respondents	1819	927	892	79	321	140	584	411	224	59	379	521	260	249	255	155
Do not watch TV Do not watch Local Prog. No Favourite Programme	68 226 242	126	100		54	20	24 65 59	42	5 25 27	4 3 16		15 69 69	20		12 37 24	17
J. T. T. T. J. J. T. J. J. T. J.	536		536	536			536	536	536	536	536	536	536	536	536	536
1st Named prog.		44.4%	<b>672</b> 41.3% 52.3%			43.1%	42.2%	42.2%		47.8%	41.2%	42.5%	44.0%		44.2%	42.5%
2nd Named prog.		33.5%		35.3%		33.5%	33.6%	34.5%	34.7%	32.4%	34.4%			33.6%	34.2%	34.0%
3rd Named prog.		22.1%		20.6%		23.4%	24.1%	23.3%	24.6%	19.8%	24.4%	23.5%			21.6%	23.6%
Total	100% 100%	100%	<b>1627</b> 100% 54.2%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

[Count; Col %; Row %]

The programmes named by the respondents were first classified by the station on which they were broadcast based on published broadcasting schedules as received by the Authority from broadcasting stations for the period of January-March 2010. These were then classified under broad time-brackets as used in the previous chapter. The full list of programmes and their percentage to total programmes quoted is found in Part Two of this report.

Out of all 3002 programmes quoted, there were 11 counts of programmes which were of a generic type while, on the other hand, there were 62 counts of programmes which were not broadcast during this broadcasting quarter but in previous schedules. Out of all the programmes named, TVM got 58.82% of all counts, followed by ONE with 26.03% and Net TV with 11.8% - see Table 9.2 below.

TABLE 9.2: PROGRAMMES NAMED BY STATION:
By Gender, by Age Groups, and by Districts [Apr-Jun 2010]

			nder		7102		e Grou			JIS [A	i it oo			trict		
		361	laci			79	CIOC	ips					513			
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
TVM	1766	791	975	89	264	137	647	389	199	42	353	541	241	238	240	153
ONE	781	385	396	32	112	63	233	220	105		172	209	153	98	76	
Net TV	354	162	192	8	50	13	88	101	76	19	93	111	33	50	42	26
Smash TV	44	15	29	3	5	1	12	14	6	2	10	6	10	6	6	6
Education 22	2	1	1	0	0	0	1	0	1	0	0	0	1	0	1	0
Favourite TV	37	13		0	2	2	11	10	12	1	8	11	6	5	8	0
Calypso TV	4	2	2	0	0	0	1	2	1	0	1	2	1	0	0	0
iTV	3	0	3	0	0	0	2	0	2	0	0	1	1	0	1	1
Others	11	6	5	0	1	0	4	2	3	0	3	3	2	2	0	1
	3002	1374	1628	132	433	217	1000	737	405	79	640	884	448	398	373	259
Unclassified	62	39	24	1	2	3	28	15	11	2	15	16	12	9	7	4
TVM	58.82	57.56	59.88	66.95	60.84	63.25	64.74	52.79	49.09	52.95	55.18	61.23	53.81	59.73	64.28	58.97
ONE													34.15			
Net TV	11.80	11.78	11.82	6.40	11.43	6.09	8.83	13.66	18.69	23.61	14.51	12.51	7.41	12.50	11.31	9.94
Smash TV	1.46	1.09	1.77	2.38	1.23	0.50	1.24	1.86	1.51	2.42	1.53	0.73	2.25	1.53	1.54	2.15
Education 22	0.07	0.08	0.06	0.00	0.00	0.00	0.11	0.00	0.22	0.00	0.00	0.00	0.24	0.00	0.24	0.00
Favourite TV	1.24			0.00	0.50	0.92	1.05	1.29	3.06	0.85	1.32	1.19	1.24	1.18	2.14	0.00
Calypso TV	0.12	0.15		0.00	0.00		0.11	0.25	0.20	0.00	0.13	0.21	0.24	0.00	0.00	0.00
iTV	0.11	0.00		0.00	0.00		0.17	0.00	0.38	0.00	0.00	0.11	0.17	0.00	0.21	0.30
Others	0.36		0.32	0.00	0.24	0.00	0.44	0.26	0.83	0.00	0.43	0.37	0.48	0.41	0.00	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Unclassified	2.08	2.82	1.45	0.80	0.50	1.45	2.80	2.09	2.71	1.99	2.34	1.79	2.67	2.14	1.77	1.71

49

Out of all the programmes named, the most quoted was *Xarabank* on TVM with 14.1% [423 counts]; followed by *F'Salib it-Torog* on TVM at 13.1% [392 counts]; and *News* on TVM 9.16% [272 counts]. The first ten most quoted programmes analysed by TV station, by gender, by age groups, and by districts are listed in Table 9.3 below.

TABLE 9.3: MOST TEN FAVOURITE PROGRAMMES BY STATION: BY GENDER, BY AGE GROUPS, AND BY DISTRICTS [APR-JUN 2010]

			Gen	der			Age	Grou	ıps					Dist	rict		
		Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
TVM	Xarabank	14.1	14.4	13.8	14.6	16.7	17.7	17.3	11.1	7.7	9.2	13.0	15.2	11.6	14.4	15.4	14.9
TVM	F'salib it-toroq	13.1	10.5	15.2	19.7	14.5	11.0	12.6	12.5	12.5	12.1	13.1	13.2	13.2	12.0	13.3	13.3
TVM	News TVM	9.1	10.9	7.5	5.0	4.6	9.5	9.2	9.9	12.5	12.0	9.8	8.3	7.4	7.6	11.2	12.0
One	Evangelisti	7.3	7.6	7.1	17.6	12.1	9.4	6.6	5.6	3.2	3.6	7.7	6.5	8.4	7.9	7.7	5.7
TVM	Bondi Plus	5.1	6.8	3.6	3.4	3.6	5.3	6.4	4.8	4.0	6.5	3.5	6.4	3.6	5.5	6.7	4.0
One	One News	4.5	5.7	3.4	1.0	2.2	2.2	3.9	6.3	6.8	7.5	4.1	4.5	5.6	4.0	2.9	6.2
Net TV	Gheruq	4.4	3.2	5.4	2.3	1.9	1.5	3.8	5.8	7.5	6.8	6.2	3.9	2.0	4.8	4.1	5.3
One	Singled Out	2.9	2.7	3.1	3.1	4.4	5.1	3.2	2.3	1.0	0.0	3.4	2.5	4.4	2.5	1.1	3.8
	Kalamita	2.7	1.5	3.8	0.0	0.6	1.6	1.8	4.7	5.0	3.6	3.0	2.0	3.7	2.1	1.1	6.2
TVM	Deal or no Deal	2.7	2.7	2.7	2.2	2.6	3.3	2.1	2.9	4.2	0.8	2.0	2.7	3.4	3.5	1.7	3.4

All the programmes listed by respondents were classified under five time-brackets. The following Tables 9.4 to 9.10 list each broadcasting stations' preferred programmes by time brackets, analysed by gender, by age groups, and by districts; as well as a list of programmes quoted that were broadcast in earlier broadcasting schedules. Percentages shows are in relation to each station's total counts.

TABLE 9.4: WEIGHTED 'TVM' FAVOURITE PROGRAMMES BY TIME BRACKETS:
By GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010]

		Gen		IDER,	AGE C		S AND e Grou		ac is j	APK-	JUN ZU	וטוינ	Dist	rict		
		Gen	iuei			Ag	e Grot	ips					ופוט	rict		
TVM	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
06:00-12:00	Total					.,	(-)	4,		_ <del>w</del>	0,		- 0,	_		
Bongu Hadd Ghalik II-Quddiesa tal-Hadd 12:00-19:00	1.88 3.66 0.05	0.45 3.23 0.12	3.05 4.00 0.00	1.03 4.16 0.00	0.00 7.47 0.00	0.76 5.87 0.00	2.06 3.00 0.00	2.29 2.12 0.25	4.09 2.75 0.00	2.16 0.00 0.00	2.10 4.59 0.00	2.22 3.16 0.18	0.32 4.78 0.00	1.36 3.85 0.00	2.76	2.25 2.59 0.00
12:05 Boomerang Gadgets Ghawdex Illum	3.24 0.05 0.33 0.34	0.77 0.00 0.60 0.64		0.00 0.00 1.09 0.00	1.59 0.00 1.31 0.53		0.00	5.46 0.00 0.00 0.00	0.45	0.00 0.00	0.00		4.58 0.00 0.54 0.00	2.88 0.00 0.44 0.00		2.68 0.00 0.00 2.21
Hajja II-kelma tal- Mulej	0.06 0.07	0.00 0.15	0.10 0.00	0.00 0.00	0.00 0.00	0.00	0.16 0.00	0.00	0.00 0.58	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.43 0.00	0.00 0.00	0.00 0.76
Iz-Zona Liquorish L-Isfida Puss in Boots Sibtek Zmeraldi	0.22 4.32 0.17 0.12 0.73 0.14	0.00 2.74 0.12 0.00 0.13 0.18	5.60 0.20	1.17 8.28 0.00 0.00 3.54 0.00	0.00 7.77 0.39 0.00 0.35 0.95	0.00 4.71 0.00 1.53 0.00 0.00	4.13 0.15 0.00	0.00 2.80 0.25 0.00 0.64 0.00	1.32 0.00 0.00	4.09 0.00 0.00 0.00		0.37 4.12 0.37 0.19 0.88 0.00	0.00 6.37 0.00 0.00 0.70 0.00	0.43 3.64 0.41 0.00 1.24 0.00	4.85 0.00 0.00	0.00 0.50 0.00 0.00 0.50 0.91
19:00-20:30 Akkaniti Deal or no Deal	0.40 4.60	0.42 4.62	0.38 4.59		2.01 4.24	0.77 5.16	0.00 3.24	0.17 5.54	0.00 8.54			0.19 4.41	0.54 6.33	0.66 5.93		0.00 5.81
Modern Lifestyles	0.06	0.00	0.11	0.00	0.41	0.00		0.00			0.00		0.45	0.00		0.00
News TVM Newsdesk X'qala I-bahar 20:30-22:00	0.06 0.12	0.14 0.14	12.48 0.00 0.10	7.43 0.00 0.00	0.00 0.00	0.00	0.00	0.29 0.29	0.00 0.00	0.00	0.32	0.00 0.00	13.86 0.00 0.00	0.00 0.43	0.00	0.00 0.00
Biografiji Bondi Plus Dellijiet Divided F'salib it-toroq Ghada jisbah ukoll	1.78 0.25	0.17 18.31	0.32	1.49 29.41	0.00 23.91	0.00 17.36	0.25 19.53	0.39 23.77	0.89 0.00 25.48	0.00 22.86	2.75 0.23 23.67	21.62	0.00 24.68	0.00 20.19	10.48 1.03 0.33 20.62	1.00 22.44
Reati Xarabank 22:00-24:00	0.29 23.95			0.00 21.80			0.66 26.71						0.00 21.66			
Dissett Meander Paqpaq Qalb in-nies Sports Magazine Sports TVM	2.33 0.15 0.59 1.28 0.05	0.33 1.21 1.01 0.12	0.00 0.10 1.50 0.00	0.00 0.00 1.48 1.09	0.00 1.50 1.56 0.00	0.96 0.00 0.77 0.00	0.20 0.71 1.28 0.00	0.00 0.51 0.61 0.00	0.00 0.00 1.52 0.00	0.00 0.00 5.71 0.00	0.00 0.99 0.00	0.48 0.59 0.75 0.00	0.00	0.00 0.47 2.16 0.00	0.00 1.02 0.59 0.40	0.00
Unclassified Delitti Maltin Pjazza Tlieta	0.59 0.04 <b>100</b>	0.89	0.35	0.00	0.00	0.76	0.99		0.48	2.16	0.55	1.23	0.00	0.47 0.44 0.00 <b>100</b>	0.33 0.33	0.00 0.00

TABLE 9.5: WEIGHTED 'ONE' FAVOURITE PROGRAMMES BY TIME BRACKETS:
By GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010]

		Gen		IDER,	AGE C		S AND e Grou		RICTS	APR-	JUN 20	110]	Dist	rict		
		Gen	uei			Ay.	GIOU	ips			_		ופוש	iict		
ONE	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
06:00-12:00																
Bongu Bundy Siegha Zmien	3.34 0.47	2.02 0.00	4.63 0.92	0.00	2.57 0.00	9.18 1.64	2.88 0.73	2.84 0.41	4.27 0.00	0.00	2.69 0.00	3.35 0.93	2.88 0.60	5.67 0.00	4.88 1.03	1.16 0.00
<b>12:00-19:00</b> Aroma	2.65	1.51	3.76	0.00	3.63	0.00	2.19	4.02	1.94	4.21	2.88	2.31	2.72	3.32	3.07	1.58
Kitchen Flimkien ma'	0.22	0.00	0.43	0.00	0.00	0.00		0.37	0.86	0.00	0.47	0.43	0.00	0.00	0.00	0.00
Robert [B'Xortik ma Robert]	0.22	0.00	0.43	0.00	0.00	0.00	0.00	0.37	0.00	0.00	0.47	0.43	0.00	0.00	0.00	0.00
leqaf 20 minuta	0.48	0.34	0.61	0.00	1.18	0.00	0.35	0.00	1.54	0.00	1.41	0.00	0.86	0.00	0.00	0.00
Kalamita Looks Matinee On D Road	10.52 0.12 1.41 1.05		15.40 0.23 1.97 0.19	0.00 0.00 0.00 0.00	2.50 0.00 0.93 3.23	5.35 0.00 1.67 0.00		15.86 0.00 2.75 0.43	19.04 0.00 1.08 0.00	17.93 0.00 0.00 4.85		8.45 0.00 1.40 1.09	10.82 0.60 1.99 1.36	8.52 0.00 0.00 0.00	5.64 0.00 0.00 5.05	21.73 0.00 1.04 0.00
Sal-Gister X'Hadd Maghna	0.14 0.24	0.28 0.25	0.00 0.24	0.00	0.00	0.00	0.47 0.40	0.00	0.00 0.91	0.00	0.00	0.00	0.71 0.00	0.00	0.00	0.00 0.00
Zona Dinjija Zona Sport 19:00-20:30	0.27 0.13	0.55 0.25	0.00	0.00	0.00	0.00	0.00	0.44 0.44	1.08 0.00	0.00	0.00 0.00	0.00	0.75 0.00	1.00 1.00	0.00	0.00 0.00
Konfini Londri One News One Sports	0.26 1.38 17.14 0.14	0.30 1.92 20.29 0.29	0.23 0.86 14.07 0.00	0.00 4.12 4.12 0.00	0.00 3.01 8.61 0.00	0.00 2.07 7.43 0.00	0.00 1.34 16.57 0.48	0.41 0.35 20.99 0.00				0.43 1.51 19.00 0.00	0.75 2.22 16.54 0.00	0.00 0.00 16.21 1.14	0.00 2.32 14.53 0.00	0.00 0.00 21.70 0.00
20:30-22:00 Arani Issa	0.83	0.56	1.09	0.00	0.00		0.78	1.12	1.08	0.00	0.61	0.86	0.75	0.68	1.03	1.40
Bla Agenda Esperti	2.45 0.24	2.01 0.00	2.89 0.46	0.00 0.00	0.00 0.00	2.08 0.00	1.01 0.40	3.43 0.41	4.86 0.00	17.80 0.00	2.07 0.00	2.88 0.88	2.02 0.00	1.00 0.00	4.26 0.00	3.13 0.00
Evangelisti ID	28.10 0.57	0.30	0.83	0.00	0.00	0.00	28.52 0.00	1.61	0.86	0.00	0.47	0.86		0.68	0.00	1.58
Singled Out TX	11.19 3.86	4.58	3.15	0.00	1.18	1.70		7.57 5.09	3.88	0.00	5.27	3.77	12.87 3.17	4.56	2.38	13.29 2.80
X'Hadd maghna 22:00-24:00	0.15	0.30	0.00	0.00	0.00	0.00	0.00	0.52	0.00	0.00	0.00	0.00	0.75	0.00	0.00	0.00
Fresh and Funky	0.13				0.00	1.64	0.00	0.00	0.00	0.00	0.00	0.50	0.00	0.00	0.00	0.00
Id-Dura L-Argument	0.43 3.35			0.00 3.01	0.00 6.10		0.47 4.08	0.43 2.01	0.00 1.08	0.00		1.09 3.13	0.71 3.77	0.00 5.46	0.00 3.84	0.00 2.74
Pandora Realta'	0.10 3.28	0.00	0.20		0.00 1.18	0.00	0.35	0.00 4.07	0.00 5.43			0.00 4.84	0.00 1.87	0.00 2.61	0.00 2.62	0.00 2.70
Unclassified Celebrity	0.18	0.36		0.00	0.00			0.00		0.00		0.00	0.00	0.00	0.00	0.00
Sundays Country [Jamboree]	0.12	0.25	0.00	0.00	0.00	0.00	0.00	0.00	0.91	0.00	0.00	0.46	0.00	0.00	0.00	0.00
Inkontri La Farfalla	4.93 0.14	0.00	0.27	0.00 3.29		0.00	0.00		0.00	0.00	0.61	3.03				
Totals may not tal	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

TABLE 9.6: WEIGHTED 'NET TV' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010]

		Gen		IDEIX,	NOL C		e Grou			<u> </u>	014 24	,,,,	Dist	trict		
		301				79	5 5100	.,,,,					2,3			
Net TV	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-79	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
06:00-12:00																
12:00-19:00 Geko Eleganza Forcina House Magazine Ma' Gloria	0.26 0.51 0.67 0.26	0.00 1.47 0.00 0.00	0.48 2.72	0.00	1.84 0.00 0.00 0.00	0.00 7.87	1.05 1.47 1.05 0.00	0.00 0.89 0.00 0.00	0.00 0.00 0.00 2.08	0.00 0.00 0.00 4.85	0.00 1.16 0.00 0.87	0.00 1.17 0.00 3.39	0.00 2.79 0.00 2.79	1.83 0.00 0.00 0.00	2.13 0.00 0.00 0.00	0.00 0.00 0.00 0.00
Malta Llejla Mini Bugz Niltaqghu Sas-Sitta Sports Extra 19:00-20:30	6.72 1.20 0.25 0.98 0.32	0.70	0.47 1.81 0.00		9.56 6.45 0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 1.83 0.00	0.90 0.80 0.00	0.00 0.00 1.51	0.00 0.00 0.00 0.00	0.00 3.75 1.23	0.82 0.00 0.00	0.00 3.27 0.00 0.00 0.00	8.93 2.08 0.00 0.00 0.00	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00 0.00
Ippakja w Itlaq Kompendju Kontra I-hin Net News	0.25 0.19 15.95 20.37	17.11	14.97	39.02	28.80	7.87		12.57	12.16	6.12	14.85	16.47	0.00 0.00 31.75 7.92	0.00 1.34 14.30 19.91	11.69	0.00 0.00 7.48 33.89
Net Sports Newsroom 20:30-22:00	0.31 2.02	0.69 2.92	0.00 1.26	0.00	0.00 2.67	0.00 0.00	1.26 2.38	0.00 2.74	0.00 1.29	0.00 0.00	0.00 2.61	0.00 2.37	0.00 3.44	2.24 1.96	0.00 0.00	0.00 0.00
Gheruq Hu hsieb flusek	0.26	0.00	0.48	0.00	0.00	0.00	1.05	0.00	0.00	0.00	0.00	0.00	2.79	0.00		0.00
Kontra Ezami Paprati Replay 22:00-24:00	0.70 0.25 6.53	0.00 0.00 13.74	0.47	0.00	1.84 0.00 13.79	0.00 0.00 25.50	0.00	0.76 0.89 3.16	1.07 0.00 1.51	0.00 0.00 6.12			0.00 0.00 14.10	1.83 0.00 2.24	0.00 2.13 4.59	2.97 0.00 0.00
Ucuh Wheelspin Unclassified	1.92 1.04	2.28			0.00 2.65			1.47 0.95		0.00			0.00 3.96	3.38		
Bla kumment Ta' Carmen [House Magaine]	0.23 0.25			0.00 0.00	0.00 0.00							0.00 0.82	0.00 0.00	0.00 0.00		0.00 0.00
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

TABLE 9.7: WEIGHTED 'SMASH TV' FAVOURITE PROGRAMMES BY TIME BRACKETS:

BY GENDER AGE GROUPS AND DISTRICTS [APR-JUN 2010]

·	By GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010] Gender Age Groups District															
		Ger	ider			Age	Group	os					Dis	trict		
Smash TV	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
06:00-12:00																
Fil-kcina ma' Farah	11.76	6.37	14.56	0.00	0.00	0.00	7.57	5.57	43.53	40.36	8.27	43.39	7.64	0.00	0.00	13.74
	25.76	0.00	39.16	0.00	20.71	100.00	28.90	34.10	13.21	0.00	24.82	0.00	45.87	10.99	34.86	27.47
Simpatici VSN Teleshopping	23.79 2.06	30.54 0.00		100.00 0.00	59.89 0.00	0.00 0.00	25.46 0.00		14.69 0.00		40.90 0.00	0.00 14.01	19.91 0.00	34.00 0.00	40.39 0.00	0.00 0.00
<b>12:00-19:00</b> A To Z Smash	2.06	0.00	3.14	0.00	0.00	0.00	0.00	6.58	0.00	0.00	0.00	14.01	0.00	0.00	0.00	0.00
Erga' Lura Habbejtek Qeghdin Sew Teleshopping	2.65 4.18 2.61 5.06	7.75 7.75 7.62 0.00	0.00 2.33 0.00 7.69	0.00 0.00 0.00 0.00		0.00 0.00 0.00 0.00	0.00	13.33	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00		10.99 0.00		
Smash 19:00-20:30 News Smash 20:30-22:00	4.30	6.53	3.14	0.00	0.00	0.00	0.00	6.58	15.96	0.00	0.00	14.01	0.00	16.05	0.00	0.00
22:00-24:00 Motor Drome Sports on Smash	7.77 2.61	16.43 7.62	3.26 0.00	0.00 0.00	19.39 0.00		19.05 0.00	0.00 0.00		0.00 59.64		14.57 0.00		17.00 0.00	24.75 0.00	0.00 0.00
Others Free Set Smash	2.18	0.00	3.32	0.00	0.00	0.00	7.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.13
Unclassified  Music  programme  on Smash	3.21	9.38	0.00	0.00	0.00	0.00	11.32	0.00	0.00	0.00	14.36	0.00	0.00	0.00	0.00	0.00
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

TABLE 9.8: WEIGHTED 'ITV' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER. AGE GROUPS AND DISTRICTS [APR-Jun 2010]

				·, AG	- Oilo				, IS [AF	11-001	1 20 1	٥,				
		Gei	nder			Ag	e Gro	ups					Dist	trict		
iTV	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
Unclassified																
Belle Donne	76.52	0.00	76.52	0.00	0.00	0.00	100	0.00	50.22	0.00	0.00	100	100	0.00	100	0.00
Telebejgh ITV	23.48	0.00	23.48	0.00	0.00	0.00	0.00	0.00	49.78	0.00	0.00	0.00	0.00	0.00	0.00	100
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

No programme schedules were received by this station Totals may not tally due to weighting and rounding off

TABLE 9.9: WEIGHTED 'EDUCATION 22' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010]

_		Gen	der			Ag	e Grou	ıps					Dist	rict		
Education 22	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
Unclassified																
Perspettiva	45.33	0.00	100	0.00	0.00	0.00	0.00	0.00	100	0.00	0.00	0.00	0.00	0.00	100	0.00
Korsa	54.67	100	0.00	0.00	0.00	0.00	100	0.00	0.00	0.00	0.00	0.00	100	0.00	0.00	0.00
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

No programme schedules were received by this station Totals may not tally due to weighting and rounding off

TABLE 9.10: WEIGHTED 'FAVOURITE TV' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010]

			nder	Age Groups							,	Dis	trict			
		- 001	laci				,c	ирз					<u> </u>			
Favourite TV	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
06:00-12:00																
In the Mood	2.49	0.00	3.77	0.00	0.00	0.00	8.80	0.00	0.00	0.00	0.00	0.00	16.65	0.00	0.00	0.00
Zveljarin	6.71	0.00	10.18	0.00	0.00	0.00	8.80	16.53	0.00	0.00	0.00	8.55	16.65	14.22	0.00	0.00
12:00-19:00																
Niskata	6.63	0.00	10.07	0.00	0.00	0.00	0.00	9.46	12.67	0.00	0.00	0.00	0.00	14.22	22.56	0.00
Djarju Malti	2.42	0.00	3.67	0.00	0.00	0.00	0.00	0.00	7.26	0.00	0.00	0.00	0.00	0.00	11.28	0.00
mill-Awstralja																
Kontra attakk	9.27	27.17	0.00	0.00	50.00	54.13	12.33	0.00	0.00	0.00	25.58	12.27	0.00	0.00	0.00	0.00
19:00-20:30																
Kont taf	2.89	8.48	0.00	0.00	50.00	0.00	0.00	0.00	0.00	0.00	12.79	0.00	0.00	0.00	0.00	0.00
News	6.94	0.00	10.54	0.00	0.00	0.00	7.44	9.49	7.26	0.00	0.00	8.55	0.00	0.00	21.09	0.00
Favourite																
20:30-22:00																
61 Minuta	2.43															0.00
Express		40.54		0.00					30.85			18.06			23.99	0.00
	42.18	23.81	51.69	0.00	0.00	45.87	52.29	43.04	41.96	0.00	48.08	44.03	47.18	57.33	21.09	0.00
22:00-24:00																
Others																
Unclassified																
Ipokriti	1.80									100.00				14.22	0.00	0.00
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

TABLE 9.11: WEIGHTED 'CALYPSO TV' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER, AGE GROUPS AND DISTRICTS [APR-JUN 2010]

<u> </u>	Y GEN			KOUF	3 AN			_	FK-J	JIN Z	נטול			-		
		Ger	nder			Ag	e Gro	oups					Dist	rict		
Favourite TV	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
06:00-12:00																
12:00-19:00					İ											
Total Request	53.00	53.22	52.73	0.00	0.00	0.00	100	48.63	0.00	0.00	0.00	48.63	100	0.00	0.00	0.00
19:00-20:30																
News Calypso[ news in	25.43	46.78	0.00	0.00	0.00	0.00	0.00	51.37	0.00	0.00	0.00	51.37	0.00	0.00	0.00	0.00
brief]																
20:30-22:00																
22:00-24:00																
Others																
Western music on calypso	21.58	0.00	47.27	0.00	0.00	0.00	0.00	0.00	100	0.00	100	0.00	0.00	0.00	0.00	0.00
Unclassified																
	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100

TABLE 9.12: WEIGHTED 'UN-CLASSIFIED' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER, AGE GROUPS AND DISTRICTS [JAN-MAR 2010]

		Ger	der			A	ge Gro		•			•	Dist	trict		
Other	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
Belle Donne	4.00	0 00	10.58	0 00	0 00	0.00	6.15	0.00	7.05	0.00	0.00	5.94	6.44	0.00	11.89	0.00
Bernard	1.63	0.00								0.00				11.87	0.00	0.00
Bla kumment	1.30	0.00										0.00			0.00	0.00
Celebrity	2.25	3.62			0.00			0.00							0.00	0.00
Sundays																
Country	1.53	2.46	0.00	0.00	0.00	0.00	0.00	0.00	8.71	0.00	0.00	6.03	0.00	0.00	0.00	0.00
[Jamboree]																
Delitti Maltin	16.77	18.12	14.57	0.00	0.00	32.90	22.93	7.40	8.71	57.43	13.04	42.28	0.00	12.12	11.89	0.00
Inkontri	61.82	69.37	49.40	0.00	100								84.51	68.18	64.33	82.73
Ipokriti	1.07	0.00					0.00			42.57		0.00	0.00	7.83	0.00	0.00
La Farfalla	1.70	0.00			0.00									0.00	0.00	0.00
Music	2.25	3.62	0.00	0.00	0.00	0.00	5.02	0.00	0.00	0.00	9.39	0.00	0.00	0.00	0.00	0.00
programme on Smash																
Piazza Tlieta	1.26	0.00	3.32	n nn	n nn	0.00	2.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11.89	0.00
Ta' Carmen	1.45	0.00			0.00								0.00			0.00
[House	1.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.7 1	0.00	0.00	0.00	0.00
Magaine]																
Tajjeb li tkun taf	1.74	2.80	0.00	0.00	0.00	0.00	3.88	0.00	0.00	0.00	0.00	0.00	9.05	0.00	0.00	0.00
Telebejgh ITV	1.23	0.00			0.00											17.27
,5	100	100	100			100	100	100	100	100	100			100	100	100

TABLE 9.13: WEIGHTED 'OTHER' FAVOURITE PROGRAMMES BY TIME BRACKETS:
BY GENDER, AGE GROUPS AND DISTRICTS [JAN-MAR 2010]

*		Gender Age Groups							<u> </u>							
		Gen	der			Ą	ge Gro	ups					Distr	ict		
Other	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	62-29	+08	Southern Harbour	Northern Harbour	South Eastern	Western	Northern	Gozo and Comino
Free Set Smash	8.86	0.00	18 41	0 00	0 00	n nn	21.59	0.00	0.00	0 00	0.00	0.00	0.00	0.00	n nn	100
Kick off	22.12						53.87					40.04				0.00
Lotto	10.59	20.42						58.49	0.00	0.00	41.33				0.00	0.00
Lotto Super 5	9.65		20.04									32.08				0.00
Magazin	6.21		12.91						19.92					40.64		
Telebejgh	8.38		17.42						26.88			27.88				0.00
Teleshopping	7.52		15.61					41.51			29.33					0.00
Tigrijiet taz-zwiemel		17.50							29.10					59.36		
Top 60's Western music on	7.52	19.43	0.00 15.61				24.54 0.00		0.00 24.09				50.00 0.00			0.00 0.00
Calypso	1.52	0.00	10.01	0.00	0.00	0.00	0.00	0.00	24.09	0.00	28.33	0.00	0.00	0.00	0.00	0.00
	100	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100

# **APPENDIX A: QUESTIONNAIRE**

	C		Respondent ID:	Tel No:	
			Date of Survey:		
NATIONAL ST	ATISTICS OFF	ICE • MALTA	Name & ID of Interviewer:		

Jiena (għid ismek) mill-Uffiċċju Nazzjonali ta' l-Istatistika. Bħalissa qegħdin nagħmlu stħarriġ f' isem l-Awtorita' tax-Xandir dwar ir-Radju u t-Televiżjoni. L-istħarriġ jieħu madwar 5 minuti biex jitlesta. Mill-familja tiegħek ġie magħżul/a (għid isem) bil-polża biex jieħu/tieħu sehem fl-istħarriġ. Nista' nkellmu/nkellimha bħalissa?

tiegħek ġie magħżul/a (g bħalissa?	għid isem) bil-polża bie	x jieħu/tieħu sehem fl-istħarriġ	ı. Nista' nkellmu/nkellimha
1. X'sistema tat-televizjo (Immarka kull fejn jap		5. Rajt Telebejh il-bieral	Le Go to de
Aerial (Free-to-air)	(1)	6. Fuq liema stazzjon ra	jtu laktar?
Cable u/ew digitali	(2)		1= TVM
Satellita'	$\bigcirc$ (3) $\bigcirc$ go to q	2	2= ONE 3= Net TV
Internet (incl. Dreambox)	(e) go to q	-	4= Smash TV
Digital Aerial (bid-Decoder)			5= Education 22 6= iTV
Mod leħor			7= Favourite TVv
M'ghandix televizjoni	(6) (7) go to q	6	8= Oħrajn 9= Ma nafx
2. Liema stazzjon tat-tele għal mill-anqas 10 mir	evizjoni rajt i-aktar ilbier iuti? <i>(lmmarka waħda b</i>	7. Liema stazzjon tar-radj ss) mill-anqas 10 minuti?	u smajt l-iktar ilbierah għal
TVM	(1) \	Radju Malta	(1)
ONE	(2)	Radju Parlamentari/106.6	(2)
Net TV	(3)	ONE Radio	(3)
Smash TV	(4)	Radio 101	(4)
Education 22	(5)	Bay Radio	(5)
iTV	(6)	Calypso Radio	(6)
Favourite TV	(7)	RTK	(7)
Calypso TV	(8)	Smash Radio	<sub>(8)</sub>
Rai 1	( <sub>9)</sub> 3	Radju Marija	(9)
Rai 2	(10)	Campus FM	(10)
Rai 3	(11)	Capital Radio / Vibe FM	(11)
Rete 4	(12)	XFM	(12)
Canale 5	(13)	Radju tal-Komunità	(13)
Italia 1	(14)	Stazzjon Barrani	(14)
Discovery Channel	(15)	Stazzjon iehor (Specifika)	(15)
MTV	(16)	M'hemmx stazzjon wieħed	(16)
BBC Prime / World / Ent	(17)	Ma niftakarx	(17) 8
Stazzjon ieħor (Specifika)	(18)	Ma smajtx radju	(18)
		Ma tax risposta	(19)
M'hemmx stazzjon wiehed	(20)		

Ma niftakarx

Ma rajtx televizjoni

Ma tax risposta

(21)

(22)

3. F'l	iema hinijiet	rajt dan I-ista	zzjon?		7. F'li	ema hinijiet s	majt dan I-ist	azzjon?	
Hin	Minn _	AM/PM	Sa	AM/PM	Hin	Minn	AM/PM	Sa	AM/PM
Hin	Minn	AM/PM	Sa	AM/PM	Hin	Minn	AM/PM	Sa	AM/PM
Hin	Minn	AM/PM	Sa	AM/PM	Hin	Minn	AM/PM	Sa	AM/PM
Progra Progra Progra Progra Ma na	ek fuq I-istazz			orite	(Im. FM Digitali Oħrajn	<b>istema' tar-ra</b> <i>marka kull fej</i> dix radju d-da	in japplika)	(1) (2) (3) (4)	
	-	xi ftit misto	·	warek innif	_				
9. K	iti ragel jew m emm għandel 'liema lokalità	k età?	el [](1)		Mara [ —	(2)			

Grazzi tal-ħin tiegħek. Biex infakkrek jiena (għid ismek) mill-Uffiċċju Nazzjonali ta' l-Istatistika.

## APPENDIX B: POPULATION OF THE MALTESE ARCHIPELAGO

Source: World Population Day 2008; N.S.O. News Release 122/2009 of 10th July 2009)

Table 1. Total Population by sex and single years of age, 31st December 2008

based on the November 2005 Census...

Ages		Males	Females	Total			Females	Total	Ages	Males	Females	Total
All age		205,873	207,736		3.5				355			
0-4		10,397	9,700		30-34	15,785	14,509	30,294	60-64	14,563	15,233	29,796
	0	2,161	1,989		30	3,144	2,941	6,085	60	3,093	3,158	6,251
	1	2,048	1,854	3,902	31	3,275	2,900	6,175	61	2,995	3,202	6,197
	2	2,044	1,873		32	3,149			62	2,916	3,026	5,942
	3	2,153	2,104		33	3,211			63			
	4	1,991	1,880	3,871	34	3,006	2,749	5,755	64	2,850	2,952	5,802
5-9		10,462	10,268	20,730	35-39	13,479	12,786	26,265	65-69	7,785	8,905	16,690
	5	1,981	2,001	3,982	35	2,794	2,795	5,589	65	1,796	2,046	3,842
	6	2,045	1,886		36	2,777	2,589		66	1,345	1,513	2,858
	7	2,092	2,005		37	2,716			67	1,477		3,152
	8	2,132	2,212		38	2,649			68			
	9	2,212	2,164	4,376	39	2,543	2,357	4,900	69	1,643	1,907	3,550
10-14		12,780	11,951	24,731	40-44	12,742	12,435	25,177	70-74	7,251	8,898	16,149
	10	2,395	2,300		40	2,472			70	,		3,538
	11	2,532	2,280		41	2,442			71	1,530		
	12	2,578	2,387	4,965	42	2,497			72	1,548		
	13	2,645	2,462		43	2,615			73	1,314	,	3,021
	14	2,630	2,522		44	2,716	*		74	-,		
15-19		14,564	13,902		45-49	14,969			75-79	4,810		12,060
	15	2,794	2,624		45	2,840		5,511	75			2,766
	16	2,815	2,725		46	2,928			76			2,643
	17	2,873	2,771	5,644	47	3,108		6,019	77	956		2,436
	18	2,950	2,800		48	3,068			78			2,247
	19	3,132	2,982		49	3,025		6,119	79			1,968
20-24		15,508	14,234		50-54	15,178		30,058	80-84	3,026		7,885
	20	3,118	2,927		50	3,003			80	701		1,760
	21	2,989	2,808		51	3,123		6,164	81	655		1,724
	22	3,158	2,711	5,869	52	3,106			82 83			1,593
	23	3,085	2,878		53 54	3,033			84			1,435
	24	3,158	2,910			2,913		5,800	_	495		1,373
25-29		16,205	15,091		55-59	14,550			85-89	1,420		3,985
	25	3,260	2,988		55	2,718			85			997
	26	3,273	3,147		56	2,849			86 87	332		952
	27	3,087	3,007		57 50	2,842				305		837
	28 29	3,317 3,268	2,916 3,033		58 59	3,064			88 89	268 150		748 451
	29	ა,∠08	3,033	6,301	59	3,077	3,002	6,079				
									90+	399	1,011	1,410

## CENSUS 2005 PROFILE BY GENDER AND BY AGE GROUP

					AGE GROUP			
	TOTAL	12-14	15-24	25-29	30-49	50-64	65-79	80+
Males	180,087	7,853	30,072	16,205	56,975	44,291	19,846	4845
	49.57%	51.58%	51.66%	51.78%	51.19%	49.73%	44.20%	36.48%
	100.0	4.36	16.70	9.00	31.64	24.59	11.02	2.69
Females	183,188	7,371	28,136	15,091	54,335	44,767	25,053	8,435
	50.43%	48.42%	48.34%	48.22%	48.81%	50.27%	55.80%	63.52%
	100.0	4.02	15.36	8.24	29.66	24.44	13.68	4.60
Total	363,275	15,224	58,208	31,296	111,310	89,058	44,899	13,280
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
	100.0	4.19	16.02	8.61	30.64	24.52	12.36	3.66

[Count / Column % / Row %]

Worked from: "World Population Day 2008"; N.S.O. News Release 122/2009 (10th July 2008)

Source: *Demographic Review 2007*; Valletta: National Statistics Office, 2008 of 23<sup>rd</sup> September 2008

TABLE 9. TOTAL POPULATION BY REGION, DISTRICT AND LOCALITY: 31ST DECEMBER 2007

Region, district and		Estimated		Region, district and		Estimated	
locality	Males	Females	Total	locality	Males	Females	Total
				- J			
MALTA	204,106	206,184	410,290	Western	28,436	28,971	57,407
				Mdina	111	142	253
Malta	188,556	190,445	379,001	Zebbug (Malta)	5,701	5,701	11,402
				Siggiewi	3,943	4,070	8,013
Gozo & Comino	15,550	15,739	31,289	Attard	5,304	5,248	10,552
				Balzan	1,815	2,037	3,852
Southern Harbour	40,415	40,789	81,204	Dingli	1,696	1,651	3,347
Valletta	3,096	3,223	6,319	Iklin	1,664	1,576	3,240
Birgu	1,404	1,304	2,708	Lija	1,398	1,435	2,833
Isla	1,536	1,521	3,057	Rabat (Malta)	5,573	5,895	11,468
Bormla	2,729	2,895	5,624	Mtarfa `	1,231	1,216	2,447
Zabbar	7,547	7,302	14,849				
Fgura	5,735	5,694	11,429	Northern	29,478	29,426	58,904
Floriana	1,053	1,160	2,213	Gharghur	1,229	1,163	2,392
Kalkara	1,448	1,423	2,871	Mellieha	3,954	3,978	7,932
Luqa	2,841	3,057	5,898	Mgarr	1,530	1,495	3,025
Marsa	2,628	2,693	5,321	Mosta	9,389	9,629	19,018
Paola	4,368	4,401	8,769	Naxxar	6,147	6,110	12,257
Santa Lucija	1,591	1,597	3,188	San Pawl il-Bahar	7,229	7,051	14,280
Tarxien	3,804	3,875	7,679	Carr am ii Bariai	,,	1,001	,
Xghajra	635	644	1,279	Gozo & Comino	15,550	15,739	31,289
Agriajia	000	011	1,270	Rabat (Gozo)	3,103	3,231	6,334
Northern Harbour	60,233	61,149	121,382	Fontana	422	424	846
Qormi	8,296	8,329	16,625	Ghajnsielem & Comino	1,323	1,302	2,625
Birkirkara	11,082	11,159	22,241	Gharb	591	576	1,167
Gzira	3,585	3,591	7,176	Ghasri	206	204	410
Hamrun	4,537	4,942	9,479	Kercem	830	837	1,667
Msida	3,856	3,911	7,767	Munxar	537	542	1,007
Pembroke	1,489	1,489	2,978	Nadur	2,083	2,131	4,214
Pieta'	1,859	1,966	3,825	Qala	834	809	1,643
San Giljan		4,004	8,055	San Lawrenz	298	301	599
	4,051 6,539			Sannat			
San Gwann		6,474	13,013		880	881	1,761
Santa Venera	3,024	3,074	6,098	Xaghra Xewkija	2,000	2,010	4,010
Sliema	6,666	7,067	13,733		1,514 929		3,127
Swieqi	4,312	4,217	8,529	Zebbug (Gozo)	929	878	1,807
Ta' Xbiex	937	926	1,863				
South Eastern	29,994	30,110	60,104				
Zejtun	5,650	5,710	11,360				
Birzebbuga	4,378	4,364	8,742				
Gudja	1,430	1,478	2,908			Estimated	
Ghaxaq	2,202	2,219	4,421	District	Males	Females	Total
Kirkop	1,106	1,081	2,187	Southern Harbour district	40,415	40,789	81,204
Marsaskala	4,927	4,803	9,730	Northern Harbour district	60,233	61,149	121,382
Marsaxlokk	1,616	1,634		South Eastern District	29,994	30,110	60,104
Mqabba	1,512	1,544	3,056	Western district	28,436	28,971	57,407
Qrendi	1,280	1,271	2,551	Northern district	29,478	29,426	58,904
Safi	998	1,005	2,003	Gozo and Comino	15,550	15,739	31,289
Zurrieq	4,895	5,001	9,896		204106		410290
241104	7,000	3,001	5,050		20-7100	200104	710200

CENSUS 2005 PROFILE BY GENDER AND BY DISTRICT

				DIST	RICT		
		SOUTHERN	Northern	South			Gozo and
	TOTAL	HARBOUR	HARBOUR	EASTERN	WESTERN	Northern	Comino
Male	204106	40,415	60,233	29,994	28,436	29,478	15,550
	49.75	49.77	49.62	49.90	49.53	50.04	49.70
	100.00	19.80	29.51	14.70	13.93	14.44	7.62
Female	206184	40,789	61,149	30,110	28,971	29,426	15,739
	50.25	50.23	50.38	50.10	50.47	49.96	50.30
	100.00	19.78	29.66	14.60	14.05	14.27	7.63
Total	410290	81,204	121,382	60,104	57,407	58,904	31,289
	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	100.00	19.79	29.58	14.65	13.99	14.36	7.63

[Count / Column % / Row %]

Worked from: "Demographic Review 2007"; Valletta: National Statistics Office, 2008; Table 9: Total population by region, district and locality: 31<sup>st</sup> Dcember 2007 – based on the November 2005 Census

# **APPENDIX C: NATIONWIDE LICENSED BROADCASTING STATIONS**

### LIST OF NATIONWIDE RADIO STATIONS LICENSED

Radju Malta

Radju Parlament 106.6

Magic Radio

ONE Radio

Radio 101

Bay Radio

Calypso Radio

RTK

Smash Radio

Radju Marija

Campus FM

Vibe FM

[13<sup>th</sup> April 2009 – re-named]

**XFM** 

### LIST OF NATIONWIDE TELEVISION STATIONS LICENSED

**TVM** 

ONE

Net TV

Smash TV

**Education 22** 

iTV

Family Network TV [June 2009 – folded]

Favourite TV

Calypso Music TV

[10<sup>th</sup> May 2009 – started]

The following is the complete list as approved by the Broadcasting Authority on the DAB+ platform:

	ТүрЕ	PR	
A. REBROADCAST RADIO STATIONS			
BBC WS [BBC World Service]		48/0	18
WRN [World News Network]		48/0	
VOA [Voice of America]		48/0	
The Dance Syndicate / The Drum & Bass Collection	Dance Music	48/0	
Electronika	Dance Music	48/0	
Deutsche Welle		48/0	
RAI Stereo 1-2-3 / International		48/0	8(
Classic II	Classic Music	48/0	8(
Black Magic	R & B Music	48/0	8(
The Country Club	Country Music	48/0	8(
The Rock / Mojo / Go Mojo Plus	Rock Music	48/0	8(
Past Magic	Old Time Radio	48/0	8(
XFM (London)	GCAP Station	48/0	8(
Capital 95.8	GCAP Station	48/0	8(
Fun Radio	GCAP Station	48/0	
Italo Music	Italian Oldies Music	48/0	
Magic 80s	Top 80 Hits	48/0	
Rete Sport		53/0	
Varican Radio		53/0	
Classic Choice	Classic Music	53/0	
The Riff	Rock Music	53/0	
Groove	60's / 70's	53/0	
Pump	80's / 90's	53/0	
Big Country	Country Music	53/0	
Folk	Folk Music	53/0	
MMB Padia Padra Dia	Ethnic Music	53/0	
Radio Padre Pio	Religious	53/0	
Radio Kiss Kiss	Italian Station Italian Station	53/0 53/0	
Radio Deejay Iso Radio	RAI Service	53/0	
Blu Sat 2000	RAI Service	53/0	
Go Extreme	Alternative rock and pop		
OO EXITETIE	Alternative rock and pop		6
			•
B. SIMULCASTED FM RADIO STATIONS ON THE DAB + PLATFORM			
Radju Malta		48/0	
Radju Parlament		48/0	
Magic Radio		48/0	8(
ONE Radio		48/0	
Radio 101		48/0	-
Bay Radio		48/0	
Calypso Radio		48/0	
RTK		48/0	
Campus FM		48/0	
Smash Radio		53/0	
Radju Marija		53/0	
Capital Radio / Vibe FM		53/0	
		Total 1	2
C. SIMULCASTED COMMUNITY RADIO STATIONS ON THE DAB + PLATFO	DRM		
Christian Light Radio		48/0	8(
- 0 0			
D. SOLE OWNERSHIP DIGITAL RADIO STATIONS ON THE DAB + PLATFO	DRM	407	10
Cuore D'Italia		48/0 61/0	
Gozo Digital Radio		01/0	,0

APPENDIX D: LIST OF COMMUNITY RADIO STATION LICENCES ISSUED DURING 2009

Lic. No	Station	Duration	Valid From	Freq MHz	Power Watts	Oct	Nov	Dec	Jan	Eah	Mar	Anr	May	Jun
319	Christian Light Radio	2 years	17-Jun-08	105.4	0.5	X	X	X	X	X	X	X	X	Jun
330	Kottoner 98FM	2 years	29-Jul-08	98	0.5	X	X	X	X	X	X	X	X	Х
334	Radio Sacro Cuor Sliema	2 years	15-Nov-08	105.2	0.5	X	X	X	X	X	X	X	X	X
337	Deejays Radio 95.6FM	2 years	23-Nov-08	95.6	0.0	X	X	X	X	X	X	X	X	X
346	Radju Luminaria	2 years	12-Dec-08	106.9	0.5	X	X	X	X	X	X	X	X	X
349	Radju Katidral	2 years	1-Dec-08	90.9	0.5	X	Х	X	Х	X	X	X	Х	Х
350	Radju Bambina	2 years	13-Dec-08	98.3	0.5	X	Х	X	X	Х	X	X	Х	Х
352	Radju Sokkors	2 yrs	1-Mar-09	95.1	4	Х	Х	X	Х	Х	Х	Х	Х	Х
354	VSB FM 103.40	2 yrs	1-Jan-09	103.4	9	X	X	X	X	X	X	X	X	X
356	Lehen il-Guzeppini [Ghaxaq]	2 yrs	2-Feb-09	89.1	9	X	X	X	X	X	X	X	X	X
357	Radju Prekursur [Xewkija]	2 yrs	19-Feb-09	99.3	6	X	X	X	X	X	X	X	X	X
359	Lehen il-Belt Ġorġjana [Qormi]	2 yrs	1-Mar-09	105.6	13	X	X	X	X	X	X	X	X	X
361	Energy FM Radio [B'Bugia]	2 yrs	24-Mar-09	96.4	10	Χ	Х	Х	Х	Х	Х	Х	Х	Х
365	Radju Lehen il-Qala	2 years	17-Feb-09	106.3	0.5	X	X	X	X	X	X	X	X	X
383	Radju Xeb-er-ras	2 years	25-Jul-09	90.8	6.5	X	X	X	X	X	X	X	X	X
384	BKR Radio 94.5FM	2 years	1-Aug-09	94.5	7.4	X	X	X	X	X	X	X	X	X
388	Kiss FM	2 years	8-Oct-09	91.3	12	X	X	X	X	X	X	X	X	X
	Radju Hompesch	2 years	20-Mar-10	90	0.5/7.4	X	X	X	X	X	X	X	X	X
300/407	Radju Vilhena	2 years	14-Jan-10	106	5.6	X	X	X	X	X	X	X	X	X
308/417	Lehen il-Belt Victoria	2 years	25-Jun-10	104	4.3	X	X	X	X	X	X	X	X	X
390	Radju Sant'Andrija	11 days	20-Nov-09	88.4	9.4	^	X	^	^	^	^	^	^	^
391	Tal-Gilju FM	1 month	20-Nov-09	95.4	3		X							
392	La Salle vittoriosa	2 years	1-Dec-09	99.4	6.5		^	Х	Х	Х	Х	Х	Х	X
395	Lehen il-Karmelitani 101.4FM	20 days	12-Dec-09	101.4	8.5			X	^	^	^_	^	^	^
396	Radju Marija Assunta	1 month	1-Dec-09	98.9	9.1			Х	Х					
397	2010 Circuit Assembly of	2 days	9-Jan-10	108	0.5									
	Jehovah's Witnesses	,				V	V	V	X	V	V	V	V	
297/398	Bastjanizi FM	2 years	23-Nov-09	95	8.8	Х	X	X	X	Х	Х	X	Х	X
399	Radju 15 t'Awwissu (Qrendi)	19 days	15-Dec-09	98.3	3.5			X						
400	Radju Vizitazzjoni [Gharb]	1 month	13-Dec-09	92.4	2.8	2.6		X		3.6	3.6	3.6	3.6	
282/401	96.1 Vilhena FM	2 years	3-Dec-09	96.1	6.3	X	X	X	X	X	X	X	X	Х
	Power FM	7 months	22-Nov-09	90.4	5	X	X	X	X	Х	Х	Х	Х	
299	Radju Hal Tarxien	2 years	20-Dec-07	99	0.5	Χ	Х	V						
403	Radju Hal Tarxien	11 days	21-Dec-09	99	3.6			Х						
404	Big FM	9months 11dys	31-Aug-09	107.1	8.7	X	X	X	X	X	X	X	X	
296/405		6 months	14-Dec-09	105	9.1	X	X	Х	X	Χ	X	X	Χ	
394	Radju Elenjani 95.8FM	1 month	3-Dec-09	95.8	10.6			X						
409	Radju Elenjani 95.8FM	1 month	5-Mar-10	95.8	10.6						Χ			
410	Radju Kazin Banda San Filep	1 month	12-May-10	106.3	7.6								X	
411	Pure Gold Christian Radio	2 years	1-May-10	97.8	9.6								X	X
413	Trnitarji FM	1 month	1-May-10	89.3	8.8								Χ	
389	Radju Lauretana	27 days	8-Dec-09	96.5	4.3			Χ						
408	Radju Lauretana	23 days	20-Mar-10	96.5	4.3						X			
414	Radju Lauretana	17 days	5-Jun-10	96.5	4.3									X
415	Radju Sacro Cuor	1 month	6-Jun-10	94	8.5									X
416	12th May Radio	1 month	10-May-10	96.5	7.9								X	

**APPENDIX E: DEMOGRAPHIC LOCATIONS** 



[Source: http://www.census2005.gov.mt/presentations/supervisors%20briefing.pps - Supervisors' Briefing]

Localities are classified into districts according to the Malta Geographical Codes (MGC) as follows:

- **Southern Harbour** Żabbar, Xgħajra, Valletta, Tarxien, Santa Lucija, Paola, Marsa, Luqa, Kalkara, Senglea, Floriana, Fgura, Cospicua, Vittoriosa.
- **Northern Harbour** Ta' Xbiex, Swieqi, Sliema, Santa Venera, San Gwann, St. Julians, Qormi, Pieta', Pembroke, Msida, Ħamrun, Gżira, Birkirkara.
- **South Eastern** Żurrieq, Żejtun, Safi, Qrendi, Mqabba, Marsaxlokk, Marsaskala, Kirkop, Gudja, Għaxaq, Birżebbuġia.
- Western Żebbuġ (Malta), Siġġiewi, Rabat (Malta), Mtarfa, Mdina, Lija, Iklin, Dingli, Balzan, Attard.
- Northern St. Paul's Bay, Naxxar, Mosta, Mgarr, Mellieha, Gharghur.
- Gozo and Comino Rabat (Gozo), Fontana, Għajnsielem and Comino, Għarb, Għasri, Kerċem, Munxar, Nadur, Qala, San Lawrenz, Sannat, Xagħra, Xewkija, Żebbuġ (Gozo).

### APPENDIX F: TABLES AND CHARTS CALCULATIONS

Although all the tables and charts for each assessment period have similar methodology in formulation, the sample base varies depending on such issues as the rate of response during each analysis period; the total sample collected per quarter; etc.

Besides, when analysis is made on individual broadcasting stations all the following are excluded from the calculations made:

- the amount of respondents who did not listen/view any broadcasting station before the interview;
- those who did not remember which broadcasting stations they had listened/watched;
- those who did not watch/listen any particular station; and
- those who did not specify any particular station.

For this reason data of assessment periods is always primarily presented as percentages for comparative purposes. No absolute amounts are calculated.

However, repeated requests for calculations to be extrapolated over the whole population have from time to time been made to the Authority. Although the information required for such extrapolation has always been presented in past audience assessments in Appendix B, it was felt that for ease of comparision the value of 1% in comparison to the whole population be included in each table and/or corresponding chart.

These calculations have been made on the latest available data which, in some cases, would be more than 12 months due. For this reason, these calculations are updated only for the present assessment year – past published data should be carefully evaluated.

These calculations have been carried out for all the tables concerned for the assessment periods October-December 2008, January-March 2009 and April-June 2009 following the publication of Press Release 122/2009 by the National Statistics Office. It is important to note that such calculations are only for indicative purposes and are not finite. Also, due to rounding-off it is advisable that percentages are primarily quoted.

### 1. Calculation for Quarterly Totals

For this purpose, from a total population of the Maltese archipelago of 413,609 people aged 0 and upward as at 31<sup>st</sup> December 2009, the corresponding population size for those who are aged 12 and over [the age limit of the sample size] amounts to 363,275 [rounded up to 363,300 based on *Press Release 122/2009*; N.S.O.]. When tables and figures include the whole sample size, 1% of those tables is equal to 3633 [3558 for Oct 2006 – Sep 2007 based on *Demographic Review 2006*; Table 5, N.S.O.; and 3594 for Oct 2007 – Sep 2008 based on Demographic Review 2007; Table 5, N.S.O.]. In cases where data is worked on **viewers and listeners only**, the following calculations have been made:

### Radio:

	Apr-Jun 2009	Jan-Mar 2009	Oct-Dec 2009	Jul-Sep 2009	Apr-Jun 2009	Jan-Mar 2009	Oct-Dec 2008
Sample							
Total	1819	1800	1838	1831	1813	1787	1835
Non Listeners							
Do not listen to Radio	762	755	802	801	831	828	874
No Particular Station	49	54	19	49	79	131	86
Do not remember	13	7	8	15	12	8	4
No Response	0	0	1	0	0	0	0
Total Non Listeners	824	816	830	865	922	967	964
			-				
Total Listeners	995	984	1008	966	891	820	871
Total Non Listeners	824	816	830	865	922	967	964
Total Sample	1819	1800	1838	1831	1813	1787	1835
%age							
Non Listeners							
Do not listen to Radio	41.89%	41.94%	43.63%	43.75%	45.84%	46.33%	47.63%
No Particular Station	2.69%	3.00%	1.03%	2.68%	4.36%	7.33%	4.69%
Do not remember	0.71%	0.39%	0.44%	0.82%	0.66%	0.45%	0.22%
No Response	0.00%	0.00%	0.05%	0.00%	0.00%	0.00%	0.00%
Total Non Listeners	45.29%	45.33%	45.16%	47.24%	50.85%	54.11%	52.53%
			_				
%age							
Total Listeners	54.71%	54.67%	54.84%	52.76%	49.15%	45.89%	47.47%
Total Non Listeners	45.29%	45.33%	45.16%	47.24%	50.85%	54.11%	52.53%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Population 1%=							
Listeners	1987	1985	1993	1917	1785	1667	1724
Non Listeners	1645	1648	1640	1716	1848	1966	1909
Total	3633	3633	3633	3633	3633	3633	3633

Thus; in Table 3.1 and similar tables in previous audience assessments, 1% is equal to 3633 since this table is based on the whole sample; in Table 3.2 and in similar tables, 1% is equal to 1985 for this assessment period of January-March 2010 etc.; due to the fact that four groups of sample respondents have been removed:

- Did not listen to radio the day before the interview;
- Did not listen to any particular radio station;
- Did not remember which radio station they had listened to;
- Did not give any response.

Wherever these extrapolations can be made in the analysis, these are indicated at the end of each table/chart.

# TV:

	Apr-Jun 2010	Jan-Mar 2010	Oct-Dec 2009	Jul-Sep 2009	Apr-Jun 2009	Jan-Mar 2009	Oct-Dec 2008
Sample							
Total	1819	1800	1838	1831	1813	1787	1835
Non Viewers							
Do not watch TV	462	444	421	554	452	389	447
No particular station	93	99	73	100	176	428	265
Do not remember	17	16	24	23	7	10	9
No TV Set			7	9	8	4	7
No Response		2	0	2		0	1
Total Non Viewers	572	561	525	688	643	831	729
T : ( : 1 ) ( :	4047	4000	1010	4440	4470	050	4400
Total Viewers	1247	1239	1313	1143	1170	956	1106
Total Non Viewers	572	561	525	688	643	831	729
Total Sample	1819	1800	1838	1831	1813	1787	1835
%age							
Non Viewers							
Do not watch TV	25.40%	24.67%	22.91%	30.26%	24.93%	21.77%	24.36%
No particular station	5.13%	5.50%	3.97%	5.46%	9.71%	23.95%	14.44%
Do not remember	0.93%	0.89%	1.31%	1.26%	0.39%	0.56%	0.49%
No TV Set	0.00%	0.00%	0.38%	0.49%	0.44%	0.22%	0.38%
No Response	0.00%	0.11%	0.00%	0.11%	0.00%	0.00%	0.05%
Total Non Viewers	31.45%	31.17%	28.56%	37.58%	35.47%	46.50%	39.73%
0/							
%age Total Viewers	60 550/	60.030/	71.44%	62.42%	64.53%	53.50%	60.27%
Total Non Viewers	68.55% 31.45%	68.83% 31.17%	28.56%	37.58%		46.50%	
					35.47%		39.73%
Total	100.00%	100.00%	100.0%	100.0%	100.0%	100.0%	100.0%
Population 1%=							
Viewers	2490	2501	2595	2268	2345	1944	2190
Non Viewers	1142	1132	1038	1365	1288	1689	1443
Total	3633	3633	3633	3633	3633	3633	3633

# 2. Calculations for analysis by Gender, Age Group and District by Quarter – Reach and Consumption by Time Brackets

### Radio:

[1] April-June 2009: Gender / Age Group and District - based on N.S.O. Press Release 129/2009 - based on Demographic Review 2007, N.S.O.

		Gen	der			Α	ge Grou	р				<b>.</b>	Dist	rict			
											Southern	Northern	South			Gozo	
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Harbour	Harbour	Eastern	Western	Northern	Comino	Total
Total Listeners	1819	927	892	79	321	140	584	411	224	59	379		260	249	255	155	1819
Total Non Listeners	995	526	470	32	160	84	335	236	120	28	199	282	149	134	147	84	995
Total Sample	824	402	422	47	161	56	249	175	104	31	180	238	111	115	108	71	824
%age																	
Total Listeners %	54.71%	56.66%	52.68%	40.39%	49.86%	60.16%	57.40%	57.37%	53.48%	46.72%	52.57%	54.23%	57.26%	53.70%	57.65%	54.01%	54.71%
Total Non Listeners %	45.29%	43.34%	47.32%	59.61%	50.14%	39.84%	42.60%	42.63%	46.52%	53.28%	47.43%	45.77%	42.74%	46.30%	42.35%	45.99%	45.29%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Population	363,275	180,087	183,188	15,224	58,208	31,296	111,310	89,058	44,899	13,280	81,204	121,382	60,104	57,407	58,904	31,289	410290
Listeners 1%=	1987	1020	965	61	290	188	639	511	240	62	427	658	344	308	340	169	2246
Non Listeners 1%=	1645	781	867	91	292	125	474	380	209	71	385	556	257	266	249	144	
Total	3633	1801	1832	152	582	313	1113	891	449	133	812	1214	601	574	589	313	4103

[2] Calculations for analysis by Broadcasting Station by Quarter [By Gender / Age Group and By District]

			Geno	der / Age G	Froup						District			
	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010
	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=
Radju Malta	109	110	112	159	157	138	151	123	124	127	179	178	156	171
Radju Parlament 106.6	51	18	14	0	4	2	10	58	21	16	0	5	2	11
Magic Radio	125	89	118	119	92	119	158	141	101	134	135	104	134	179
One Radio	275	279	285	315	238	281	255	310	315	323	357	269	317	288
Radio 101	85	100	76	89	120	96	85	96	113	86	101	136	108	96
Bay Radio	283	313	415	435	529	466	400	319	354	471	491	599	526	452
Calypso Radio	226	169	186	181	222	201	205	255	191	212	204	251	226	232
RTK	137	150		157	113	130	130	154	170	180	177	128	147	146
Smash Radio	71	65	56	60	65	88	91	80	74	64	67	73	99	103
Radju Marija	154	146	150	107	112	131	137	174	165	171	121	127	148	155
Campus FM	8	10		24	24	14	13	9	11	18	27	27	16	14
Capital Radio / Vibe FM	69	67	56	91	105	136	178	78	76		103	119	154	202
XFM	93	96	72	91	111	101	100	105	108	82	103	125	114	113
Community Stations	20	39		65	78	60	60	22	44	61	74	88	67	67
Foreign Radio Station	18				23	23	15	20				26	26	17
Total	1724	1667	1785	1917	1933	1985	1987	1945	1884	2027	2166	2254	2241	2246

TV:
[1] April-June 2010: Gender and Age Group - Recalculation based on N.S.O. Press Release 129/2009 - based on Demographic Review 2007, N.S.O.

	Gen	der			Δ	ge Group	)					Dist	rict			
										Southern	Northern	South			Gozo	
Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Harbour	Harbour	Eastern	Western	Northern	Comino	Total
1247	641	606	55	220	77	388	306	166	34	253	373	178	165	177	100	1247
572	286	286	24	102	63	195	105	58	25	126	148	82	83	78	55	572
1819	927	892	79	321	140	584	411	224	59	379	521	260	249	255	155	1819
68.55%	69.11%	67.96%	69.85%	68.38%	55.09%	66.55%	74.40%	73.95%	58.24%	66.86%	71.61%	68.53%	66.50%	69.44%	64.25%	68.55%
31.45%	30.89%	32.04%	30.15%	31.62%	44.91%	33.45%	25.60%	26.05%	41.76%	33.14%	28.39%	31.47%	33.50%	30.56%	35.75%	31.45%
100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
363,275	180,087	183,188	15,224	58,208	31,296	111,310	89,058	44,899	13,280	81,204	121,382	60,104	57,407	58,904	31,289	410290
2490	1245	1245	106	398	172	741	663	332	77	543	869	412	382	409	201	2813
1142	556	587	46	184	141	372	228	117	55	269	345	189	192	180	112	
3633	1801	1832	152	582	313	1113	891	449	133	812	1214	601	574	589	313	4103
	1247 572 1819 68.55% 31.45% 100.0% 363,275 2490 1142	Total Male 1247 641 572 286 1819 927 68.55% 69.11% 31.45% 30.89% 100.0% 100.0% 363,275 180,087 2490 1245 1142 556	1247 641 606 572 286 286 1819 927 892 68.55% 69.11% 67.96% 31.45% 30.89% 32.04% 100.0% 100.0% 100.0% 363,275 180,087 183,188 2490 1245 1245 1142 556 587	Total         Male         Female         12-14           1247         641         606         55           572         286         286         24           1819         927         892         79           68.55%         69.11%         67.96%         69.85%           31.45%         30.89%         32.04%         30.15%           100.0%         100.0%         100.0%         100.0%           363,275         180,087         183,188         15,224           2490         1245         1245         106           1142         556         587         46	Total         Male         Female         12-14         15-24           1247         641         606         55         220           572         286         286         24         102           1819         927         892         79         321           68.55%         69.11%         67.96%         69.85%         68.38%           31.45%         30.89%         32.04%         30.15%         31.62%           100.0%         100.0%         100.0%         100.0%         100.0%           363,275         180,087         183,188         15,224         58,208           2490         1245         1245         106         398           1142         556         587         46         184	Total         Male         Female         12-14         15-24         25-29           1247         641         606         55         220         77           572         286         286         24         102         63           1819         927         892         79         321         140           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%           100.0%         100.0%         100.0%         100.0%         100.0%         100.0%           363,275         180,087         183,188         15,224         58,208         31,296           2490         1245         1245         106         398         172           1142         556         587         46         184         141	Total         Male         Female         12-14         15-24         25-29         30-49           1247         641         606         55         220         77         388           572         286         286         24         102         63         195           1819         927         892         79         321         140         584           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%           100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%           363,275         180,087         183,188         15,224         58,208         31,296         111,310           2490         1245         1245         106         398         172         741           1142         556         587         46         184         141         372	Total         Male         Female         12-14         15-24         25-29         30-49         50-64           1247         641         606         55         220         77         388         306           572         286         286         24         102         63         195         105           1819         927         892         79         321         140         584         411           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%           100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         56.5%         58.208         31,296         111,310         89,058         2490         1245         1245         106         398         172         741         663         1142         556         587         46         184         141         372         228	Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79           1247         641         606         55         220         77         388         306         166           572         286         286         24         102         63         195         105         58           1819         927         892         79         321         140         584         411         224           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%           100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         44.899           2490         1245         1245         106         398         172         741         663         332         1142         556         587         46         184         141         372         228         117 <td>Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79         80+           1247         641         606         55         220         77         388         306         166         34           572         286         286         24         102         63         195         105         58         25           1819         927         892         79         321         140         584         411         224         59           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%         58.24%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%         41.76%           100.0%         10</td> <td>Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79         80+         Harbour           1247         641         606         55         220         77         388         306         166         34         253           572         286         286         24         102         63         195         105         58         25         126           1819         927         892         79         321         140         584         411         224         59         379           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%         58.24%         66.86%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%         41.76%         33.14%           100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         81,204           363,275         180,087</td> <td>  Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbou</td> <td>  Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbour   Eastern    </td> <td>Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79         80+         Southern Harbour         Northern Harbour         South Eastern         Western           1247         641         606         55         220         77         388         306         166         34         253         373         178         165           572         286         286         24         102         63         195         105         58         25         126         148         82         83           1819         927         892         79         321         140         584         411         224         59         379         521         260         249           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%         58.24%         66.86%         71.61%         68.53%         66.50%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%         41.76%         33.14%         28.39%         31.47%         33.50%           100.0%</td> <td>  Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbour   Harbour   Eastern   Western   Northern   Harbour   Harb</td> <td>  Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbou</td>	Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79         80+           1247         641         606         55         220         77         388         306         166         34           572         286         286         24         102         63         195         105         58         25           1819         927         892         79         321         140         584         411         224         59           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%         58.24%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%         41.76%           100.0%         10	Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79         80+         Harbour           1247         641         606         55         220         77         388         306         166         34         253           572         286         286         24         102         63         195         105         58         25         126           1819         927         892         79         321         140         584         411         224         59         379           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%         58.24%         66.86%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%         41.76%         33.14%           100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         100.0%         81,204           363,275         180,087	Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbou	Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbour   Eastern	Total         Male         Female         12-14         15-24         25-29         30-49         50-64         65-79         80+         Southern Harbour         Northern Harbour         South Eastern         Western           1247         641         606         55         220         77         388         306         166         34         253         373         178         165           572         286         286         24         102         63         195         105         58         25         126         148         82         83           1819         927         892         79         321         140         584         411         224         59         379         521         260         249           68.55%         69.11%         67.96%         69.85%         68.38%         55.09%         66.55%         74.40%         73.95%         58.24%         66.86%         71.61%         68.53%         66.50%           31.45%         30.89%         32.04%         30.15%         31.62%         44.91%         33.45%         25.60%         26.05%         41.76%         33.14%         28.39%         31.47%         33.50%           100.0%	Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbour   Harbour   Eastern   Western   Northern   Harbour   Harb	Total   Male   Female   12-14   15-24   25-29   30-49   50-64   65-79   80+   Harbour   Harbou

[2] Calculations for analysis by Broadcasting Station by Quarter [By Gender / Age Group and By District]

			Gen	der / Age G	roup		District								
	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	Oct-Dec 2008	Jan-Mar 2009	Apr-Jun 2009	Jul-Sep 2009	Oct-Dec 2009	Jan-Mar 2010	Apr-Jun 2010	
	1%=	1%=	1%=	1%=	1%=	1%=		1%=	1%=	1%=	1%=	1%=	1%=		
TVM	760	742	818	482	744	671	854	859	838	923	545	840	758	964	
ONE	438	268	262	319	406	415	339	494	303	296	361	459	468	382	
Net TV	131	108	108	143	147	109	121	148	122	122	161	166	123	136	
Smash TV	4	8	24	105	22	9	13	4	9	27	119	25	10	15	
Education 22			2		5	0	4			2		5	0	4	
iTV				2	2	3	0				2	2	4	0	
Family TV	4	14	6			14		4	16	7			16		
Favourite TV		24	18	36	36	4	12		28	20	40	40	4	14	
Calypso TV							2							2	
Rai 1	99	75	152	101	103	143	180	112	85	172	114	116	161	204	
Rai 2	40	41	36	34	32	39	15	45	46	41	38	36	44	17	
Rai 3	12	16	14	14	21	15	12	13	18	16	16	23	17	13	
Rete 4	42	73	82	63	81	99	79	47	83	93	72	92	112	89	
Canale 5	139	132	132	155	144	199	114	157	149	149	175	162	225	129	
Italia 1	87	110	156	185	188	176	166	98	124	177	208	212	198	188	
Discovery Channel	75	43	82	105	148	107	116	85	48	93	119	168	121	131	
MTV	18	12	50	30	34	23	19	20	14	57	34	39	26	22	
BBC Prime/World/Ent	40	28	32	42	45	42	40	45	32	36	47	51	48	45	
Other TV Station	303	248	369		440	433		342	280	416	511	497	489	457	
Total	2190	1943	2344	2268	2597	2501	2490	2473	2195	2648	2561	2933	2825	2813	

# 3. Calculations for Teleshopping

[1] April-June: Gender / Age Group and District - based on N.S.O. Press Release 129/2009 - based on Demographic Review 2007, N.S.O.

		Gen	der			Α	ge Grou	р			District						
											Southern	Northern	South			Gozo	
	Total	Male	Female	12-14	15-24	25-29	30-49	50-64	65-79	80+	Harbour	Harbour	Eastern	Western	Northern	Comino	Total
YES	163	41	121	2	7	8	38	50	41	17	47	52	21	20	12	11	163
NO & No TV	1656	886	770	77	315	133	546	361	183	42	332	469	239	229	243	143	1656
Total Sample	1819	927	892	79	321	140	584	411	224	59	379	521	260	249	255	155	1819
%age											-		-		-	-	
YES %	8.95%	4.47%	13.60%	2.67%	2.09%	5.39%	6.45%	12.21%	18.50%	28.77%	12.33%	9.90%	8.12%	8.01%	4.69%	7.40%	8.95%
NO & No TV %	91.05%	95.53%	86.40%	97.33%	97.91%	94.61%	93.55%	87.79%	81.50%	71.23%	87.67%	90.10%	91.88%	91.99%	95.31%	92.60%	91.05%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Population	363,275	180,087	183,188	15,224	58,208	31,296	111,310	89,058	44,899	13,280	81,204	121,382	60,104	57,407	58,904	31,289	410290
YES 1%=	325	81	249	4	12	17	72	109	83	38	100	120	49	46	28	23	366
NO & No TV 1%=	3308	1720	1583	148	570	296	1041	782	366	95	712	1094	552	528	561	290	
Total	3633	1801	1832	152	582	313	1113	891	449	133	812	1214	601	574	589	313	4103

[2] Calculations for analysis by Broadcasting Station by Quarter [By Gender / Age Group and By District]

	<u> </u>	G	ender / A	ge Group	)	District								
	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	Jan-Mar	Apr-Jun
	2008	2009	2009	2009	2009	2010	2010	2008	2009	2009	2009	2009	2010	2010
	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=	1%=
TVM	67	71	64	40	65	48	60	77	80	72	45	73	54	68
ONE	139	67	44	46	55	67	61	158	75	50	51	62	76	69
Net TV	28	24	18	22	27	21	17	32	27	20	25	31	23	19
Smash TV	91	112	70	183	146	114	130	104	126	79	206	165	129	146
iTV	34	39	32	54	26	21	29	38	43	36	60	29	24	33
Education 22			4	2	0		0			5	2	0		0
Family TV	14	35	16				0	16	39	18				0
Other TV Station	4	16	6	6		7	6	5	18	7	16	7	8	7
Do Not Know	14	22	16	10		30		16			31	11	34	
Total	390	386	271	335	358	308	325	444	434	305	437	378	348	366